



# EUROSCOPE

The pulse of the European public opinion

February 2026  
HIGHLIGHTS



# RESEARCH METHODOLOGY



# Research Methodology

---



This survey has been **conducted online** through CAWI method (Computer Assisted Web Interview) on a sample representative of the European Union 18+ population.



The total sample size is 5.273 complete interviews, distributed proportionally to the population of the 27 EU countries with a slight correction which allows to analyze the data on the pan-European level, with breakdowns for the 5 largest countries (Germany, France, Italy, Spain and Poland) and for 3 different areas: Eastern Europe, Northern Europe, Southern Europe. For each country proportional quotas were set for age and gender. Quotas were calculated regarding the most recent parameters provided by Eurostat.



Interviews were collected **between the 30<sup>th</sup> of January and 9<sup>th</sup> of February 2026**.



The report shows breakdowns by European political groups parties' voters and the following geographical areas:



1) Germany

2) France

3) CEE – Central and Eastern Countries (Baltic states, Poland, Czech R., Slovakia, Hungary, Romania, Bulgaria, Croatia, Slovenia)

4) Northern Countries (Sweden, Denmark, Finland, Belgium, Netherlands, Lux., Ireland, Austria)

5) Southern Countries (Spain, Italy, Portugal, Greece, Malta, Cyprus)



+ separate data for Italy, Spain and Poland.

For European political groups parties' voters, in each country, people were interviewed on voting choices on a national party basis and the results were recoded into European political groups

A large yellow circle containing the number '1' in white, positioned on the left side of the slide. The background behind the circle consists of several concentric blue circles of varying shades.

1

# International politics

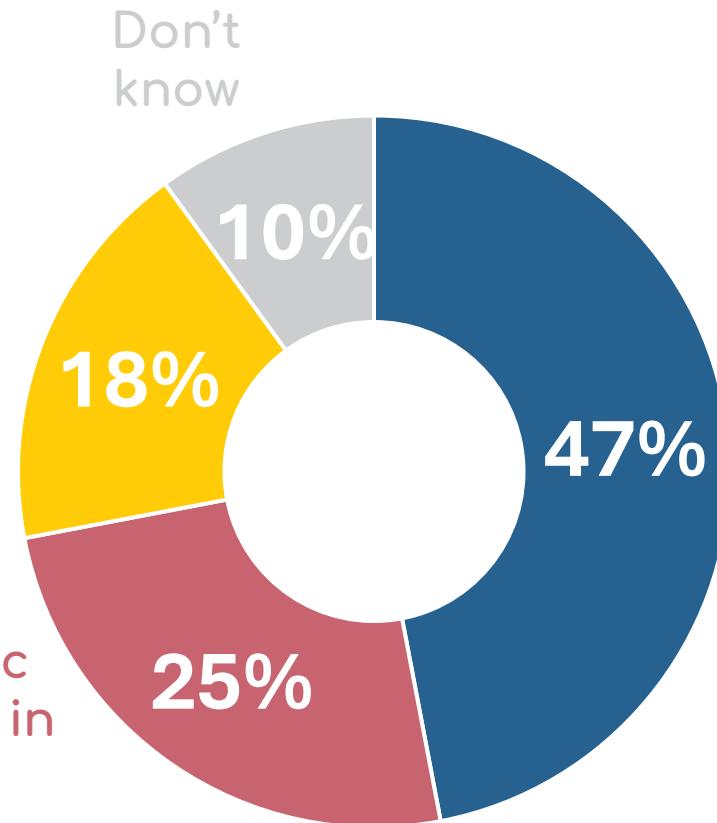


# Perception of the conflict between USA and EU

All respondents: 5.273

a normal confrontation on the international stage, nothing exceptional

a historic rupture of the Atlantic alliance and a definitive change in their relations





# Perception of the conflict between USA and EU

All respondents: 5.273

Split according to  
the vote for the  
European groups



	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
--	---------------	---------	-----	--------	----	-----	-----	----------	-----	--------------

Base:	5.273	386	699	360	400	735	307	573	224	524
-------	-------	-----	-----	-----	-----	-----	-----	-----	-----	-----

A critical phase that will end when trump is no longer president	<b>47%</b>	<b>54%</b>	<b>55%</b>	<b>56%</b>	<b>54%</b>	<b>53%</b>	<b>38%</b>	<b>33%</b>	<b>38%</b>	<b>40%</b>
---	------------	------------	------------	------------	------------	------------	------------	------------	------------	------------

A historic rupture of the Atlantic alliance and a definitive change in their relations	<b>25%</b>	<b>29%</b>	<b>26%</b>	<b>26%</b>	<b>26%</b>	<b>25%</b>	<b>21%</b>	<b>33%</b>	<b>22%</b>	<b>28%</b>
--	------------	------------	------------	------------	------------	------------	------------	------------	------------	------------

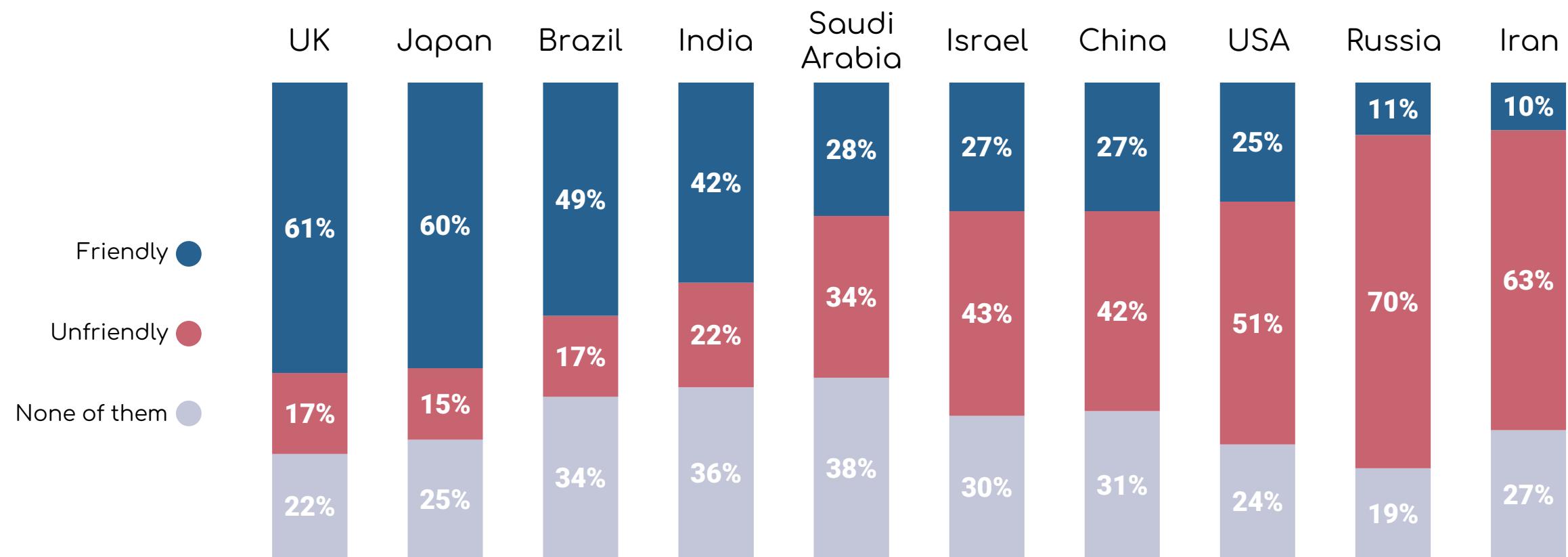
A normal confrontation on the international stage, nothing exceptional	<b>18%</b>	<b>10%</b>	<b>12%</b>	<b>14%</b>	<b>16%</b>	<b>15%</b>	<b>35%</b>	<b>24%</b>	<b>31%</b>	<b>22%</b>
--	------------	------------	------------	------------	------------	------------	------------	------------	------------	------------

I don't know	<b>10%</b>	<b>7%</b>	<b>7%</b>	<b>4%</b>	<b>4%</b>	<b>7%</b>	<b>6%</b>	<b>10%</b>	<b>9%</b>	<b>10%</b>
--------------	------------	-----------	-----------	-----------	-----------	-----------	-----------	------------	-----------	------------



# Countries friendly and unfriendly to the EU

All respondents: 5.273

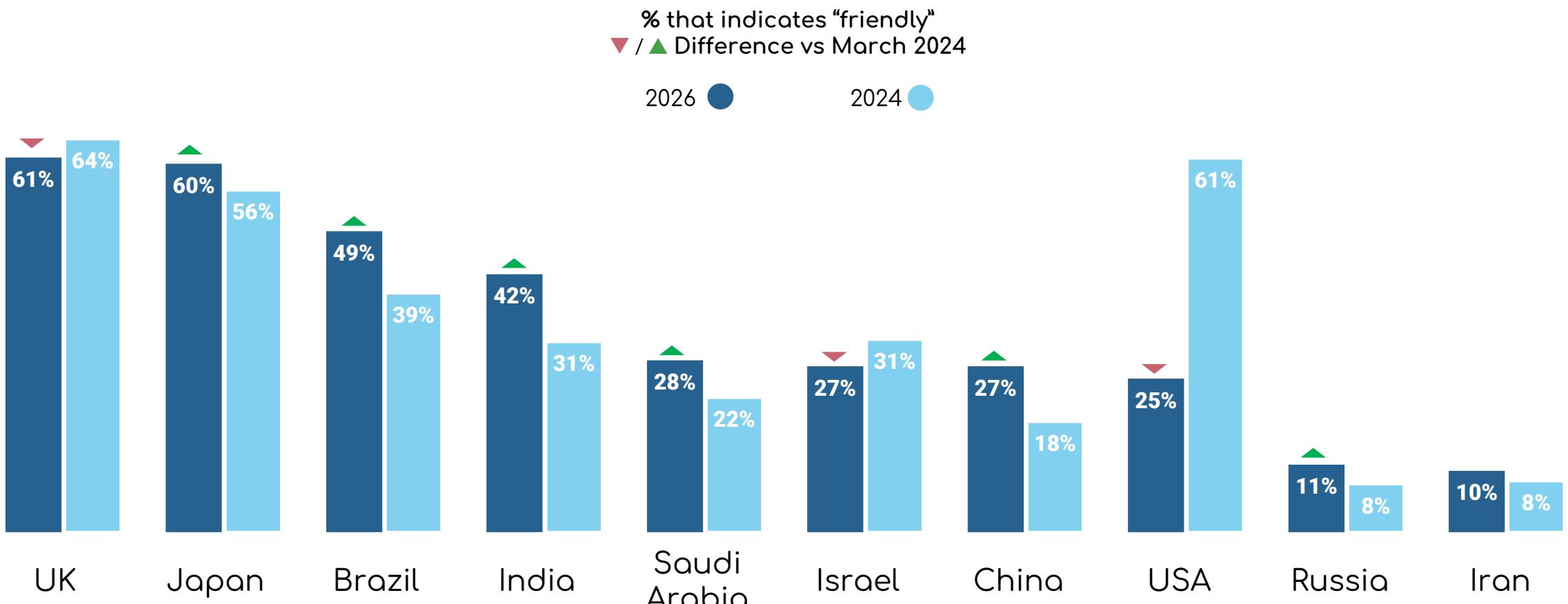


Q. From the political and economic point of view, do you consider the following countries friendly or unfriendly to the European Union?



