



EUROSCOPE

The pulse of the European public opinion

November 2026



RESEARCH METHODOLOGY



Research Methodology



This survey has been **conducted online** through CAWI method (Computer Assisted Web Interview) on a sample representative of the European Union 18+ population.



The **total sample size is 5,067** complete interviews, distributed proportionally to the population of the 27 EU countries with a slight correction which allows to analyse the data on the pan-European level, with breakdowns for the 5 largest countries (Germany, France, Italy, Spain and Poland) and for 3 different areas: Central and Eastern Europe, Northern Europe, Southern Europe. For each country proportional quotas were set for age and gender. Quotas were calculated regarding the most recent parameters provided by Eurostat.



Interviews were collected **between the 21st and 30th of September 2026**.



The report shows breakdowns by European political groups parties' voters and the following geographical areas:



1) Germany

2) France



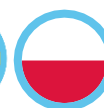
3) CEE – Central and Eastern Europe (Baltic states, Poland, Czech R., Slovakia, Hungary, Romania, Bulgaria, Croatia, Slovenia)



4) Northern Europe (Sweden, Denmark, Finland, Belgium, Netherlands, Lux., Ireland, Austria)



5) Southern Europe (Spain, Italy, Portugal, Greece, Malta, Cyprus)



+ separate data for Italy, Spain and Poland.

For European political groups parties' voters, in each country, people were interviewed on voting choices on a national party basis and the results were recoded into European political groups

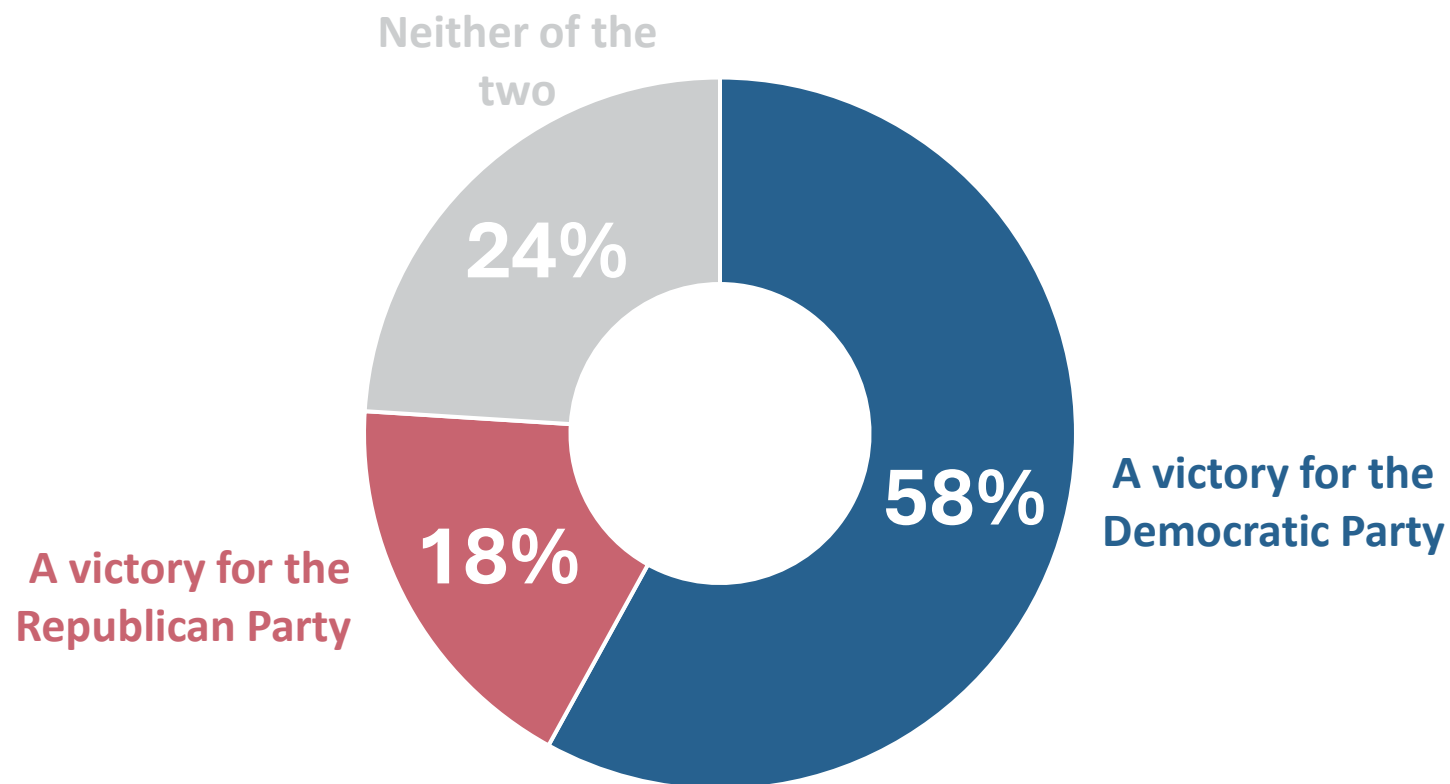
A large, bold, white number "1" centered within a yellow circle. The circle is part of a series of concentric circles in shades of blue and yellow that form a background graphic on the left side of the slide.

