



**EUROSCOPE**

The pulse of the European public opinion

February 2026  
HIGHLIGHTS



# RESEARCH METHODOLOGY



# Research Methodology



This survey has been conducted online through CAWI method (Computer Assisted Web Interview) on a sample representative of the European Union 18+ population.



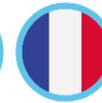
The total sample size is 5.273 complete interviews, distributed proportionally to the population of the 27 EU countries with a slight correction which allows to analyze the data on the pan-European level, with breakdowns for the 5 largest countries (Germany, France, Italy, Spain and Poland) and for 3 different areas: Eastern Europe, Northern Europe, Southern Europe. For each country proportional quotas were set for age and gender. Quotas were calculated regarding the most recent parameters provided by Eurostat.



Interviews were collected between the 30<sup>th</sup> of January and 9<sup>th</sup> of February 2026.



The report shows breakdowns by European political groups parties' voters and the following geographical areas:



1) Germany

2) France



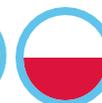
3) CEE – Central and Eastern Countries (Baltic states, Poland, Czech R., Slovakia, Hungary, Romania, Bulgaria, Croatia, Slovenia)



4) Northern Countries (Sweden, Denmark, Finland, Belgium, Netherlands, Lux., Ireland, Austria)



5) Southern Countries (Spain, Italy, Portugal, Greece, Malta, Cyprus)



+ separate data for Italy, Spain and Poland.

For European political groups parties' voters, in each country, people were interviewed on voting choices on a national party basis and the results were recoded into European political groups

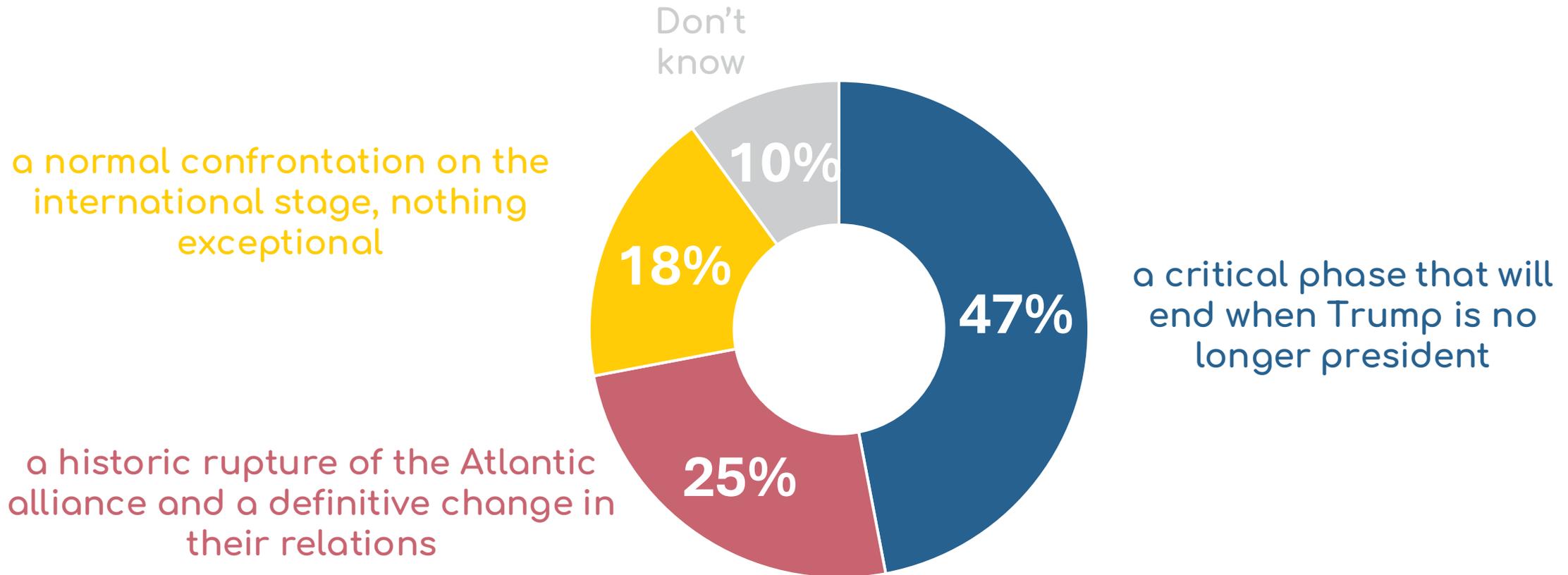
A large white number "1" centered within a bright yellow circle. The circle is set against a background of several concentric, semi-transparent blue circles that create a ripple effect.