# Countries friendly and unfriendly to the EU

All respondents: 5.273



Q. From the political and economic point of view, do you consider the following countries friendly or unfriendly to the European Union?



# Countries friendly and unfriendly to the EU

All respondents: 5.273

Split according to geographical areas

% Friendly	UE27	France	Germany	Italy	Spain	Poland	Southern Europe	CEE	Northern Europe
	Base:	687	838	591	533	468	1.388	1.348	1.012
UK	<b>61%</b>	<b>67%</b>	<b>58%</b>	<b>55%</b>	<b>62%</b>	<b>67%</b>	<b>59%</b>	<b>60%</b>	<b>64%</b>
Japan	<b>60%</b>	<b>54%</b>	<b>63%</b>	<b>60%</b>	<b>61%</b>	<b>62%</b>	<b>61%</b>	<b>58%</b>	<b>59%</b>
Brazil	<b>49%</b>	<b>41%</b>	<b>50%</b>	<b>45%</b>	<b>55%</b>	<b>53%</b>	<b>51%</b>	<b>47%</b>	<b>49%</b>
India	<b>42%</b>	<b>35%</b>	<b>48%</b>	<b>41%</b>	<b>38%</b>	<b>39%</b>	<b>41%</b>	<b>42%</b>	<b>47%</b>
Saudi Arabia	<b>28%</b>	<b>26%</b>	<b>26%</b>	<b>28%</b>	<b>34%</b>	<b>33%</b>	<b>30%</b>	<b>31%</b>	<b>23%</b>
Israel	<b>27%</b>	<b>28%</b>	<b>32%</b>	<b>21%</b>	<b>18%</b>	<b>22%</b>	<b>22%</b>	<b>30%</b>	<b>23%</b>
China	<b>27%</b>	<b>18%</b>	<b>24%</b>	<b>24%</b>	<b>36%</b>	<b>24%</b>	<b>30%</b>	<b>29%</b>	<b>31%</b>
USA	<b>25%</b>	<b>17%</b>	<b>21%</b>	<b>22%</b>	<b>30%</b>	<b>40%</b>	<b>26%</b>	<b>36%</b>	<b>21%</b>
Russia	<b>11%</b>	<b>6%</b>	<b>13%</b>	<b>13%</b>	<b>9%</b>	<b>8%</b>	<b>11%</b>	<b>12%</b>	<b>11%</b>
Iran	<b>10%</b>	<b>6%</b>	<b>10%</b>	<b>6%</b>	<b>8%</b>	<b>15%</b>	<b>8%</b>	<b>16%</b>	<b>11%</b>

Q. From the political and economic point of view, do you consider the following countries friendly or unfriendly to the European Union?



# Countries friendly and unfriendly to the EU

5.273  
All respondents: 5.273

Split according to  
the vote for the  
European groups

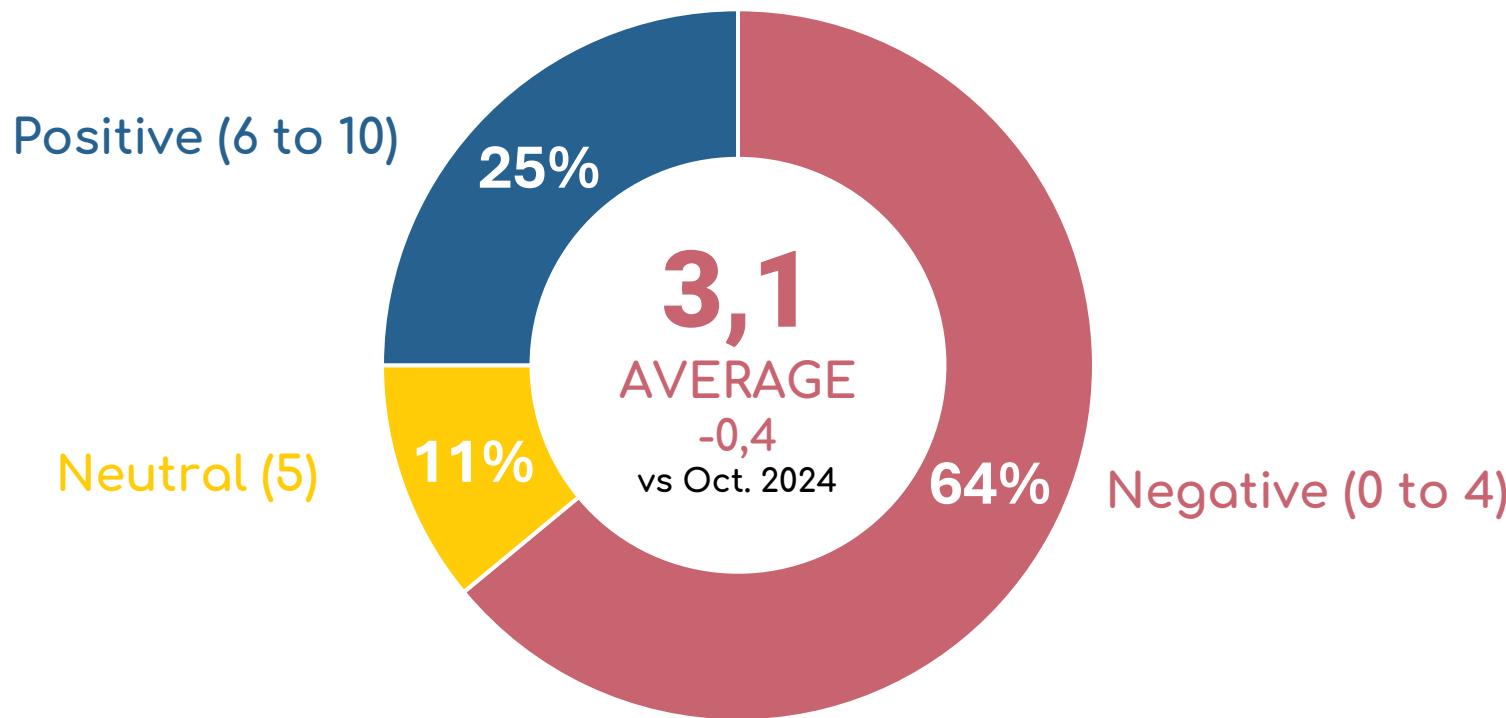
% Friendly	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
	Base: 5.273	386	699	360	400	735	307	573	224	524
UK	<b>61%</b>	<b>60%</b>	<b>66%</b>	<b>62%</b>	<b>72%</b>	<b>72%</b>	<b>63%</b>	<b>61%</b>	<b>49%</b>	<b>53%</b>
Japan	<b>60%</b>	<b>56%</b>	<b>64%</b>	<b>64%</b>	<b>67%</b>	<b>69%</b>	<b>66%</b>	<b>57%</b>	<b>59%</b>	<b>58%</b>
Brazil	<b>49%</b>	<b>54%</b>	<b>55%</b>	<b>52%</b>	<b>54%</b>	<b>54%</b>	<b>51%</b>	<b>46%</b>	<b>47%</b>	<b>45%</b>
India	<b>42%</b>	<b>46%</b>	<b>47%</b>	<b>51%</b>	<b>56%</b>	<b>47%</b>	<b>45%</b>	<b>38%</b>	<b>40%</b>	<b>41%</b>
Saudi Arabia	<b>28%</b>	<b>32%</b>	<b>27%</b>	<b>22%</b>	<b>36%</b>	<b>30%</b>	<b>36%</b>	<b>30%</b>	<b>24%</b>	<b>32%</b>
Israel	<b>27%</b>	<b>18%</b>	<b>22%</b>	<b>27%</b>	<b>36%</b>	<b>39%</b>	<b>30%</b>	<b>35%</b>	<b>28%</b>	<b>22%</b>
China	<b>27%</b>	<b>32%</b>	<b>29%</b>	<b>25%</b>	<b>29%</b>	<b>22%</b>	<b>30%</b>	<b>25%</b>	<b>31%</b>	<b>30%</b>
USA	<b>25%</b>	<b>17%</b>	<b>19%</b>	<b>13%</b>	<b>30%</b>	<b>32%</b>	<b>41%</b>	<b>36%</b>	<b>31%</b>	<b>29%</b>
Russia	<b>11%</b>	<b>17%</b>	<b>7%</b>	<b>11%</b>	<b>8%</b>	<b>7%</b>	<b>11%</b>	<b>11%</b>	<b>30%</b>	<b>16%</b>
Iran	<b>10%</b>	<b>13%</b>	<b>7%</b>	<b>9%</b>	<b>13%</b>	<b>11%</b>	<b>16%</b>	<b>10%</b>	<b>11%</b>	<b>15%</b>

Q. From the political and economic point of view, do you consider the following countries friendly or unfriendly to the European Union?



# Europeans' rating of Donald Trump

All respondents: 5.273





# Europeans' rating of Donald Trump

5.273  
All respondents: 5.273

Split according to geographical areas

	UE27	France	Germany	Italy	Spain	Poland	Southern Europe	CEE	Northern Europe
Base:	5.273	687	838	591	533	468	1.388	1.348	1.012
Negative (0 – 4)	<b>64%</b>	<b>84%</b>	<b>80%</b>	<b>80%</b>	<b>73%</b>	<b>63%</b>	<b>77%</b>	<b>66%</b>	<b>80%</b>
Neutral (5)	<b>11%</b>	<b>11%</b>	<b>11%</b>	<b>9%</b>	<b>11%</b>	<b>15%</b>	<b>10%</b>	<b>16%</b>	<b>10%</b>
Positive (6 - 10)	<b>25%</b>	<b>16%</b>	<b>20%</b>	<b>20%</b>	<b>27%</b>	<b>37%</b>	<b>23%</b>	<b>34%</b>	<b>20%</b>
Average grade	<b>3,1</b>	<b>2,5</b>	<b>2,8</b>	<b>2,5</b>	<b>3,3</b>	<b>4,2</b>	<b>2,8</b>	<b>4,1</b>	<b>2,8</b>
Average grade (October 2024)	<b>3,5</b>	<b>2,6</b>	<b>3,2</b>	<b>3,0</b>	<b>3,2</b>	<b>4,5</b>	<b>3,1</b>	<b>4,8</b>	<b>3,3</b>
Difference Oct. 2024 – Feb. 2026	<b>-0,4</b>	<b>-0,1</b>	<b>-0,4</b>	<b>-0,5</b>	<b>+0,1</b>	<b>-0,3</b>	<b>-0,3</b>	<b>-0,7</b>	<b>-0,5</b>