International issues



Hopes for the results of the U.S. midterm elections

All respondents: 5,067





Hopes for the results of the U.S. midterm elections

All respondents: 5,067

Split according to geographical areas

	 EU27	 France	 Germany	 Italy	 Spain	 Poland	 Southern Europe	 CEE	 Northern Europe
	Base: 5,067	677	803	600	536	421	1,401	1,160	1,026
A victory for the Democratic Party	58%	58%	60%	64%	58%	43%	61%	48%	64%
A victory for the Republican Party	18%	12%	18%	14%	25%	25%	19%	22%	17%
Neither of the two	24%	30%	22%	22%	17%	32%	20%	30%	19%



Hopes for the results of the U.S. midterm elections

All respondents: 5,067

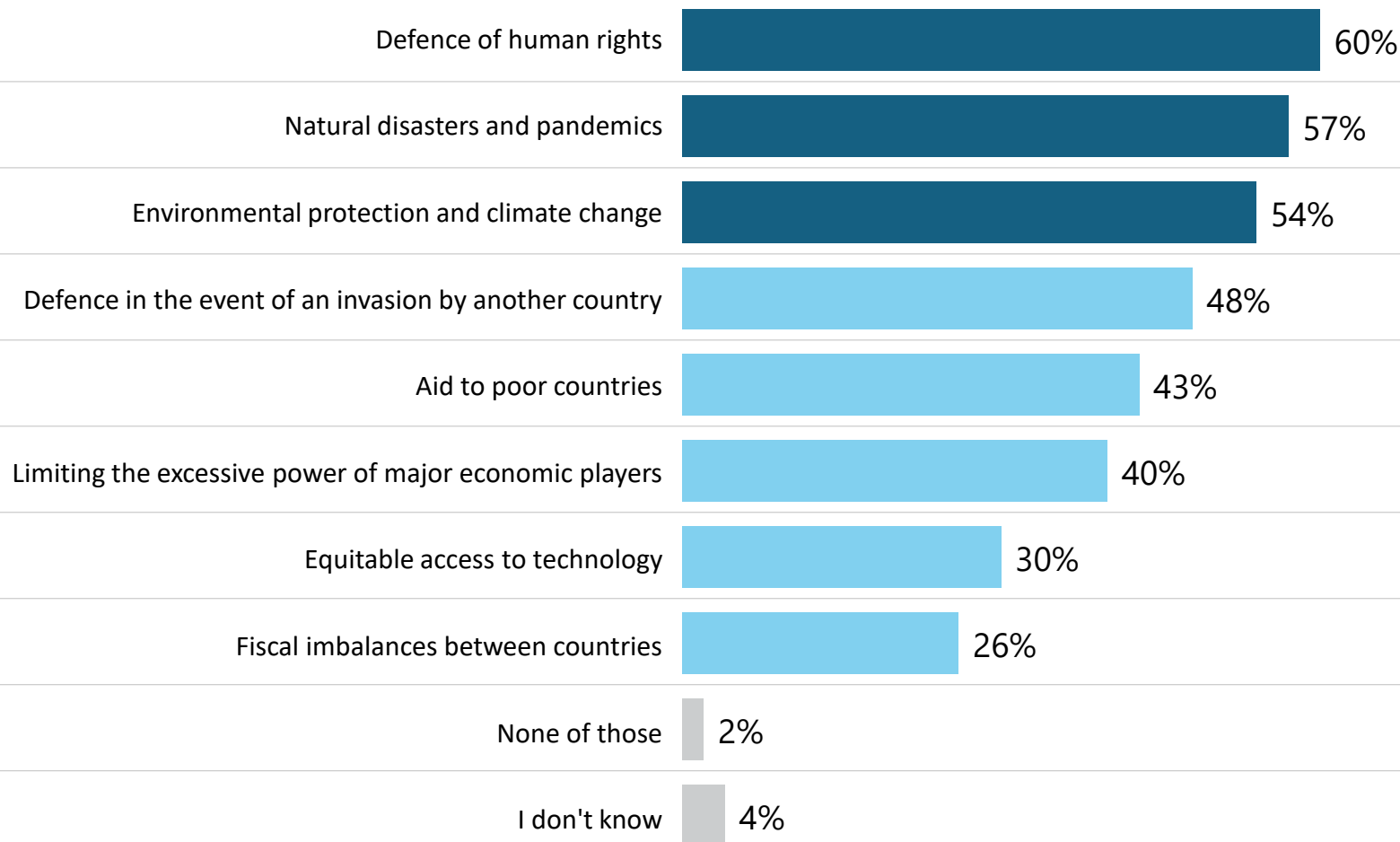
Split according to the
vote for the European
groups

										
	EU27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base:	5,067	414	681	318	404	768	336	511	256	437
A victory for the Democratic Party	58%	71%	74%	80%	69%	68%	41%	45%	41%	46%
A victory for the Republican Party	18%	10%	13%	13%	18%	17%	33%	32%	31%	21%
Neither of the two	24%	19%	13%	7%	13%	15%	26%	23%	28%	33%



Expected areas of collaboration among countries

All respondents: 5,067

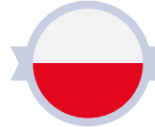




Expected areas of collaboration among countries

All respondents: 5,067

Split according to geographical areas

	 EU27 Base: 5,067	 France 677	 Germany 803	 Italy 600	 Spain 536	 Poland 421	 Southern Europe 1,401	 CEE 1,160	 Northern Europe 1,026
Defence of human rights	60%	50%	57%	61%	65%	64%	65%	64%	55%
Natural disasters and pandemics	57%	59%	52%	55%	64%	56%	61%	55%	54%
Environmental protection and climate change	54%	58%	50%	62%	55%	47%	59%	51%	51%
Defence in the event of an invasion by another country	48%	44%	43%	40%	55%	57%	49%	55%	48%
Aid to poor countries	43%	30%	43%	42%	48%	45%	47%	48%	40%
Limiting the excessive power of major economic players	40%	39%	35%	40%	41%	38%	43%	42%	38%
Equitable access to technology	30%	20%	31%	27%	30%	35%	29%	35%	30%
Fiscal imbalances between countries	26%	23%	26%	27%	28%	23%	28%	26%	23%
None of those	2%	5%	3%	3%	1%	1%	2%	1%	2%
I don't know	4%	6%	5%	5%	3%	3%	4%	3%	4%