# International politics



# Perception of the conflict between USA and EU

All respondents: 5.273





# Perception of the conflict between USA and EU

All respondents: 5.273

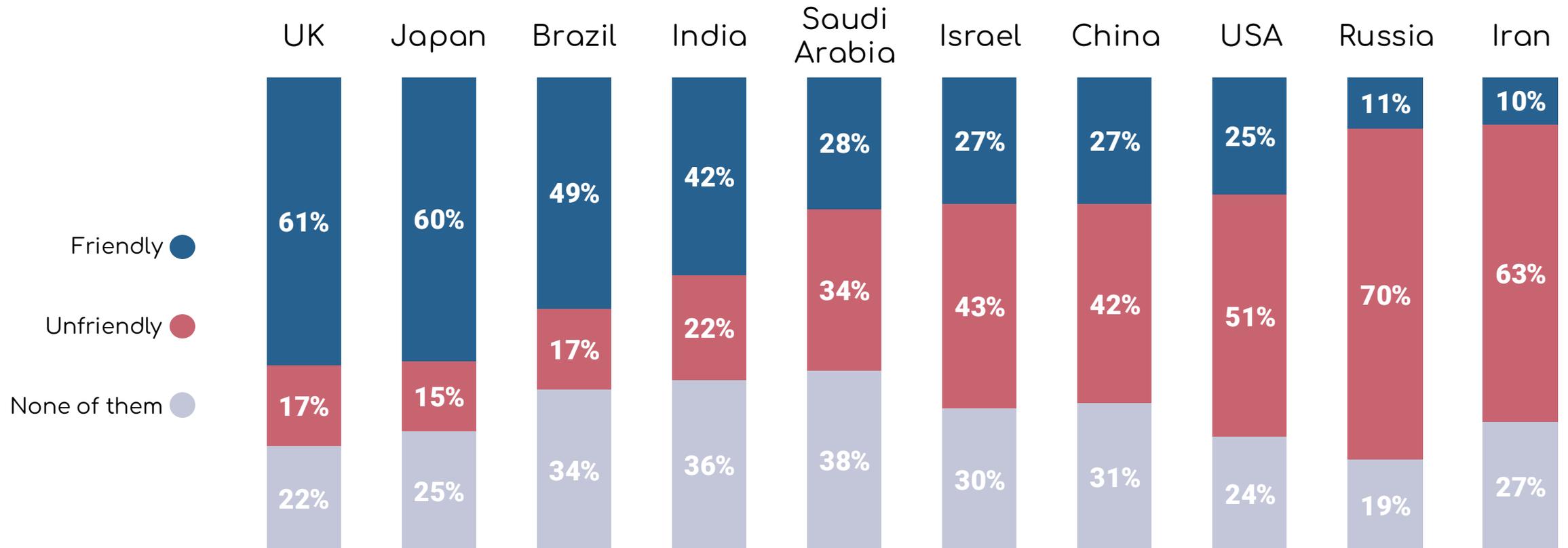
Split according to the vote for the European groups

|  |  |  |  |  |  |  |  |  |  |  |
|--|---|---|---|---|---|---|---|---|---|---|
|  | TOTAL UE27  | GUE/NGL   | S&D   | Greens  | RE  | EPP   | ECR   | Patriots  | ESN   | Unaffiliated  |
| Base:  | 5.273   | 386   | 699   | 360   | 400   | 735   | 307   | 573   | 224   | 524   |
| A critical phase that will end when trump is no longer president                       | <b>47%</b>  | <b>54%</b>  | <b>55%</b>  | <b>56%</b>  | <b>54%</b>  | <b>53%</b>  | <b>38%</b>  | <b>33%</b>  | <b>38%</b>  | <b>40%</b>  |
| A historic rupture of the Atlantic alliance and a definitive change in their relations | <b>25%</b>  | <b>29%</b>  | <b>26%</b>  | <b>26%</b>  | <b>26%</b>  | <b>25%</b>  | <b>21%</b>  | <b>33%</b>  | <b>22%</b>  | <b>28%</b>  |
| A normal confrontation on the international stage, nothing exceptional                 | <b>18%</b>  | <b>10%</b>  | <b>12%</b>  | <b>14%</b>  | <b>16%</b>  | <b>15%</b>  | <b>35%</b>  | <b>24%</b>  | <b>31%</b>  | <b>22%</b>  |
| I don't know   | <b>10%</b>  | <b>7%</b>   | <b>7%</b>   | <b>4%</b>   | <b>4%</b>   | <b>7%</b>   | <b>6%</b>   | <b>10%</b>  | <b>9%</b>   | <b>10%</b>  |