# Europeans' rating of Donald Trump

5.273  
All respondents: 5.273

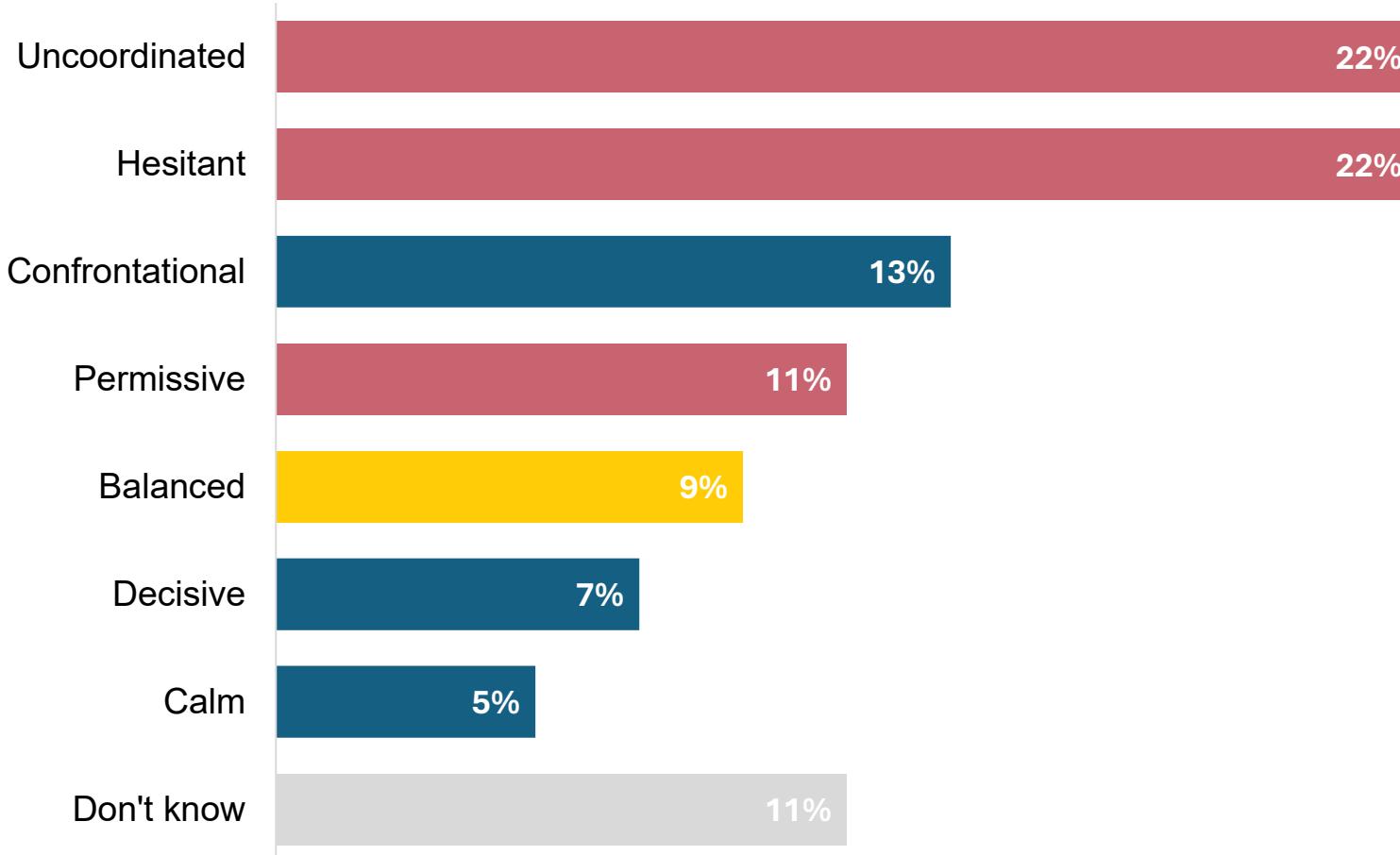
Split according to  
the vote for the  
European groups

	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base:	5.273	386	699	360	400	735	307	573	224	524
Negative (0 - 4)	<b>64%</b>	<b>89%</b>	<b>88%</b>	<b>87%</b>	<b>80%</b>	<b>78%</b>	<b>51%</b>	<b>59%</b>	<b>60%</b>	<b>72%</b>
Neutral (5)	<b>11%</b>	<b>7%</b>	<b>6%</b>	<b>7%</b>	<b>7%</b>	<b>10%</b>	<b>17%</b>	<b>14%</b>	<b>21%</b>	<b>16%</b>
Positive (6 - 10)	<b>25%</b>	<b>11%</b>	<b>12%</b>	<b>13%</b>	<b>20%</b>	<b>22%</b>	<b>49%</b>	<b>41%</b>	<b>40%</b>	<b>28%</b>
Average grade	<b>3,1</b>	<b>1,8</b>	<b>1,8</b>	<b>1,9</b>	<b>2,6</b>	<b>2,9</b>	<b>5,1</b>	<b>4,5</b>	<b>4,7</b>	<b>3,6</b>
Average grade (October 2024)	<b>3,5</b>	<b>2,4</b>	<b>2,4</b>	<b>2,5</b>	<b>2,7</b>	<b>3,5</b>	<b>5,3</b>	<b>5,1</b>	<b>5,6</b>	<b>3,3</b>
Difference Oct. 2024 - Feb. 2026	<b>-0,4</b>	<b>-0,6</b>	<b>-0,6</b>	<b>-0,6</b>	<b>-0,1</b>	<b>-0,6</b>	<b>-0,2</b>	<b>-0,6</b>	<b>-0,9</b>	<b>+0,3</b>



# EU stance toward Trump's leadership

All respondents: 5.273



Q. Which of the following words best describes the stance adopted by the European Union in relation to the actions of the United States under Donald Trump's leadership?



# EU stance toward Trump's leadership

All respondents: 5.273

Split according to geographical areas

	UE27	France	Germany	Italy	Spain	Poland	Southern Europe	CEE	Northern Europe
Base:	5.273	687	838	591	533	468	1.388	1.348	1.012
Uncoordinated	<b>22%</b>	<b>21%</b>	<b>20%</b>	<b>29%</b>	<b>19%</b>	<b>19%</b>	<b>25%</b>	<b>19%</b>	<b>19%</b>
Hesitant	<b>22%</b>	<b>28%</b>	<b>24%</b>	<b>25%</b>	<b>17%</b>	<b>12%</b>	<b>22%</b>	<b>18%</b>	<b>22%</b>
Confrontational	<b>13%</b>	<b>13%</b>	<b>13%</b>	<b>4%</b>	<b>17%</b>	<b>19%</b>	<b>9%</b>	<b>17%</b>	<b>16%</b>
Permissive	<b>11%</b>	<b>10%</b>	<b>11%</b>	<b>21%</b>	<b>15%</b>	<b>8%</b>	<b>17%</b>	<b>7%</b>	<b>8%</b>
Balanced	<b>9%</b>	<b>5%</b>	<b>5%</b>	<b>6%</b>	<b>11%</b>	<b>13%</b>	<b>9%</b>	<b>14%</b>	<b>10%</b>
Decisive	<b>7%</b>	<b>5%</b>	<b>11%</b>	<b>4%</b>	<b>6%</b>	<b>8%</b>	<b>5%</b>	<b>8%</b>	<b>6%</b>
Calm	<b>5%</b>	<b>6%</b>	<b>5%</b>	<b>3%</b>	<b>6%</b>	<b>7%</b>	<b>4%</b>	<b>5%</b>	<b>9%</b>
Don't know	<b>11%</b>	<b>12%</b>	<b>11%</b>	<b>8%</b>	<b>9%</b>	<b>14%</b>	<b>9%</b>	<b>12%</b>	<b>10%</b>

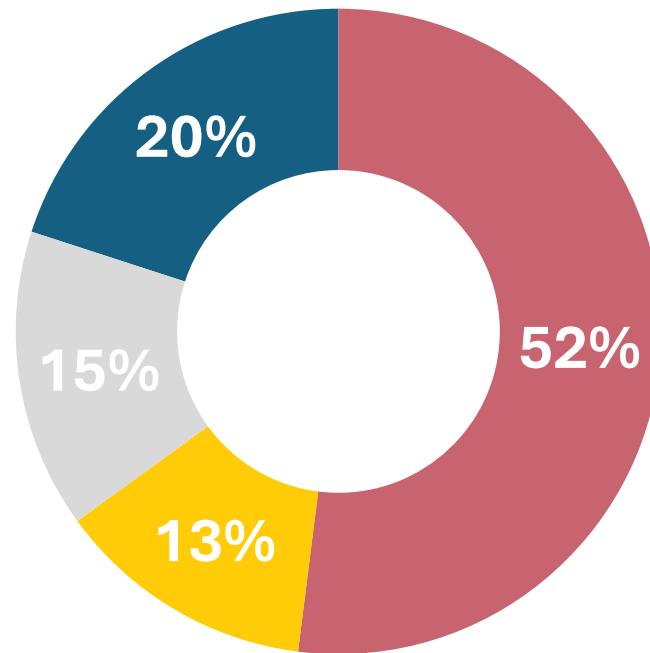
Q. Which of the following words best describes the stance adopted by the European Union in relation to the actions of the United States under Donald Trump's leadership?



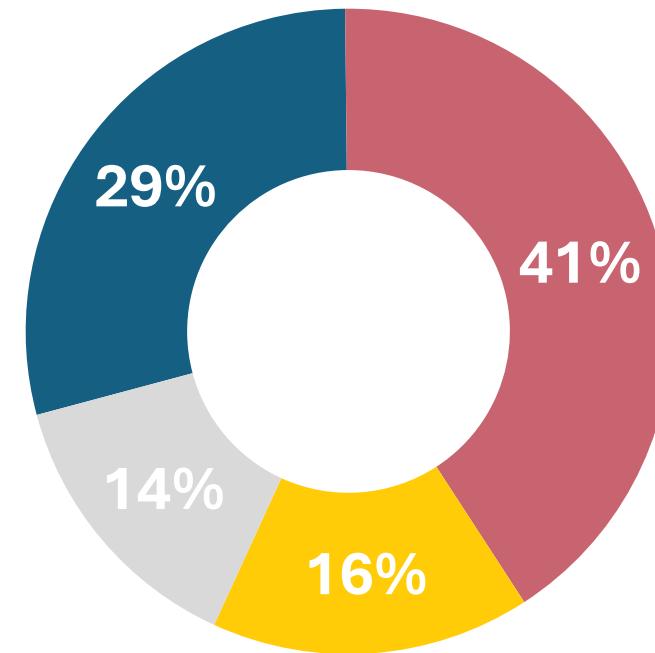
# The potential effect of a U.S. action in Greenland

All respondents: 5.273

...on the cohesion  
of NATO



...on the cohesion  
of the European Union



● Negative effect

● No particular effect

● Don't know

● Positive effect



# The potential effect of a U.S. action in Greenland

All respondents: 5.273

Split according to  
the vote for the  
European groups



...on the cohesion of NATO

	Base: 5.273	TOTAL UE27	GUE/NGL	S&D	Greens	RE	epp	ECR	Patriots	ESN	Unaffiliated
Negative effect	52%	<b>52%</b>	<b>60%</b>	<b>58%</b>	<b>69%</b>	<b>60%</b>	<b>55%</b>	<b>42%</b>	<b>44%</b>	<b>44%</b>	<b>50%</b>
No particular effect	13%	<b>13%</b>	<b>10%</b>	<b>10%</b>	<b>6%</b>	<b>10%</b>	<b>10%</b>	<b>19%</b>	<b>16%</b>	<b>24%</b>	<b>18%</b>
Positive effect	20%	<b>20%</b>	<b>17%</b>	<b>21%</b>	<b>17%</b>	<b>22%</b>	<b>24%</b>	<b>29%</b>	<b>22%</b>	<b>22%</b>	<b>17%</b>
Don't know	15%	<b>15%</b>	<b>13%</b>	<b>11%</b>	<b>8%</b>	<b>8%</b>	<b>11%</b>	<b>10%</b>	<b>18%</b>	<b>10%</b>	<b>15%</b>