Expected areas of collaboration among countries

All respondents: 5,067

Split according to the
vote for the European
groups

										
	EU27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base:	5,067	414	681	318	404	768	336	511	256	437
Defence of human rights	60%	67%	69%	67%	54%	62%	59%	49%	47%	56%
Natural disasters and pandemics	57%	60%	64%	58%	58%	63%	53%	57%	45%	51%
Environmental protection and climate change	54%	61%	68%	68%	55%	57%	46%	48%	33%	48%
Defence in the event of an invasion by another country	48%	39%	55%	50%	56%	60%	54%	47%	34%	38%
Aid to poor countries	43%	52%	51%	50%	41%	44%	42%	30%	33%	39%
Limiting the excessive power of major economic players	40%	42%	42%	44%	41%	41%	40%	37%	35%	40%
Equitable access to technology	30%	33%	34%	32%	32%	33%	31%	23%	25%	29%
Fiscal imbalances between countries	26%	28%	29%	25%	25%	24%	29%	23%	31%	25%
None of those	2%	1%	0%	0%	1%	1%	1%	4%	8%	3%
I don't know	4%	2%	2%	2%	2%	1%	3%	3%	2%	6%



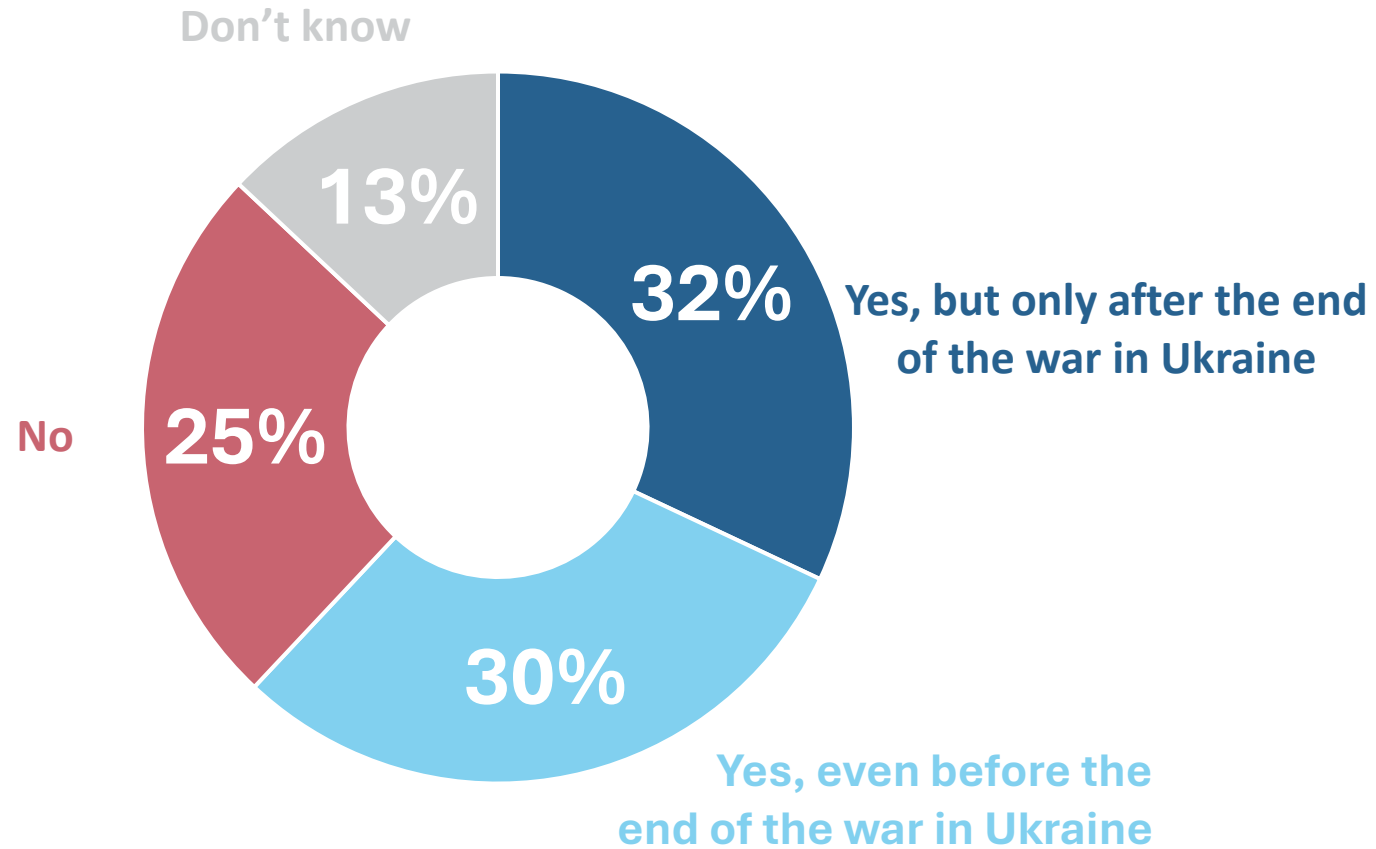
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EU issues



Resuming gas sourcing from Russia

All respondents: 5,067





Resuming gas sourcing from Russia

All respondents: 5,067

Split according to geographical areas

	 EU27	 France	 Germany	 Italy	 Spain	 Poland	 Southern Europe	 CEE	 Northern Europe
Base:	5,067	677	803	600	536	421	1,401	1,160	1,026
Yes, but only after the end of the war in Ukraine	32%	24%	30%	31%	37%	32%	34%	33%	36%
Yes, even before the end of the war in Ukraine	30%	24%	33%	38%	28%	20%	34%	31%	22%
TOTAL YES	62%	48%	63%	69%	65%	52%	68%	64%	58%
No	25%	30%	25%	19%	25%	35%	21%	23%	30%
I don't know	13%	22%	12%	12%	10%	13%	11%	13%	12%