# Countries friendly and unfriendly to the EU

All respondents: 5.273

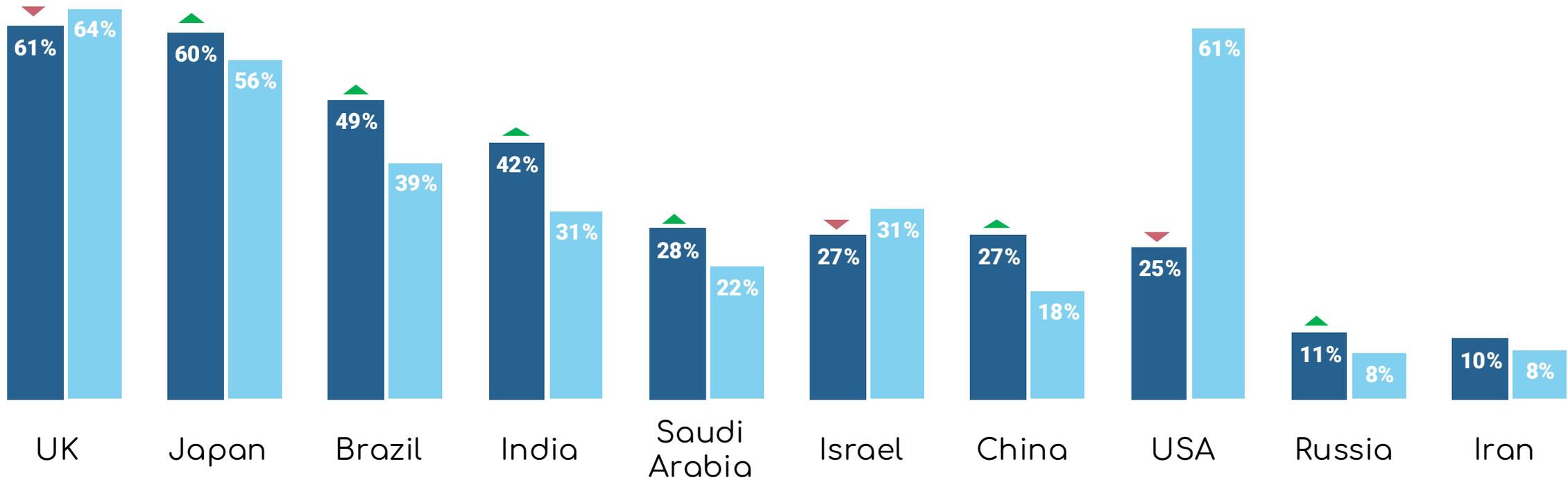




# Countries friendly and unfriendly to the EU

All respondents: 5.273

% that indicates "friendly"  
▼ / ▲ Difference vs March 2024  
2026 ● 2024 ●





# Countries friendly and unfriendly to the EU

All respondents: 5,273

Split according to geographical areas

% Friendly

|              |  UE27 |  France |  Germany |  Italy |  Spain |  Poland |  Southern Europe |  CEE |  Northern Europe |
|--------------|--|---|---|---|---|--|---|---|---|
| Base:        | 5,273  | 687   | 838   | 591   | 533   | 468  | 1,388   | 1,348   | 1,012   |
| UK           | <b>61%</b>   | <b>67%</b>  | <b>58%</b>  | <b>55%</b>  | <b>62%</b>  | <b>67%</b>   | <b>59%</b>  | <b>60%</b>  | <b>64%</b>  |
| Japan        | <b>60%</b>   | <b>54%</b>  | <b>63%</b>  | <b>60%</b>  | <b>61%</b>  | <b>62%</b>   | <b>61%</b>  | <b>58%</b>  | <b>59%</b>  |
| Brazil       | <b>49%</b>   | <b>41%</b>  | <b>50%</b>  | <b>45%</b>  | <b>55%</b>  | <b>53%</b>   | <b>51%</b>  | <b>47%</b>  | <b>49%</b>  |
| India        | <b>42%</b>   | <b>35%</b>  | <b>48%</b>  | <b>41%</b>  | <b>38%</b>  | <b>39%</b>   | <b>41%</b>  | <b>42%</b>  | <b>47%</b>  |
| Saudi Arabia | <b>28%</b>   | <b>26%</b>  | <b>26%</b>  | <b>28%</b>  | <b>34%</b>  | <b>33%</b>   | <b>30%</b>  | <b>31%</b>  | <b>23%</b>  |
| Israel       | <b>27%</b>   | <b>28%</b>  | <b>32%</b>  | <b>21%</b>  | <b>18%</b>  | <b>22%</b>   | <b>22%</b>  | <b>30%</b>  | <b>23%</b>  |
| China        | <b>27%</b>   | <b>18%</b>  | <b>24%</b>  | <b>24%</b>  | <b>36%</b>  | <b>24%</b>   | <b>30%</b>  | <b>29%</b>  | <b>31%</b>  |
| USA          | <b>25%</b>   | <b>17%</b>  | <b>21%</b>  | <b>22%</b>  | <b>30%</b>  | <b>40%</b>   | <b>26%</b>  | <b>36%</b>  | <b>21%</b>  |
| Russia       | <b>11%</b>   | <b>6%</b>   | <b>13%</b>  | <b>13%</b>  | <b>9%</b>   | <b>8%</b>  | <b>11%</b>  | <b>12%</b>  | <b>11%</b>  |
| Iran         | <b>10%</b>   | <b>6%</b>   | <b>10%</b>  | <b>6%</b>   | <b>8%</b>   | <b>15%</b>   | <b>8%</b>   | <b>16%</b>  | <b>11%</b>  |