...on the cohesion  
of the European Union

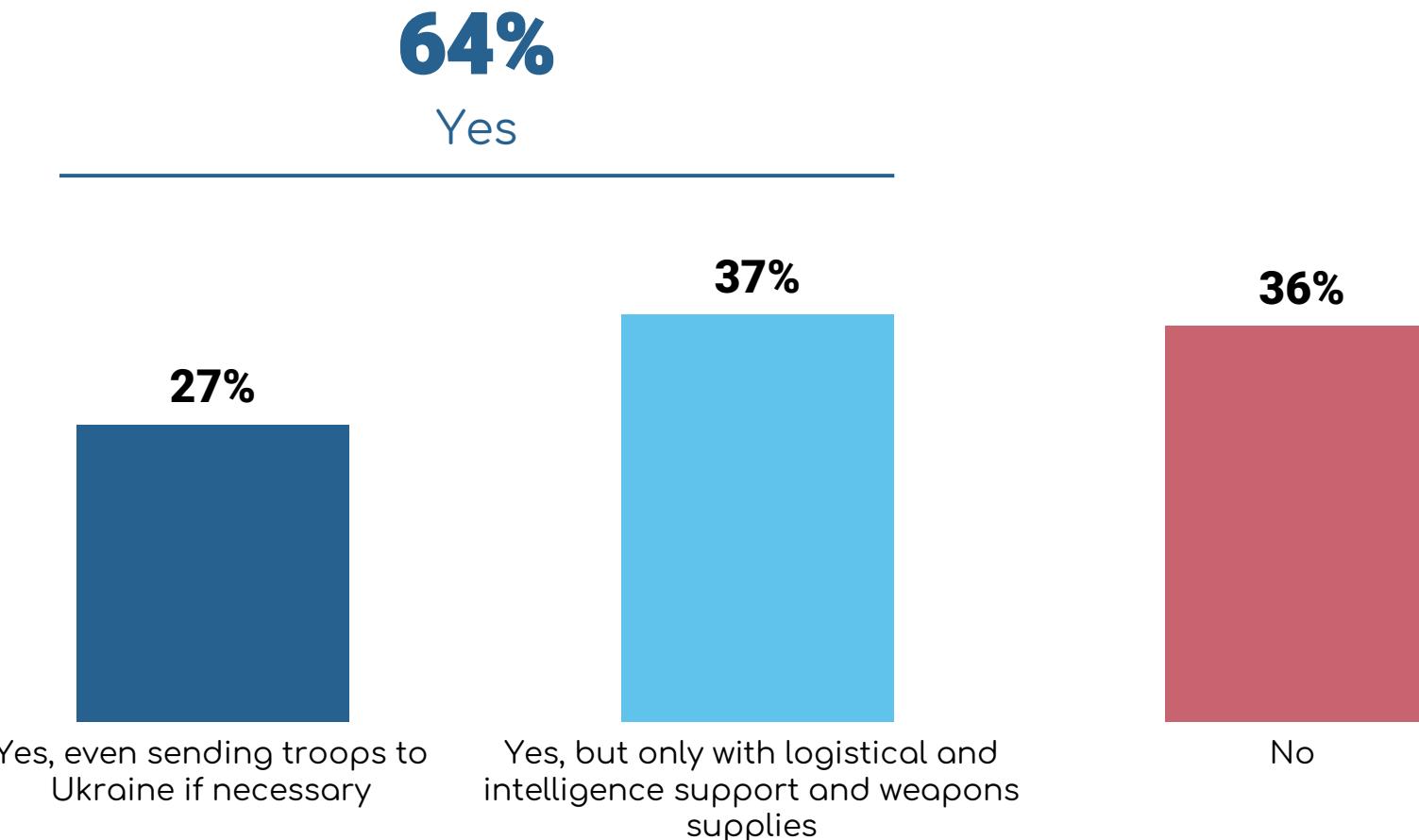
	Base: 5.273	TOTAL UE27	GUE/NGL	S&D	Greens	RE	epp	ECR	Patriots	ESN	Unaffiliated
Negative effect	41%	<b>41%</b>	<b>49%</b>	<b>42%</b>	<b>46%</b>	<b>38%</b>	<b>41%</b>	<b>41%</b>	<b>43%</b>	<b>36%</b>	<b>43%</b>
No particular effect	16%	<b>16%</b>	<b>14%</b>	<b>12%</b>	<b>10%</b>	<b>13%</b>	<b>11%</b>	<b>25%</b>	<b>14%</b>	<b>28%</b>	<b>18%</b>
Positive effect	29%	<b>29%</b>	<b>27%</b>	<b>35%</b>	<b>36%</b>	<b>42%</b>	<b>37%</b>	<b>25%</b>	<b>26%</b>	<b>26%</b>	<b>25%</b>
Don't know	14%	<b>14%</b>	<b>10%</b>	<b>11%</b>	<b>8%</b>	<b>7%</b>	<b>11%</b>	<b>9%</b>	<b>17%</b>	<b>10%</b>	<b>14%</b>

Q. What kind of effect do you think a potential U.S. action on the territory of Greenland could have ...



# Participation in a peacekeeping force in Ukraine

All respondents: 5.273

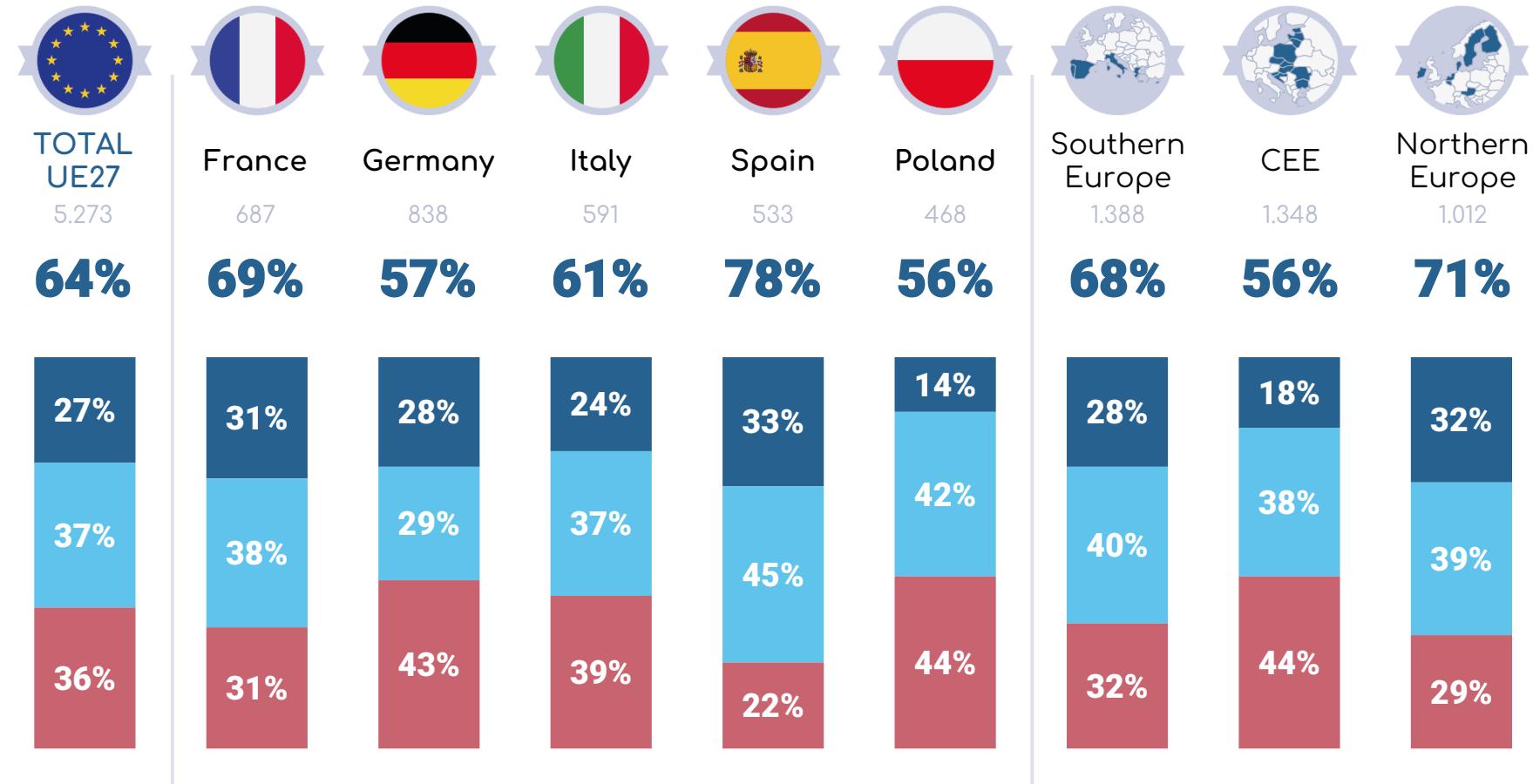




# Participation in a peacekeeping force in Ukraine

All respondents: 5.273

Split according to geographical areas



Q. After the end of the war in Ukraine, do you think your country should be part of the peacekeeping force deployed in Ukraine, if needed?



# Participation in a peacekeeping force in Ukraine

All respondents: 5.273

Split according to  
the vote for the  
European groups

	 TOTAL UE27	 GUE/NGL	 S&D	 Greens	 RE	 EPP	 ECR	 Patriots	 ESN	 Unaffiliated
Base:	5.273	386	699	360	400	735	307	573	224	524
Yes, even sending troops to Ukraine if necessary	<b>27%</b>	<b>23%</b>	<b>35%</b>	<b>41%</b>	<b>37%</b>	<b>35%</b>	<b>22%</b>	<b>23%</b>	<b>19%</b>	<b>18%</b>
Yes, but only with logistical and intelligence support and weapons supplies	<b>37%</b>	<b>36%</b>	<b>43%</b>	<b>39%</b>	<b>43%</b>	<b>40%</b>	<b>40%</b>	<b>35%</b>	<b>15%</b>	<b>34%</b>
TOTAL YES	<b>64%</b>	<b>59%</b>	<b>78%</b>	<b>80%</b>	<b>80%</b>	<b>75%</b>	<b>62%</b>	<b>58%</b>	<b>34%</b>	<b>52%</b>
No	<b>36%</b>	<b>41%</b>	<b>22%</b>	<b>20%</b>	<b>20%</b>	<b>25%</b>	<b>38%</b>	<b>42%</b>	<b>66%</b>	<b>48%</b>