Resuming gas sourcing from Russia

All respondents: 5,067

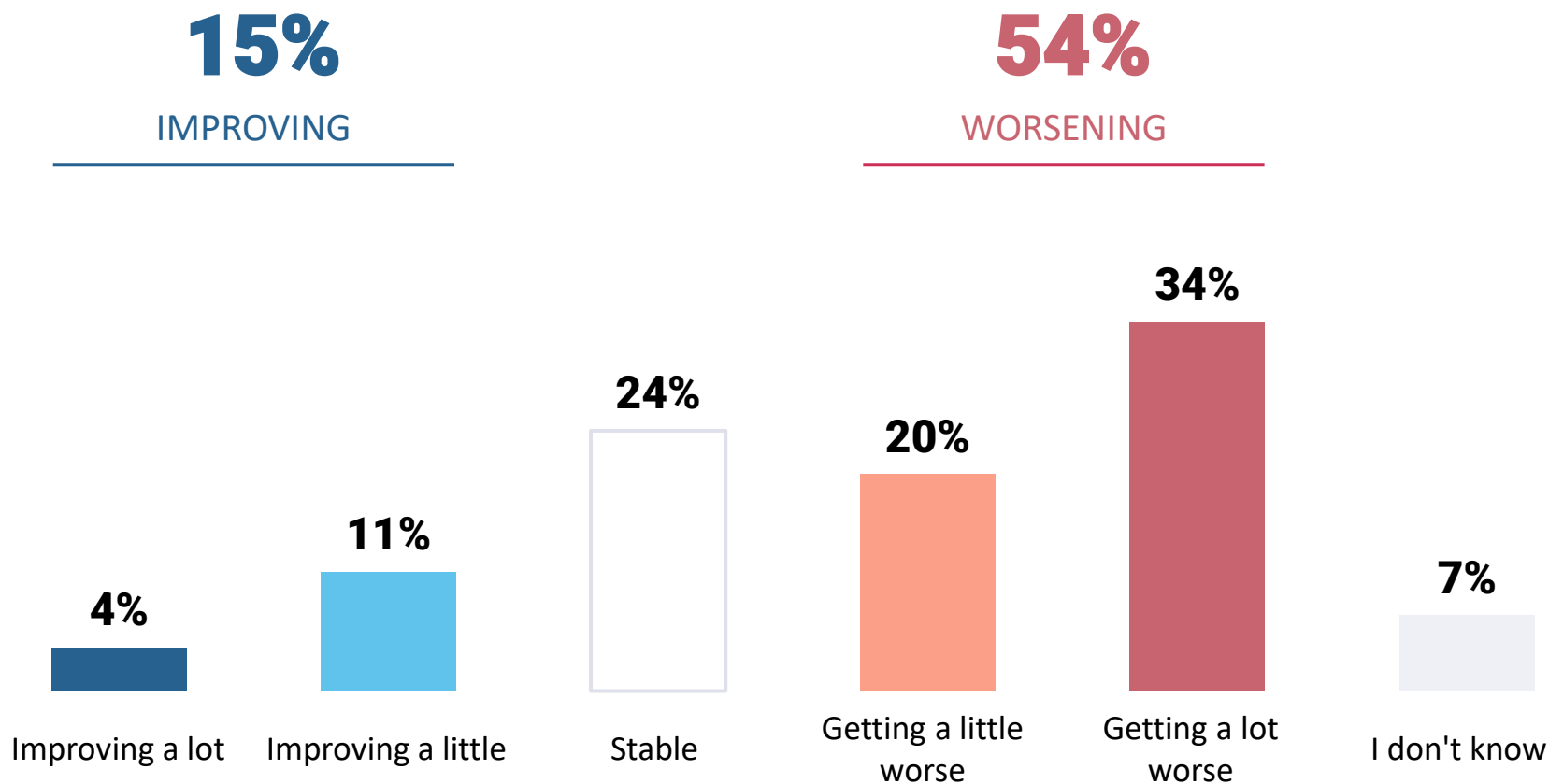
Split according to the
vote for the European
groups

										
	EU27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base:	5,067	414	681	318	404	768	336	511	256	437
Yes, but only after the end of the war in Ukraine	32%	34%	37%	35%	42%	36%	35%	32%	24%	28%
Yes, even before the end of the war in Ukraine	30%	35%	20%	20%	21%	25%	31%	34%	60%	41%
TOTAL YES	62%	69%	57%	55%	63%	61%	66%	66%	84%	69%
No	25%	22%	33%	36%	31%	31%	25%	20%	8%	15%
I don't know	13%	9%	10%	9%	6%	8%	9%	14%	8%	16%



Perception of problems related to illegal immigration

All respondents: 5,067





Perception of problems related to illegal immigration

All respondents: 5,067

Split according to geographical areas

									
	EU27	France	Germany	Italy	Spain	Poland	Southern Europe	CEE	Northern Europe
	Base: 5,067	677	803	600	536	421	1,401	1,160	1,026
Improving a lot	4%	4%	6%	1%	3%	3%	2%	4%	6%
Improving a little	11%	4%	19%	12%	5%	7%	9%	10%	15%
IMPROVING	15%	8%	25%	13%	8%	10%	11%	14%	21%
Stable	24%	24%	30%	32%	12%	20%	23%	22%	24%
Getting a little worse	20%	16%	16%	18%	24%	24%	20%	24%	20%
Getting a lot worse	34%	41%	22%	29%	52%	42%	40%	35%	29%
WORSENING	54%	57%	38%	47%	76%	66%	60%	59%	49%
I don't know	7%	11%	7%	8%	4%	4%	6%	5%	6%