# Countries friendly and unfriendly to the EU

All respondents: 5.273

Split according to the vote for the European groups

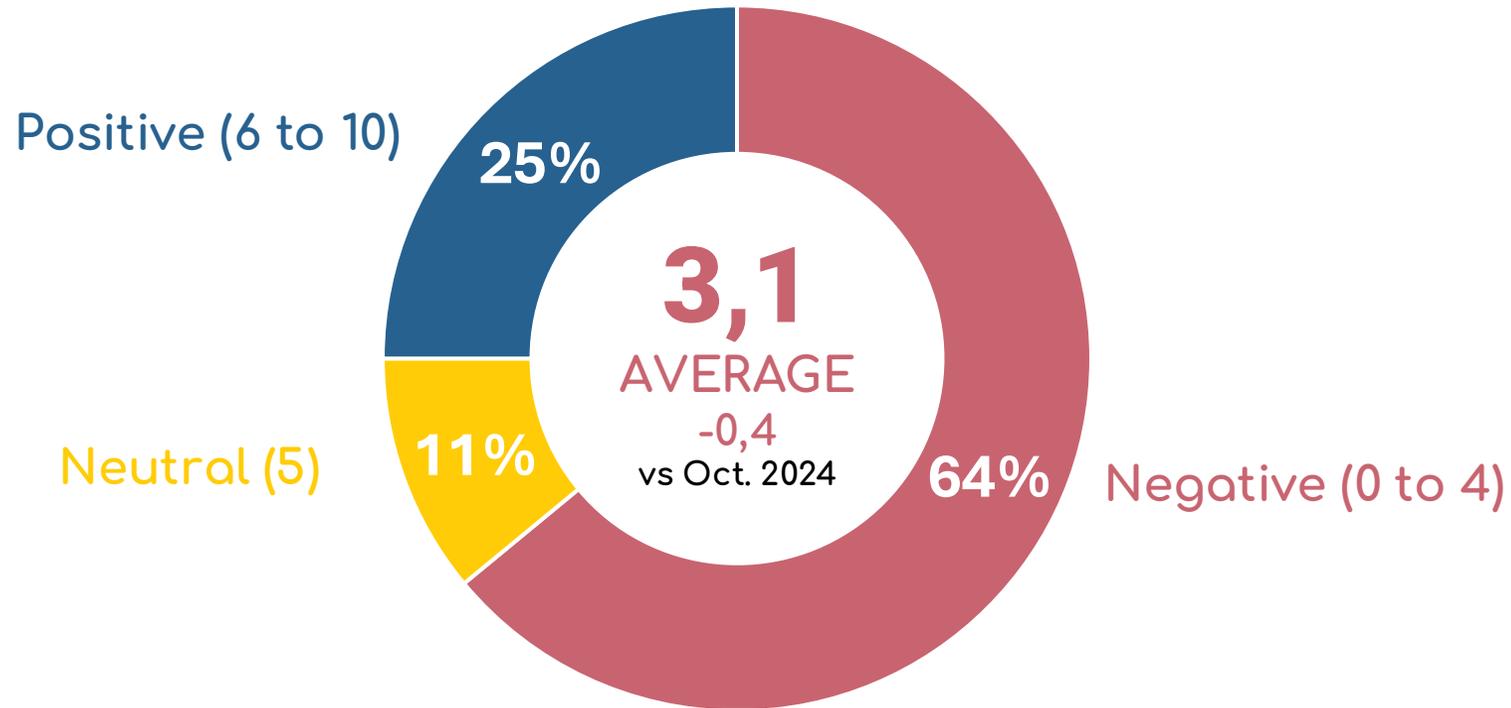
% Friendly

|              |  TOTAL UE27 |  GUE/NGL |  S&D |  Greens |  RE |  EPP |  ECR |  Patriots |  ESN |  Unaffiliated |
|--------------|--|---|---|--|--|---|---|--|---|--|
| Base:        | 5.273  | 386   | 699   | 360  | 400  | 735   | 307   | 573  | 224   | 524  |
| UK           | <b>61%</b>   | <b>60%</b>  | <b>66%</b>  | <b>62%</b>   | <b>72%</b>   | <b>72%</b>  | <b>63%</b>  | <b>61%</b>   | <b>49%</b>  | <b>53%</b>   |
| Japan        | <b>60%</b>   | <b>56%</b>  | <b>64%</b>  | <b>64%</b>   | <b>67%</b>   | <b>69%</b>  | <b>66%</b>  | <b>57%</b>   | <b>59%</b>  | <b>58%</b>   |
| Brazil       | <b>49%</b>   | <b>54%</b>  | <b>55%</b>  | <b>52%</b>   | <b>54%</b>   | <b>54%</b>  | <b>51%</b>  | <b>46%</b>   | <b>47%</b>  | <b>45%</b>   |
| India        | <b>42%</b>   | <b>46%</b>  | <b>47%</b>  | <b>51%</b>   | <b>56%</b>   | <b>47%</b>  | <b>45%</b>  | <b>38%</b>   | <b>40%</b>  | <b>41%</b>   |