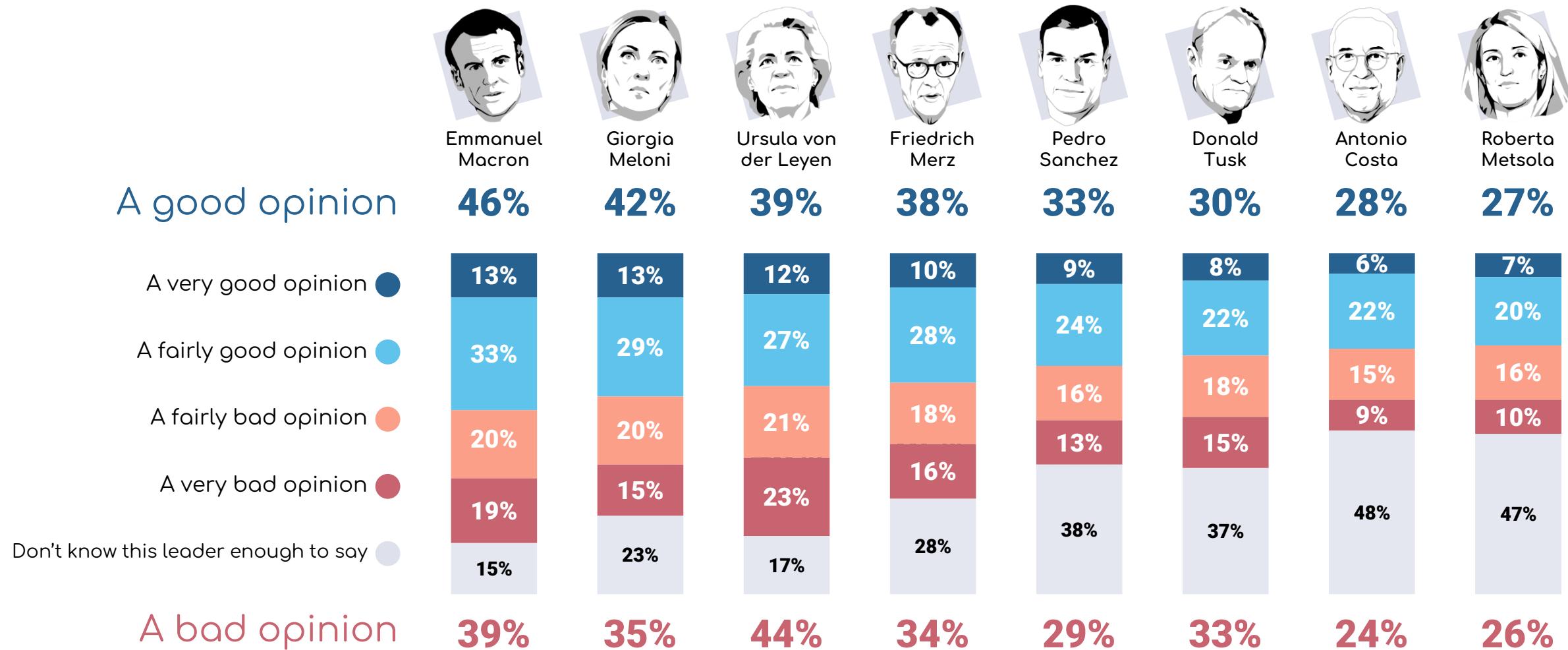
Q. After the end of the war in Ukraine, do you think your country should be part of the peacekeeping force deployed in Ukraine, if needed?

# 2 EU issues



# Opinions on leading political figures in Europe

All respondents: 5.273



Q. What is your opinion of each of the following European leaders?



# Opinions on leading political figures in Europe – Time series

Approval index*	Emmanuel Macron	Giorgia Meloni	Ursula von der Leyen	Friedrich Merz	Pedro Sanchez	Donald Tusk	Antonio Costa	Roberta Metsola
<b>May '25</b>	<b>+10</b>	<b>+7</b>	<b>0</b>	<b>+4</b>	<b>+12</b>	<b>+5</b>	<b>+11</b>	<b>+9</b>
<b>Sept '25</b>	<b>-4</b>	<b>+4</b>	<b>-9</b>	<b>+2</b>	<b>+6</b>	<b>-2</b>	<b>+9</b>	<b>0</b>
<b>Nov '25</b>	<b>-11</b>	<b>+3</b>	<b>-11</b>	<b>-7</b>	<b>+2</b>	<b>-7</b>	<b>-1</b>	<b>0</b>
<b>Feb '26</b>	<b>+7</b>	<b>+7</b>	<b>-5</b>	<b>+4</b>	<b>+4</b>	<b>-3</b>	<b>+4</b>	<b>+1</b>
<b>Difference</b>	<b>+18</b>	<b>+4</b>	<b>+6</b>	<b>+11</b>	<b>+2</b>	<b>+4</b>	<b>+5</b>	<b>+1</b>