Perception of problems related to illegal immigration

All respondents: 5,067

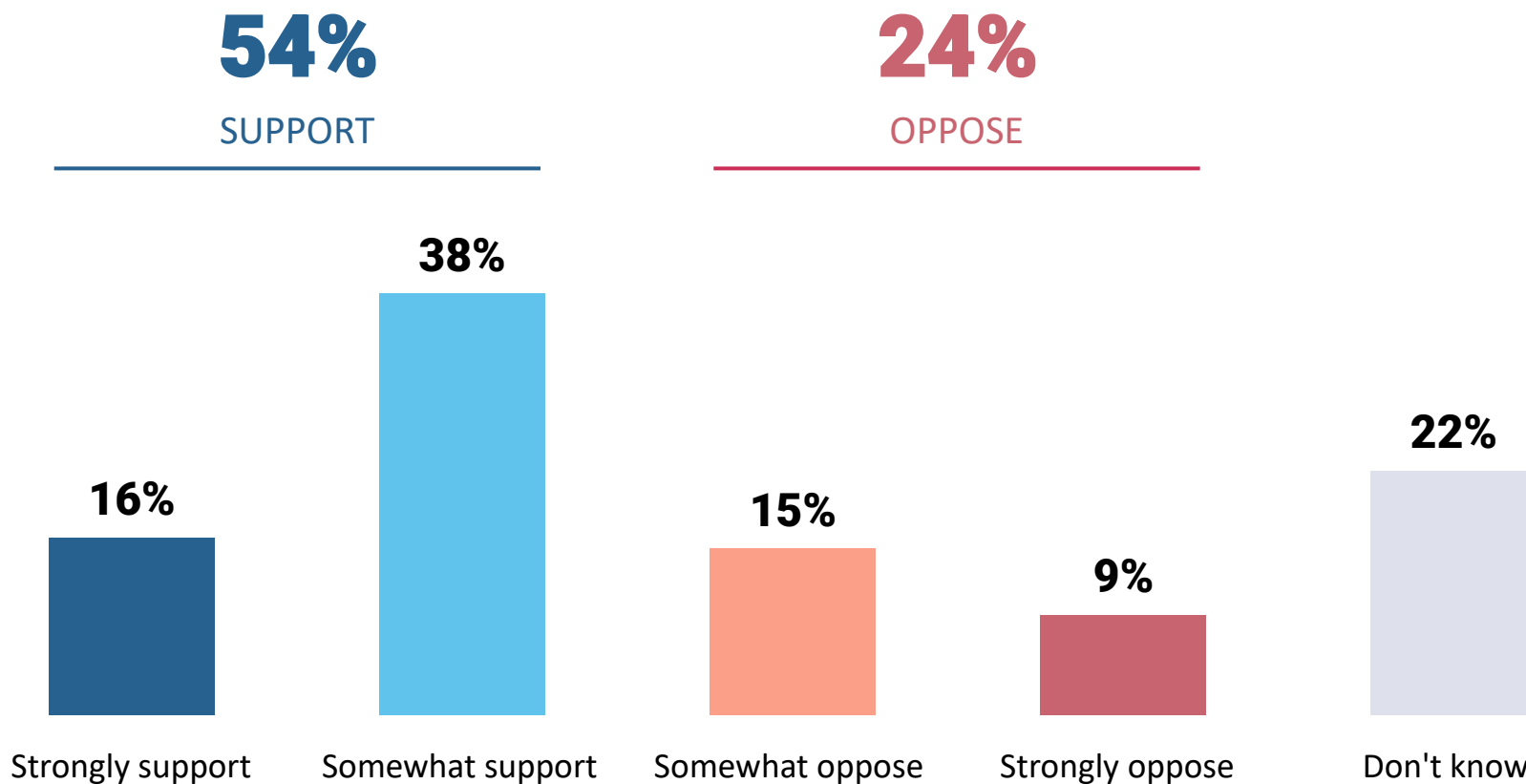
Split according to the
vote for the European
groups

										
	EU27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base:	5,067	414	681	318	404	768	336	511	256	437
Improving a lot	4%	6%	4%	7%	6%	5%	4%	4%	4%	2%
Improving a little	11%	13%	14%	14%	12%	16%	14%	6%	9%	9%
IMPROVING	15%	19%	18%	21%	18%	21%	18%	10%	13%	11%
Stable	24%	31%	30%	36%	31%	23%	23%	13%	18%	21%
Getting a little worse	20%	19%	25%	19%	25%	20%	15%	18%	17%	21%
Getting a lot worse	34%	22%	23%	17%	24%	34%	42%	57%	50%	38%
WORSENING	54%	41%	48%	36%	49%	54%	57%	75%	67%	59%
I don't know	7%	9%	4%	7%	2%	2%	2%	2%	2%	9%



Support toward integrated European Banking market

All respondents: 5,067





Support toward integrated European Banking market

All respondents: 5,067

Split according to geographical areas

	 EU27 Base: 5,067	 France 677	 Germany 803	 Italy 600	 Spain 536	 Poland 421	 Southern Europe 1,401	 CEE 1,160	 Northern Europe 1,026
Strongly support	16%	12%	11%	21%	19%	14%	20%	17%	15%
Somewhat support	38%	29%	37%	37%	47%	39%	42%	40%	40%
SUPPORT	54%	41%	48%	58%	66%	53%	62%	57%	55%
Somewhat oppose	15%	13%	19%	10%	12%	14%	11%	15%	18%
Strongly oppose	9%	13%	10%	6%	4%	13%	6%	10%	7%
OPPOSE	24%	26%	29%	16%	16%	27%	17%	25%	25%
Don't know	22%	33%	23%	26%	18%	20%	21%	18%	20%