| Saudi Arabia | <b>28%</b>   | <b>32%</b>  | <b>27%</b>  | <b>22%</b>   | <b>36%</b>   | <b>30%</b>  | <b>36%</b>  | <b>30%</b>   | <b>24%</b>  | <b>32%</b>   |
| Israel       | <b>27%</b>   | <b>18%</b>  | <b>22%</b>  | <b>27%</b>   | <b>36%</b>   | <b>39%</b>  | <b>30%</b>  | <b>35%</b>   | <b>28%</b>  | <b>22%</b>   |
| China        | <b>27%</b>   | <b>32%</b>  | <b>29%</b>  | <b>25%</b>   | <b>29%</b>   | <b>22%</b>  | <b>30%</b>  | <b>25%</b>   | <b>31%</b>  | <b>30%</b>   |
| USA          | <b>25%</b>   | <b>17%</b>  | <b>19%</b>  | <b>13%</b>   | <b>30%</b>   | <b>32%</b>  | <b>41%</b>  | <b>36%</b>   | <b>31%</b>  | <b>29%</b>   |
| Russia       | <b>11%</b>   | <b>17%</b>  | <b>7%</b>   | <b>11%</b>   | <b>8%</b>  | <b>7%</b>   | <b>11%</b>  | <b>11%</b>   | <b>30%</b>  | <b>16%</b>   |
| Iran         | <b>10%</b>   | <b>13%</b>  | <b>7%</b>   | <b>9%</b>  | <b>13%</b>   | <b>11%</b>  | <b>16%</b>  | <b>10%</b>   | <b>11%</b>  | <b>15%</b>   |