\* Approval index = % of good opinions - % of bad opinions



# Opinions on leading political figures in Europe

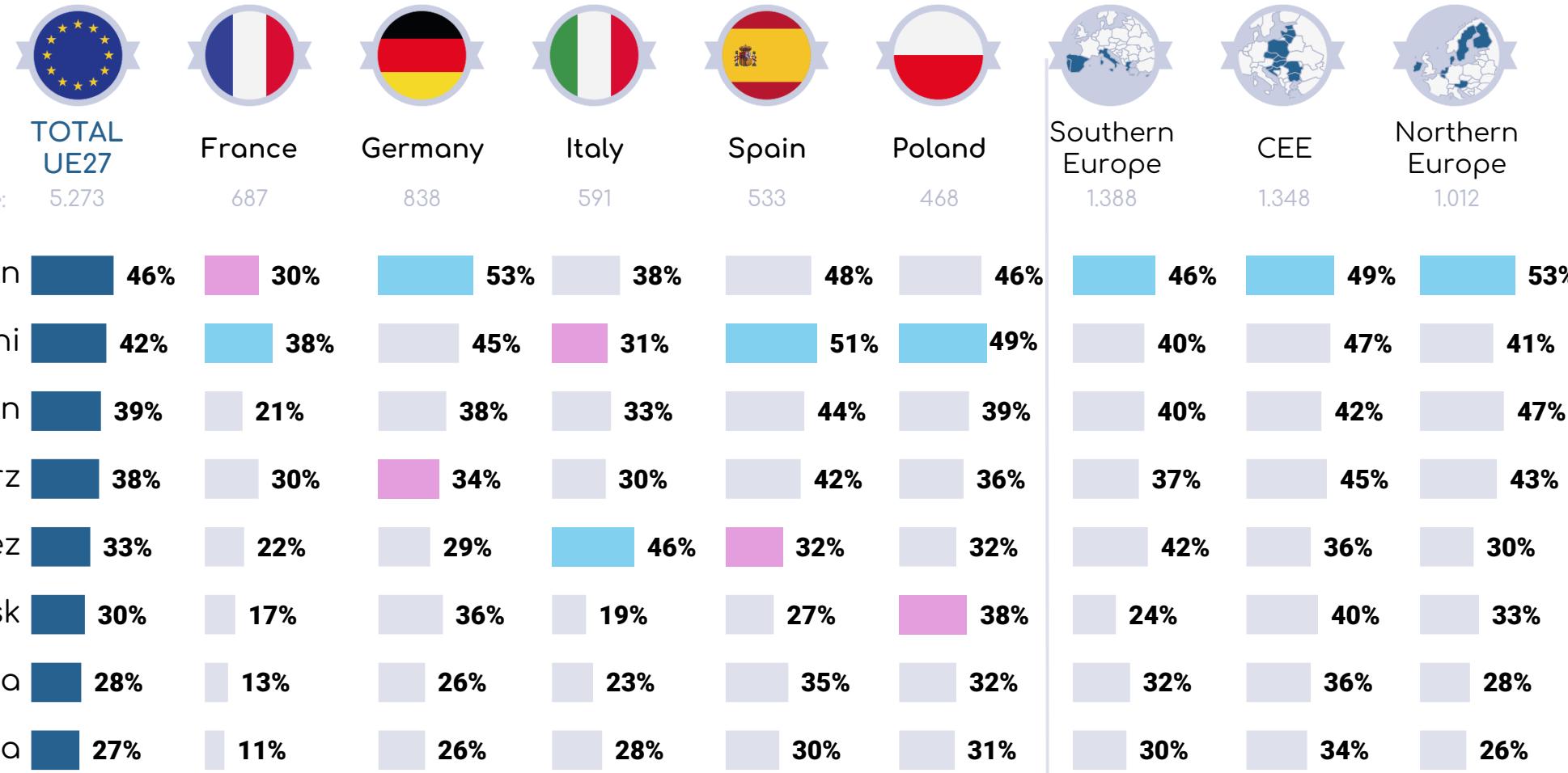
All respondents: 5.273

Split according to geographical areas

A good opinion

TOP1 leader per country

Local leader



Q. What is your opinion of each of the following European leaders?



# Opinions on leading political figures in Europe

All respondents: 5.273

Split according to  
the vote for the  
European groups



A good opinion

TOP1 leader per group

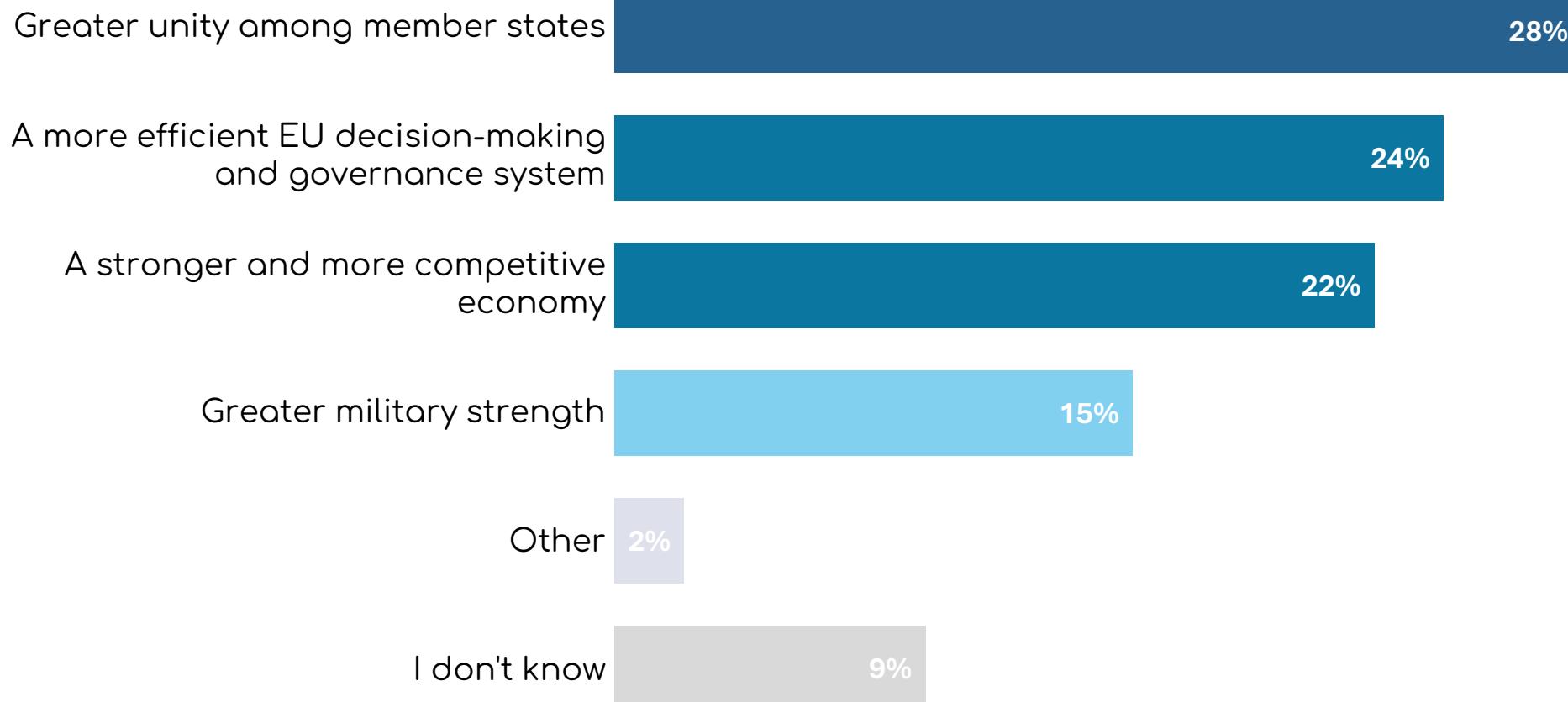
	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base:	5.273	386	699	360	400	735	307	573	224	524
Emmanuel Macron	<b>46%</b>	<b>37%</b>	<b>67%</b>	<b>56%</b>	<b>68%</b>	<b>64%</b>	<b>36%</b>	<b>33%</b>	<b>29%</b>	<b>43%</b>
Giorgia Meloni	<b>42%</b>	<b>25%</b>	<b>34%</b>	<b>31%</b>	<b>51%</b>	<b>56%</b>	<b>63%</b>	<b>61%</b>	<b>56%</b>	<b>44%</b>
Ursula von der Leyen	<b>39%</b>	<b>27%</b>	<b>54%</b>	<b>46%</b>	<b>51%</b>	<b>55%</b>	<b>32%</b>	<b>29%</b>	<b>17%</b>	<b>33%</b>
Friedrich Merz	<b>38%</b>	<b>30%</b>	<b>48%</b>	<b>40%</b>	<b>58%</b>	<b>54%</b>	<b>35%</b>	<b>38%</b>	<b>16%</b>	<b>35%</b>
Pedro Sanchez	<b>33%</b>	<b>42%</b>	<b>51%</b>	<b>42%</b>	<b>44%</b>	<b>36%</b>	<b>27%</b>	<b>22%</b>	<b>23%</b>	<b>32%</b>
Donald Tusk	<b>30%</b>	<b>20%</b>	<b>37%</b>	<b>36%</b>	<b>42%</b>	<b>44%</b>	<b>30%</b>	<b>29%</b>	<b>27%</b>	<b>25%</b>
Antonio Costa	<b>28%</b>	<b>24%</b>	<b>39%</b>	<b>29%</b>	<b>35%</b>	<b>38%</b>	<b>28%</b>	<b>26%</b>	<b>22%</b>	<b>28%</b>
Roberta Metsola	<b>27%</b>	<b>22%</b>	<b>33%</b>	<b>31%</b>	<b>36%</b>	<b>34%</b>	<b>28%</b>	<b>26%</b>	<b>20%</b>	<b>27%</b>

Q. What is your opinion of each of the following European leaders?



# Europe's priorities to become stronger in the international arena

 All respondents: 5.273





# Europe's priorities to become stronger in the international arena

All respondents: 5.273

Split according to geographical areas

	UE27	France	Germany	Italy	Spain	Poland	Southern Europe	CEE	Northern Europe
Base:	5.273	687	838	591	533	468	1.388	1.348	1.012
Greater unity among member states	<b>28%</b>	<b>26%</b>	<b>34%</b>	<b>29%</b>	<b>29%</b>	<b>23%</b>	<b>29%</b>	<b>23%</b>	<b>25%</b>
A more efficient EU decision-making and governance system	<b>24%</b>	<b>20%</b>	<b>15%</b>	<b>32%</b>	<b>31%</b>	<b>23%</b>	<b>32%</b>	<b>23%</b>	<b>23%</b>
A stronger and more competitive economy	<b>22%</b>	<b>22%</b>	<b>22%</b>	<b>19%</b>	<b>20%</b>	<b>25%</b>	<b>20%</b>	<b>28%</b>	<b>19%</b>
Greater military strength	<b>15%</b>	<b>17%</b>	<b>15%</b>	<b>8%</b>	<b>13%</b>	<b>18%</b>	<b>10%</b>	<b>17%</b>	<b>19%</b>
Other	<b>2%</b>	<b>3%</b>	<b>2%</b>	<b>3%</b>	<b>2%</b>	<b>3%</b>	<b>2%</b>	<b>2%</b>	<b>3%</b>
I don't know	<b>9%</b>	<b>12%</b>	<b>12%</b>	<b>9%</b>	<b>5%</b>	<b>8%</b>	<b>7%</b>	<b>7%</b>	<b>11%</b>

Q. In your opinion, what would the European Union need most to be stronger and more competitive with other world powers?



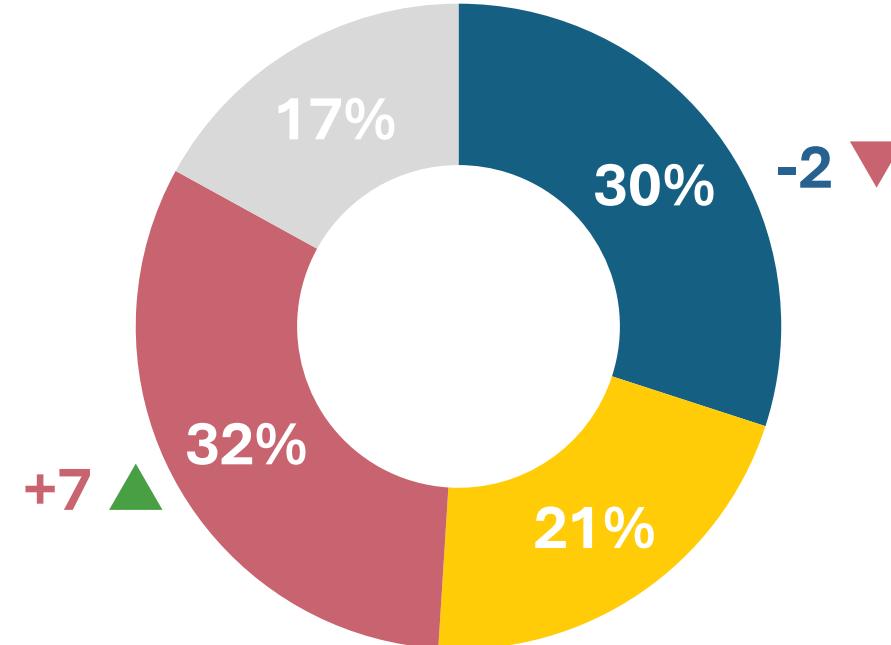
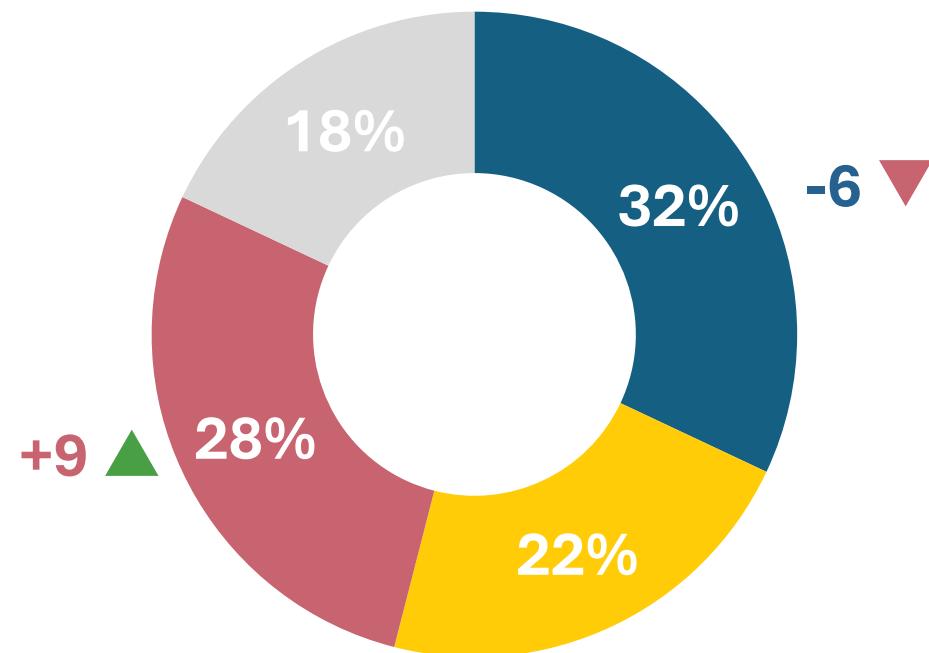
# Opinions regarding the effect of the Mercosur Treaty

All respondents: 5.273

...the European Union

▼ / ▲ Evolutions vs December 2024

...your country



● Positive

● Neither positive nor negative

● Negative

● Don't know

Q. Would you say that the Mercosur Treaty (a free trade agreement between some countries of South America and the European Union) is rather positive or rather negative for economy and agriculture of ...?



# Opinions regarding the effect of the Mercosur Treaty

5.273  
All respondents: 5.273

Split according to  
geographical areas



...the European Union

UE27

France

Germany

Italy

Spain

Poland

Southern Europe

CEE

Northern Europe

Base: 5.273

687

838

591

533

468

1.388

1.348

1.012

Positive 32%

16%

44%

36%

31%

25%

33%

31%

37%

Negative 28%

50%

16%

18%

33%

42%

27%

30%

20%

Positive (December 2024) 38%

20%

41%

33%

52%

36%

42%

42%

35%

Difference Dec. 2024 – Feb. 2026 -6

-4

+3

+3

-21

-11

-9

-11

+2

...your country

UE27

France

Germany

Italy

Spain

Poland

Southern Europe

CEE

Northern Europe

Positive 30%

11%

42%

32%

24%

26%

29%

30%

33%

Negative 32%

61%

17%

22%

41%

43%

32%

32%

23%

Positive (December 2024) 32%

13%

40%

28%

45%

30%

36%

34%

31%

Difference Dec. 2024 – Feb. 2026 -2

-2

+2

+4

-21

-4

-7

-4

+2



# Opinions regarding the effect of the Mercosur Treaty

5.273  
All respondents: 5.273

Split according to  
the vote for the  
European groups



...the European Union		TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
	Base:	5.273	386	699	360	400	735	307	573	224	524
Positive		<b>32%</b>	<b>28%</b>	<b>45%</b>	<b>43%</b>	<b>43%</b>	<b>45%</b>	<b>31%</b>	<b>21%</b>	<b>27%</b>	<b>27%</b>
Negative		<b>28%</b>	<b>37%</b>	<b>17%</b>	<b>23%</b>	<b>23%</b>	<b>24%</b>	<b>33%</b>	<b>42%</b>	<b>26%</b>	<b>38%</b>
Positive (December 2024)		<b>38%</b>	<b>36%</b>	<b>47%</b>	<b>46%</b>	<b>45%</b>	<b>46%</b>	<b>33%</b>	<b>30%</b>	<b>29%</b>	<b>37%</b>
<i>Difference Dec. 2024 – Jan. 2026</i>		<b>-6</b>	<b>-8</b>	<b>-2</b>	<b>-3</b>	<b>-2</b>	<b>-1</b>	<b>-2</b>	<b>-9</b>	<b>-2</b>	<b>-10</b>

...your country		TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
	Positive	<b>30%</b>	<b>25%</b>	<b>39%</b>	<b>38%</b>	<b>40%</b>	<b>38%</b>	<b>31%</b>	<b>19%</b>	<b>28%</b>	<b>25%</b>
Negative		<b>32%</b>	<b>43%</b>	<b>22%</b>	<b>24%</b>	<b>29%</b>	<b>31%</b>	<b>35%</b>	<b>49%</b>	<b>28%</b>	<b>39%</b>
Positive (December 2024)		<b>32%</b>	<b>34%</b>	<b>43%</b>	<b>41%</b>	<b>35%</b>	<b>39%</b>	<b>29%</b>	<b>23%</b>	<b>30%</b>	<b>30%</b>
<i>Difference Dec. 2024 – Jan. 2026</i>		<b>-2</b>	<b>-9</b>	<b>-4</b>	<b>-3</b>	<b>+5</b>	<b>-1</b>	<b>+2</b>	<b>-4</b>	<b>-2</b>	<b>-5</b>

Q. Would you say that the Mercosur Treaty (a free trade agreement between some countries of South America and the European Union) is rather positive or rather negative for economy and agriculture of ...?