Support toward integrated European Banking market

All respondents: 5,067

Split according to the
vote for the European
groups

										
	EU27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base:	5,067	414	681	318	404	768	336	511	256	437
Strongly support	16%	15%	24%	22%	22%	21%	17%	10%	6%	12%
Somewhat support	38%	39%	43%	45%	47%	46%	36%	35%	31%	31%
SUPPORT	54%	54%	67%	67%	69%	67%	53%	45%	37%	43%
Somewhat oppose	15%	13%	11%	14%	14%	13%	16%	18%	27%	18%
Strongly oppose	9%	9%	4%	5%	5%	5%	12%	14%	21%	14%
OPPOSE	24%	22%	15%	19%	19%	18%	28%	32%	48%	32%
Don't know	22%	24%	18%	14%	12%	15%	19%	23%	15%	25%



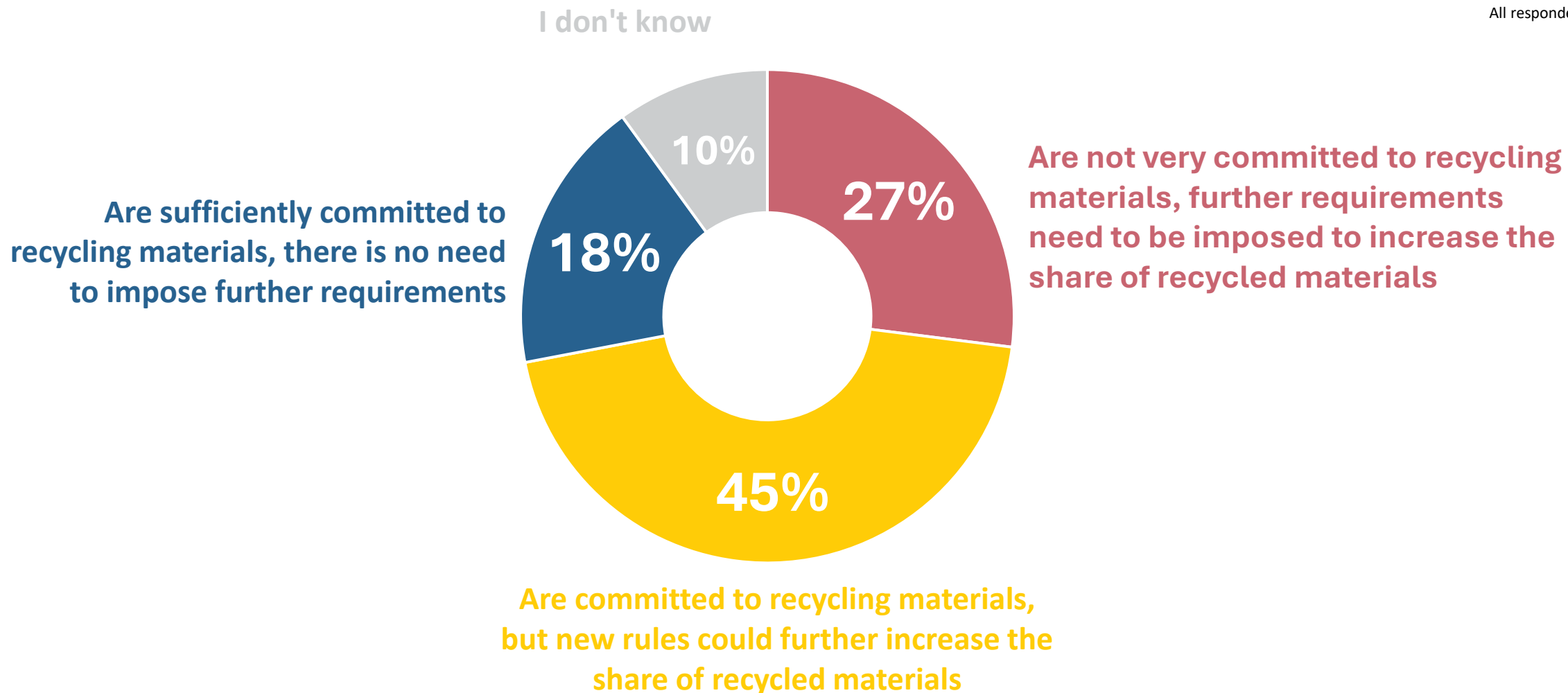
3

Market issues



Perception of commitment on recycling by producers

All respondents: 5,067





Perception of commitment on recycling by producers

All respondents: 5,067

Split according to geographical areas

	 EU27 Base: 5,067	 France 677	 Germany 803	 Italy 600	 Spain 536	 Poland 421	 Southern Europe 1,401	 CEE 1,160	 Northern Europe 1,026
Are not very committed to recycling materials, further requirements need to be imposed	27%	31%	21%	28%	30%	20%	32%	28%	18%
Are committed to recycling, but new rules could further increase the share of recycled materials	45%	39%	46%	48%	48%	45%	46%	44%	50%
Are sufficiently committed to recycling materials, there is no need to impose further requirements	18%	15%	21%	13%	15%	26%	13%	20%	23%
I don't know	10%	15%	12%	11%	7%	9%	9%	8%	9%



Perception of commitment on recycling by producers

All respondents: 5,067

Split according to the vote for the European groups



EU27 GUE/NGL S&D Greens RE EPP ECR Patriots ESN Unaffiliated

Base: 5,067 414 681 318 404 768 336 511 256 437

Are **not very committed** to recycling materials, further requirements need to be imposed

27% 37% 28% 32% 25% 25% 20% 23% 20% 27%

Are **committed** to recycling materials, **but new rules** could further increase the share of recycled materials

45% 44% 50% 54% 52% 51% 47% 46% 40% 42%

Are **sufficiently committed** to recycling materials, there is no need to impose further requirements