# Europeans' rating of Donald Trump

All respondents: 5.273

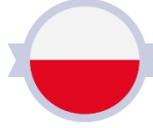




# Europeans' rating of Donald Trump

All respondents: 5.273

Split according to geographical areas

|   |  UE27 |  France |  Germany |  Italy |  Spain |  Poland |  Southern Europe |  CEE |  Northern Europe |
|---|--|---|---|---|---|--|---|---|---|
| Base:                                   | 5.273  | 687   | 838   | 591   | 533   | 468  | 1.388   | 1.348   | 1.012   |
| Negative (0 - 4)                        | <b>64%</b>   | <b>73%</b>  | <b>69%</b>  | <b>71%</b>  | <b>62%</b>  | <b>48%</b>   | <b>67%</b>  | <b>50%</b>  | <b>70%</b>  |
| Neutral (5)                             | <b>11%</b>   | <b>11%</b>  | <b>11%</b>  | <b>9%</b>   | <b>11%</b>  | <b>15%</b>   | <b>10%</b>  | <b>16%</b>  | <b>10%</b>  |
| Positive (6 - 10)                       | <b>25%</b>   | <b>16%</b>  | <b>20%</b>  | <b>20%</b>  | <b>27%</b>  | <b>37%</b>   | <b>23%</b>  | <b>34%</b>  | <b>20%</b>  |
| <i>Average grade</i>                    | <b>3,1</b>   | <b>2,5</b>  | <b>2,8</b>  | <b>2,5</b>  | <b>3,3</b>  | <b>4,2</b>   | <b>2,8</b>  | <b>4,1</b>  | <b>2,8</b>  |
| <i>Average grade (October 2024)</i>     | <b>3,5</b>   | <b>2,6</b>  | <b>3,2</b>  | <b>3,0</b>  | <b>3,2</b>  | <b>4,5</b>   | <b>3,1</b>  | <b>4,8</b>  | <b>3,3</b>  |
| <i>Difference Oct. 2024 - Feb. 2026</i> | <b>-0,4</b>  | <b>-0,1</b>   | <b>-0,4</b>   | <b>-0,5</b>   | <b>+0,1</b>   | <b>-0,3</b>  | <b>-0,3</b>   | <b>-0,7</b>   | <b>-0,5</b>   |



# Europeans' rating of Donald Trump

All respondents: 5.273

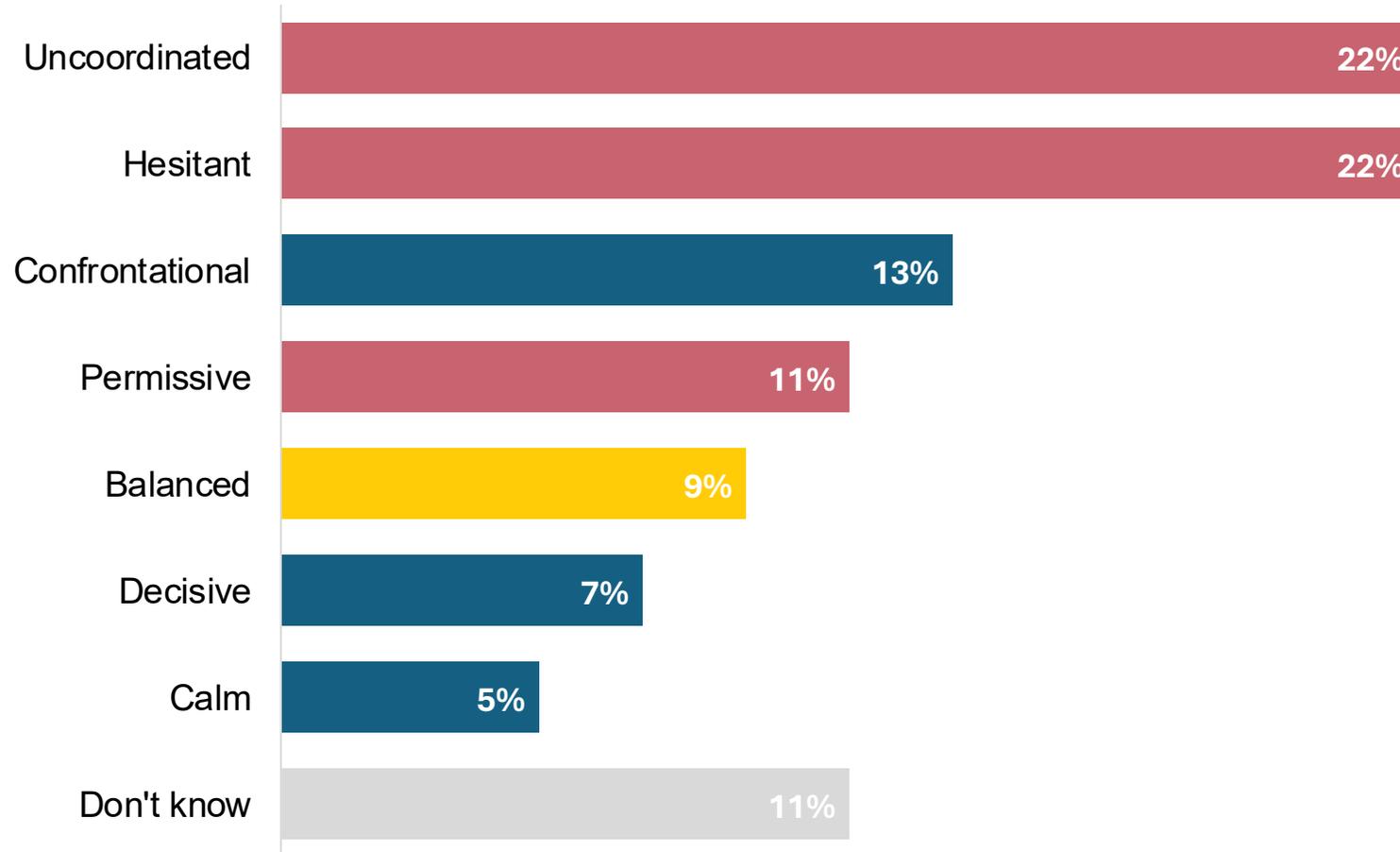
Split according to the vote for the European groups