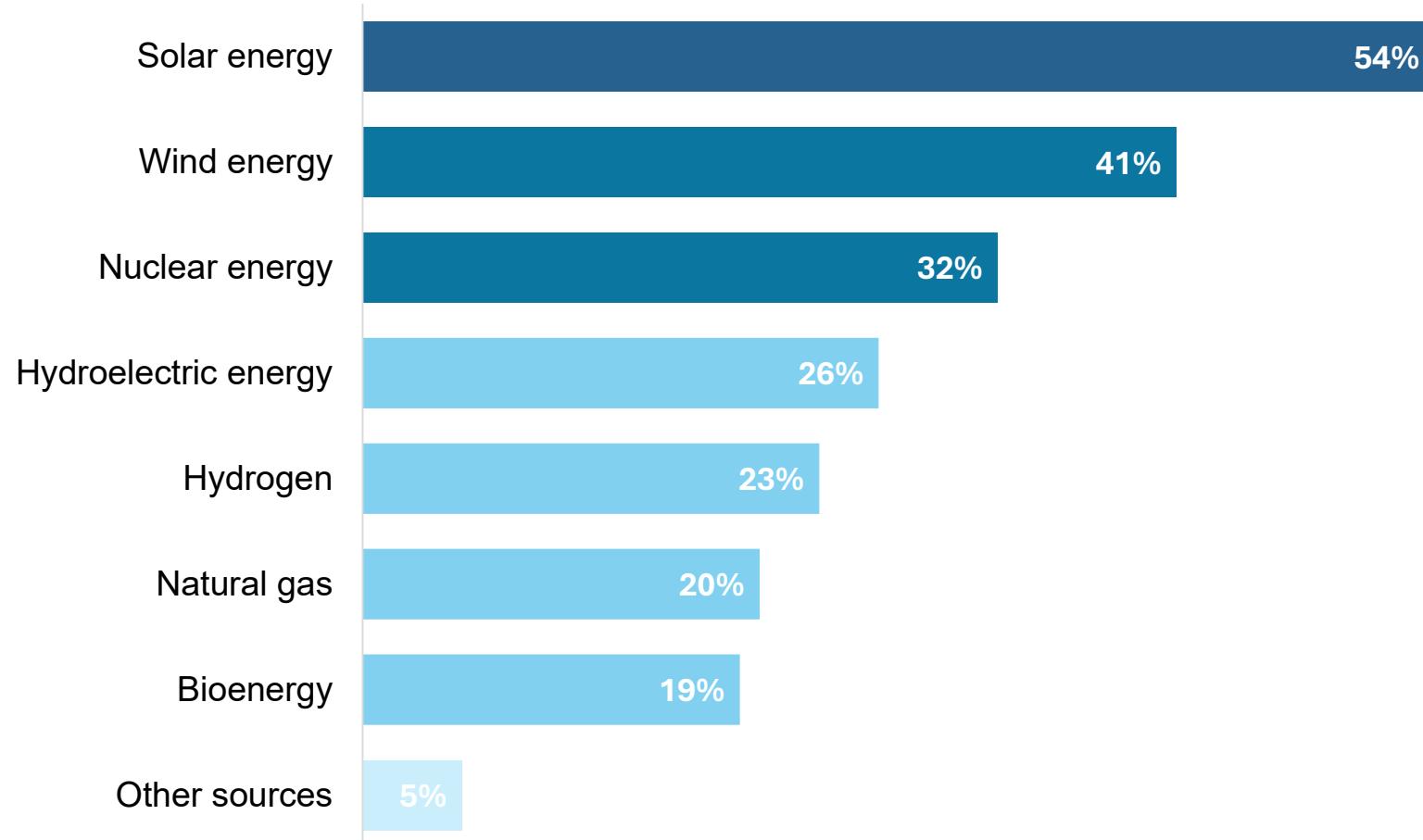
A large yellow circle containing the number '3' in white, set against a background of concentric blue circles.

## 3 Market issues



# Energy sources in which the EU should invest

All respondents: 5.273





# Energy sources in which the EU should invest

5.273

All respondents: 5.273

Split according to geographical areas

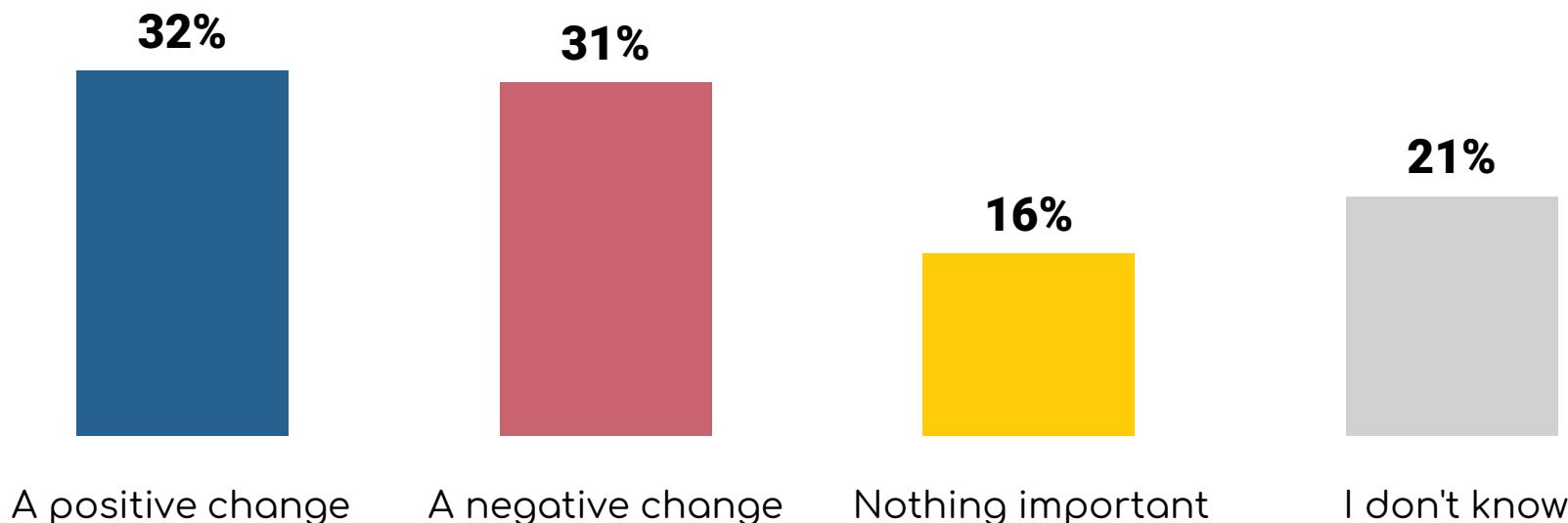
	UE27	France	Germany	Italy	Spain	Poland	Southern Europe	CEE	Northern Europe
Base:	5.273	687	838	591	533	468	1.388	1.348	1.012
Solar energy	<b>54%</b>	<b>49%</b>	<b>51%</b>	<b>63%</b>	<b>57%</b>	<b>43%</b>	<b>62%</b>	<b>49%</b>	<b>51%</b>
Wind energy	<b>41%</b>	<b>29%</b>	<b>43%</b>	<b>41%</b>	<b>43%</b>	<b>39%</b>	<b>44%</b>	<b>38%</b>	<b>46%</b>
Nuclear energy	<b>32%</b>	<b>40%</b>	<b>28%</b>	<b>30%</b>	<b>30%</b>	<b>44%</b>	<b>28%</b>	<b>37%</b>	<b>34%</b>
Hydroelectric energy	<b>26%</b>	<b>34%</b>	<b>10%</b>	<b>30%</b>	<b>32%</b>	<b>28%</b>	<b>31%</b>	<b>29%</b>	<b>22%</b>
Hydrogen	<b>23%</b>	<b>20%</b>	<b>36%</b>	<b>23%</b>	<b>20%</b>	<b>13%</b>	<b>21%</b>	<b>13%</b>	<b>26%</b>
Natural gas	<b>20%</b>	<b>13%</b>	<b>17%</b>	<b>14%</b>	<b>21%</b>	<b>27%</b>	<b>20%</b>	<b>27%</b>	<b>17%</b>
Bioenergy	<b>19%</b>	<b>22%</b>	<b>17%</b>	<b>14%</b>	<b>20%</b>	<b>20%</b>	<b>17%</b>	<b>21%</b>	<b>20%</b>
Other sources	<b>5%</b>	<b>3%</b>	<b>7%</b>	<b>3%</b>	<b>2%</b>	<b>8%</b>	<b>3%</b>	<b>7%</b>	<b>4%</b>

Q. Considering the European Union's energy future, which energy sources do you think the EU should invest more in the coming years? (3 possible answers)



# The introduction of the Digital Euro

All respondents: 5.273



Q. The Digital Euro is a digital form of cash for the Euro area, complementing physical money, not replacing them. It would be a risk-free, universally accepted digital payment method for everyday use, offering features like offline functionality, strong privacy, and free basic access (without commissions). Do you think the Digital Euro will be, for the Euro area countries...