18% 13% 13% 10% 19% 19% 26% 22% 29% 19%

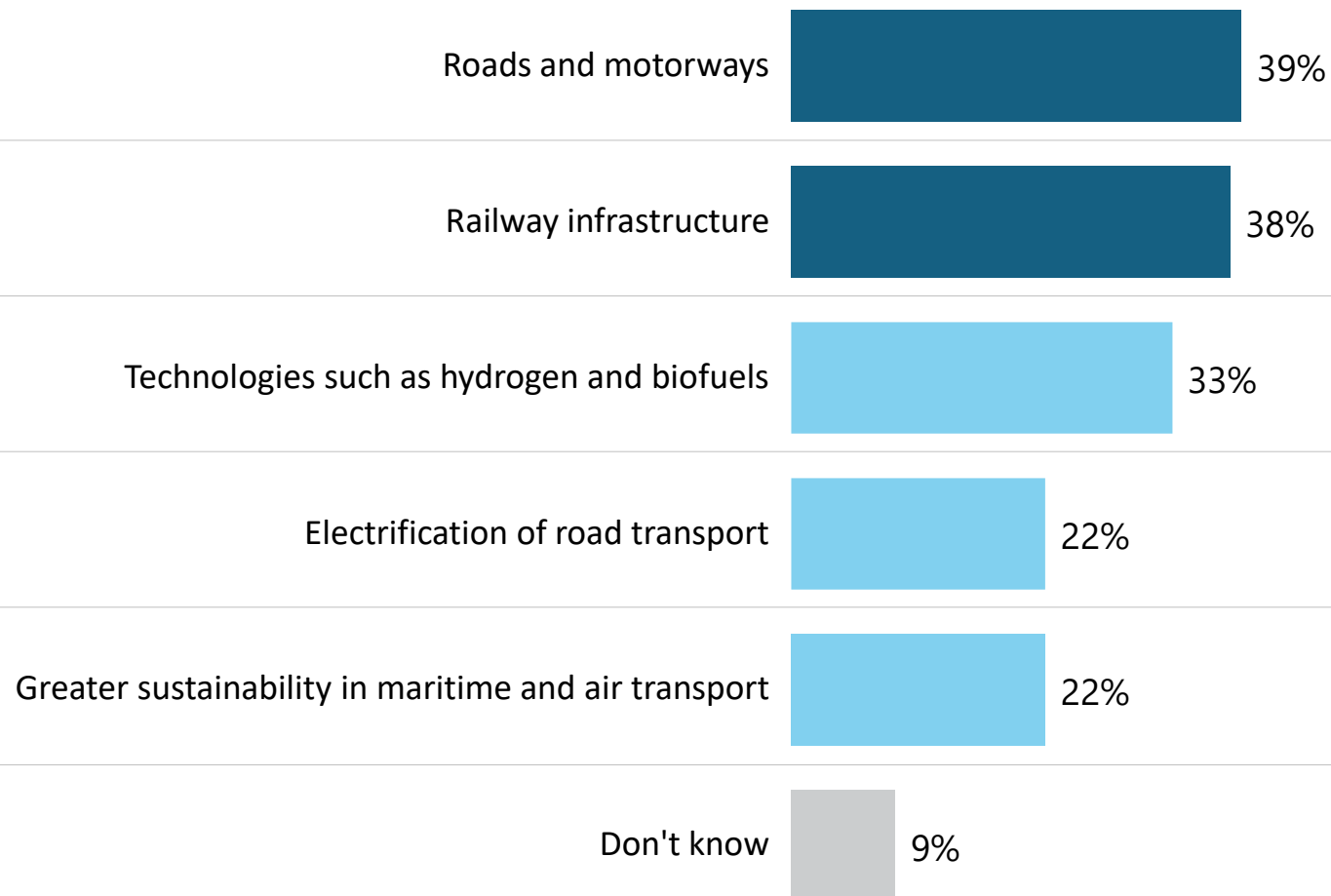
I don't know

10% 6% 9% 4% 4% 5% 7% 9% 11% 12%



Investment priorities in transport policies

All respondents: 5,067

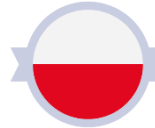




Investment priorities in transport policies

All respondents: 5,067

Split according to geographical areas

	 EU27 Base: 5,067	 France 677	 Germany 803	 Italy 600	 Spain 536	 Poland 421	 Southern Europe 1,401	 CEE 1,160	 Northern Europe 1,026
Roads and motorways	39%	25%	41%	30%	47%	39%	36%	52%	40%
Railway infrastructure	38%	37%	36%	45%	40%	39%	43%	42%	28%
Technologies such as hydrogen and biofuels	33%	39%	32%	37%	32%	35%	35%	27%	35%
Electrification of road transport	22%	21%	23%	23%	17%	19%	21%	21%	23%
Greater sustainability in maritime and air transport	22%	20%	18%	23%	27%	23%	26%	18%	24%
Don't know	9%	16%	9%	10%	7%	8%	8%	6%	9%



Investment priorities in transport policies

All respondents: 5,067

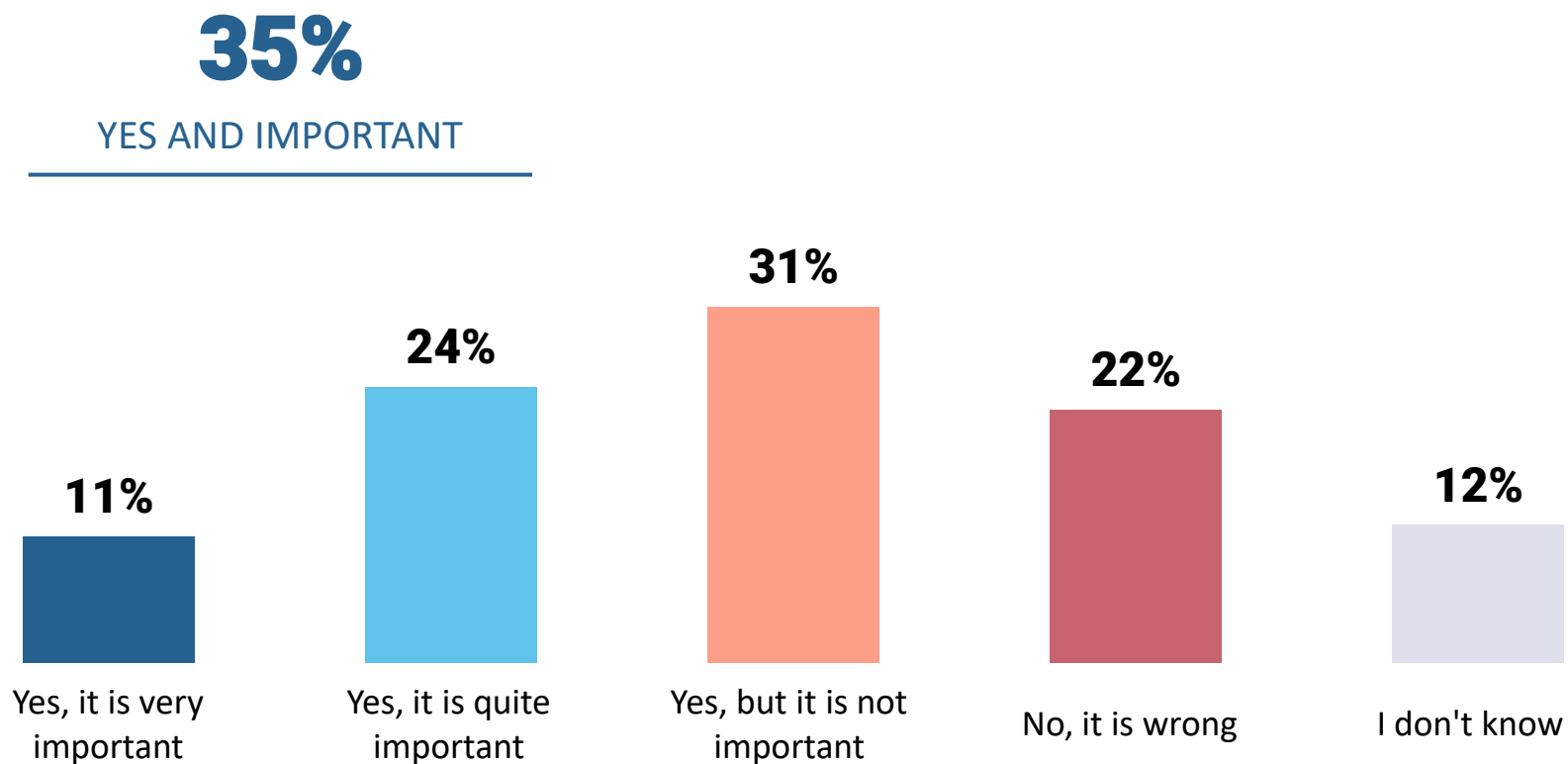
Split according to the vote for the European groups

										
	EU27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base:	5,067	414	681	318	404	768	336	511	256	437
Roads and motorways	39%	30%	37%	22%	38%	44%	49%	44%	52%	40%
Railway infrastructure	38%	43%	44%	41%	39%	43%	41%	32%	32%	38%
Technologies such as hydrogen and biofuels	33%	39%	34%	39%	42%	34%	33%	35%	33%	26%
Electrification of road transport	22%	26%	25%	29%	25%	23%	17%	21%	17%	20%
Greater sustainability in maritime and air transport	22%	21%	23%	30%	25%	21%	24%	21%	19%	20%
Don't know	9%	6%	8%	5%	4%	4%	6%	8%	8%	10%



Investments in autonomous driving

All respondents: 5,067





Investments in autonomous driving

All respondents: 5,067

Split according to geographical areas

	 EU27	 France	 Germany	 Italy	 Spain	 Poland	 Southern Europe	 CEE	 Northern Europe
	Base: 5,067	677	803	600	536	421	1,401	1,160	1,026
Yes, it is very important	11%	6%	13%	11%	11%	12%	11%	13%	12%
Yes, it is quite important	24%	17%	24%	20%	27%	31%	23%	30%	25%
TOTAL YES AND IMPORTANT	35%	23%	37%	31%	38%	43%	34%	43%	37%
Yes, but it is not important	31%	32%	33%	34%	31%	28%	33%	29%	29%
No, it is wrong	22%	32%	18%	23%	20%	11%	22%	15%	22%
I don't know	12%	13%	12%	12%	11%	18%	11%	13%	12%



Investments in autonomous driving

All respondents: 5,067

Split according to the
vote for the European
groups

										
	EU27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base:	5,067	414	681	318	404	768	336	511	256	437
Yes, it is very important	11%	11%	10%	15%	12%	14%	16%	10%	13%	8%
Yes, it is quite important	24%	26%	24%	23%	28%	28%	26%	24%	28%	24%
TOTAL YES AND IMPORTANT	35%	37%	34%	38%	40%	42%	42%	34%	41%	32%
Yes, but it is not important	31%	28%	34%	36%	37%	34%	29%	30%	28%	30%
No, it is wrong	22%	25%	20%	17%	16%	17%	20%	29%	25%	23%
I don't know	12%	10%	12%	9%	7%	7%	9%	7%	6%	15%



Photo by christian-lue on Unplash



Polling Europe is an innovative research firm born from the esteemed collaboration of SWG and OpinionWay, two premier market and social research entities from Italy and France.

Located in the heart of Brussels, Polling Europe specializes in conducting comprehensive public affairs surveys and opinion polls, delving into the nuanced landscape of EU public opinion.

Our expertise spans both ad hoc research endeavors and meticulously crafted multi-client surveys, providing quick and cost-effective insights into European public opinion.

With a commitment to excellence and a dedication to unveiling Europeans dynamic socio-political climate, Polling Europe will be a trusted partner in answering your questions regarding the future of Europe.

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