# The introduction of the Digital Euro

All respondents: 5.273

Split according to geographical areas



UE27



France



Germany



Italy



Spain



Poland



Southern Europe  
1.388



CEE  
1.348



Northern Europe  
1.012

Base: 5.273

687

838

591

533

468

1.388

1.348

1.012

A positive change **32%** **24%** **25%** **41%** **39%** **25%** **40%** **33%** **31%**

A negative change **31%** **22%** **34%** **19%** **42%** **45%** **29%** **35%** **32%**

Nothing important **16%** **20%** **19%** **17%** **8%** **13%** **14%** **15%** **15%**

I don't know **21%** **34%** **22%** **23%** **11%** **17%** **17%** **17%** **22%**

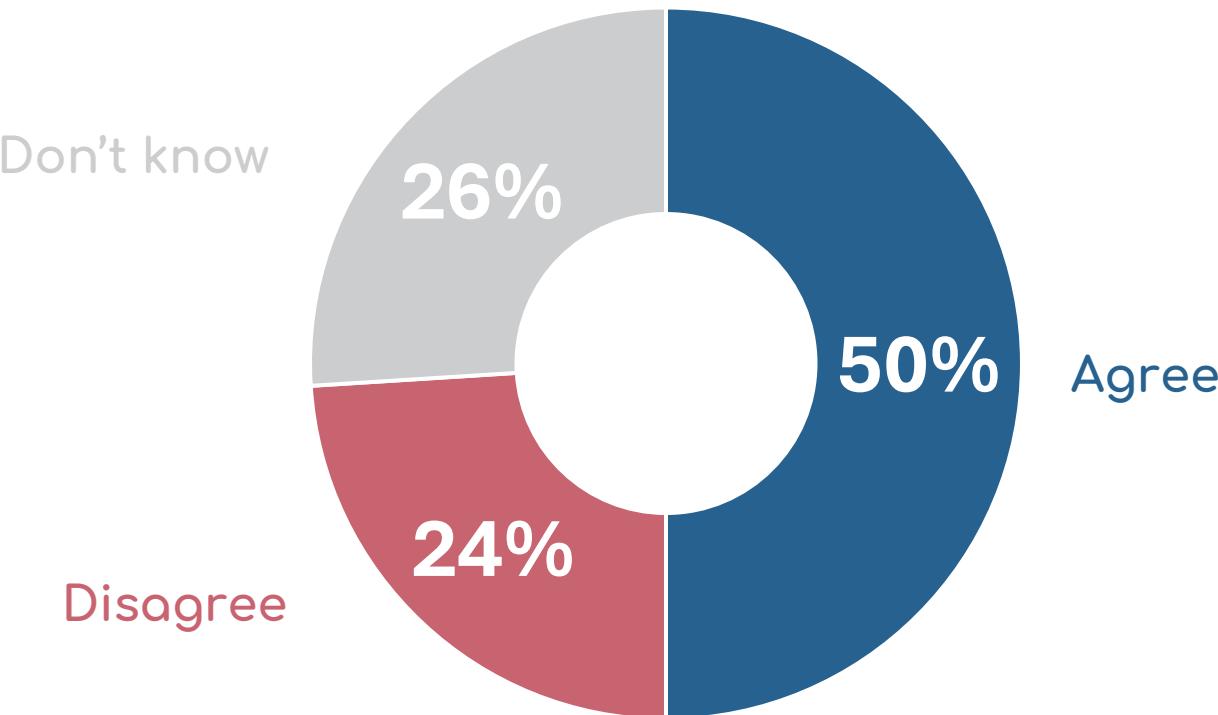
Q. The Digital Euro is a digital form of cash for the Euro area, complementing physical money, not replacing them. It would be a risk-free, universally accepted digital payment method for everyday use, offering features like offline functionality, strong privacy, and free basic access (without commissions). Do you think the Digital Euro will be, for the Euro area countries...



# Ban Chinese companies from accessing European 5G networks

—

All respondents: 5.273



Q. Would you agree or disagree with the proposal of banning some Chinese companies from being used in EU member states' core telecommunications networks, specifically for 5G, for security reasons?



# Ban Chinese companies from accessing European 5G networks

5  
All respondents: 5.273

Split according to geographical areas

	UE27	France	Germany	Italy	Spain	Poland	Southern Europe	CEE	Northern Europe
Base:	5.273	687	838	591	533	468	1.388	1.348	1.012
I agree	<b>50%</b>	<b>56%</b>	<b>50%</b>	<b>42%</b>	<b>53%</b>	<b>48%</b>	<b>47%</b>	<b>47%</b>	<b>54%</b>
I disagree	<b>24%</b>	<b>15%</b>	<b>25%</b>	<b>23%</b>	<b>24%</b>	<b>24%</b>	<b>25%</b>	<b>29%</b>	<b>22%</b>
I don't know	<b>26%</b>	<b>29%</b>	<b>25%</b>	<b>35%</b>	<b>23%</b>	<b>28%</b>	<b>28%</b>	<b>24%</b>	<b>24%</b>

Split according to the vote for the European groups

	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base:	5.273	386	699	360	400	735	307	573	224	524
I agree	<b>50%</b>	<b>44%</b>	<b>58%</b>	<b>56%</b>	<b>61%</b>	<b>59%</b>	<b>55%</b>	<b>57%</b>	<b>36%</b>	<b>41%</b>
I disagree	<b>24%</b>	<b>27%</b>	<b>18%</b>	<b>23%</b>	<b>22%</b>	<b>19%</b>	<b>21%</b>	<b>22%</b>	<b>40%</b>	<b>36%</b>
I don't know	<b>26%</b>	<b>29%</b>	<b>24%</b>	<b>21%</b>	<b>17%</b>	<b>22%</b>	<b>24%</b>	<b>21%</b>	<b>24%</b>	<b>23%</b>

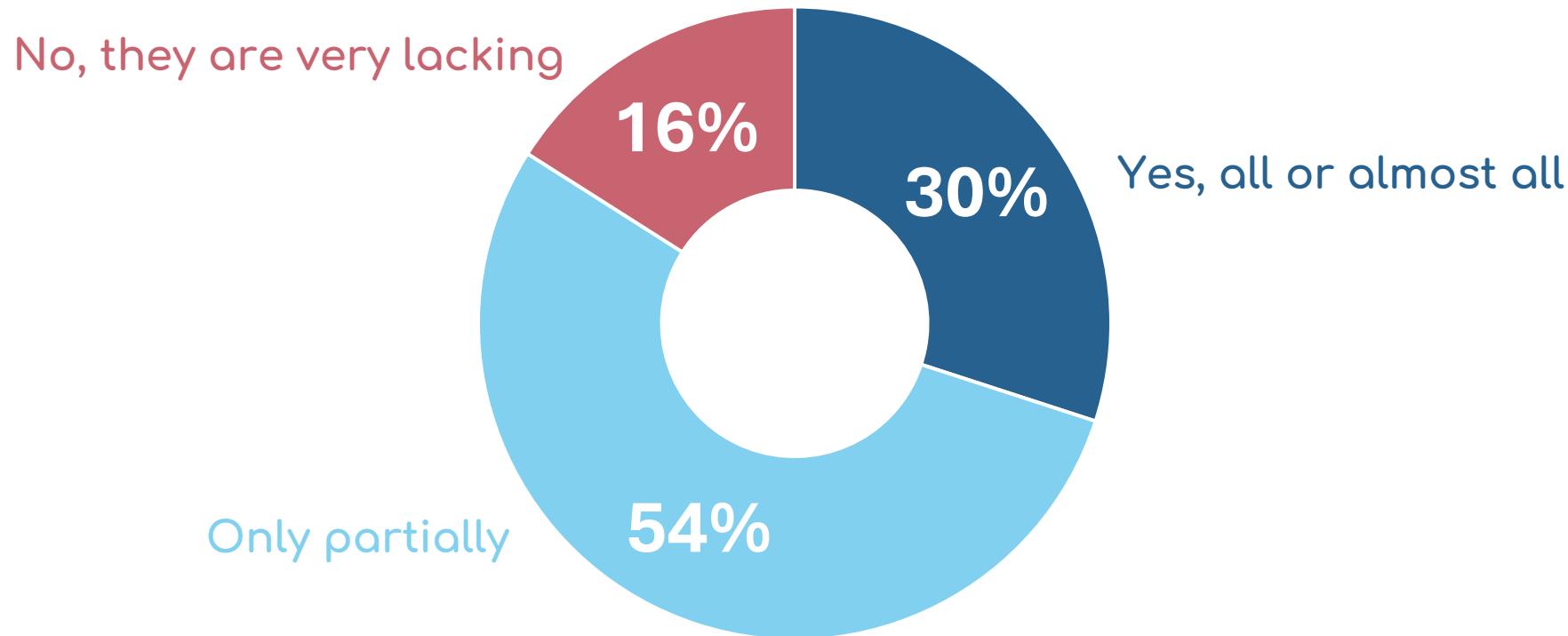
Q. Would you agree or disagree with the proposal of banning some Chinese companies from being used in EU member states' core telecommunications networks, specifically for 5G, for security reasons?



# Comprehensiveness of the food & beverages labelling

—

All respondents: 5.273





# Comprehensiveness of the food & beverages labelling

5.273  
All respondents: 5.273

Split according to geographical areas

	UE27	France	Germany	Italy	Spain	Poland	Southern Europe	CEE	Northern Europe
Base:	5.273	687	838	591	533	468	1.388	1.348	1.012
Yes, all or almost all	<b>30%</b>	<b>17%</b>	<b>34%</b>	<b>29%</b>	<b>33%</b>	<b>22%</b>	<b>31%</b>	<b>27%</b>	<b>41%</b>
Only partially	<b>54%</b>	<b>60%</b>	<b>50%</b>	<b>53%</b>	<b>52%</b>	<b>63%</b>	<b>51%</b>	<b>59%</b>	<b>48%</b>
No, they are very lacking	<b>16%</b>	<b>23%</b>	<b>16%</b>	<b>18%</b>	<b>15%</b>	<b>15%</b>	<b>18%</b>	<b>14%</b>	<b>11%</b>

Split according to the vote for the European groups

	TOTAL UE27	GUE/NGL	S&D	Greens	RE	EPP	ECR	Patriots	ESN	Unaffiliated
Base:	5.273	386	699	360	400	735	307	573	224	524
Yes, all or almost all	<b>30%</b>	<b>23%</b>	<b>32%</b>	<b>33%</b>	<b>33%</b>	<b>40%</b>	<b>28%</b>	<b>30%</b>	<b>30%</b>	<b>27%</b>
Only partially	<b>54%</b>	<b>55%</b>	<b>55%</b>	<b>54%</b>	<b>55%</b>	<b>51%</b>	<b>60%</b>	<b>54%</b>	<b>52%</b>	<b>54%</b>
No, they are very lacking	<b>16%</b>	<b>22%</b>	<b>13%</b>	<b>13%</b>	<b>12%</b>	<b>9%</b>	<b>12%</b>	<b>16%</b>	<b>18%</b>	<b>19%</b>



Photo by christian-lue on Unsplash



Polling Europe is an innovative research firm born from the esteemed collaboration of SWG and OpinionWay, two premier market and social research entities from Italy and France. Located in the heart of Brussels, Polling Europe specializes in conducting comprehensive public affairs surveys and opinion polls, delving into the nuanced landscape of EU public opinion. Our expertise spans both ad hoc research endeavors and meticulously crafted multi-client surveys, providing quick and cost-effective insights into European public opinion. With a commitment to excellence and a dedication to unveiling Europe's dynamic socio-political climate, Polling Europe will be a trusted partner in answering your questions regarding the future of Europe.

#### Office

Square de Meeûs 35  
1000 Brussels  
Belgium

#### Rado Fonda

Deputy Managing Director – Head of Research  
[rado@pollingeurope.eu](mailto:rado@pollingeurope.eu)

#### Bruno Jeanbart

Deputy Managing Director – Head of Research  
[bruno@pollingeurope.eu](mailto:bruno@pollingeurope.eu)



BRUSSELS  
Square de Meeûs 35  
1000 Brussels

[info@pollingeurope.eu](mailto:info@pollingeurope.eu)

Polling Europe is registered in the EU Transparency Register  
and fully complies with all transparency standards set  
by the European institutions (n. 320354092687-88).