|   |  TOTAL UE27 |  GUE/NGL |  S&D |  Greens |  RE |  EPP |  ECR |  Patriots |  ESN |  Unaffiliated |
|---|--|---|---|--|--|---|---|--|---|--|
| Base:                                   | 5.273  | 386   | 699   | 360  | 400  | 735   | 307   | 573  | 224   | 524  |
| Negative (0 - 4)                        | <b>64%</b>   | <b>82%</b>  | <b>82%</b>  | <b>80%</b>   | <b>73%</b>   | <b>68%</b>  | <b>34%</b>  | <b>45%</b>   | <b>39%</b>  | <b>56%</b>   |
| Neutral (5)                             | <b>11%</b>   | <b>7%</b>   | <b>6%</b>   | <b>7%</b>  | <b>7%</b>  | <b>10%</b>  | <b>17%</b>  | <b>14%</b>   | <b>21%</b>  | <b>16%</b>   |
| Positive (6 - 10)                       | <b>25%</b>   | <b>11%</b>  | <b>12%</b>  | <b>13%</b>   | <b>20%</b>   | <b>22%</b>  | <b>49%</b>  | <b>41%</b>   | <b>40%</b>  | <b>28%</b>   |
| <i>Average grade</i>                    | <b>3,1</b>   | <b>1,8</b>  | <b>1,8</b>  | <b>1,9</b>   | <b>2,6</b>   | <b>2,9</b>  | <b>5,1</b>  | <b>4,5</b>   | <b>4,7</b>  | <b>3,6</b>   |
| <i>Average grade (October 2024)</i>     | <b>3,5</b>   | <b>2,4</b>  | <b>2,4</b>  | <b>2,5</b>   | <b>2,7</b>   | <b>3,5</b>  | <b>5,3</b>  | <b>5,1</b>   | <b>5,6</b>  | <b>3,3</b>   |
| <i>Difference Oct. 2024 - Feb. 2026</i> | <b>-0,4</b>  | <b>-0,6</b>   | <b>-0,6</b>   | <b>-0,6</b>  | <b>-0,1</b>  | <b>-0,6</b>   | <b>-0,2</b>   | <b>-0,6</b>  | <b>-0,9</b>   | <b>+0,3</b>  |



# EU stance toward Trump's leadership

All respondents: 5,273





# EU stance toward Trump's leadership

All respondents: 5.273

Split according to geographical areas

|                 |  <b>UE27</b> |  <b>France</b> |  <b>Germany</b> |  <b>Italy</b> |  <b>Spain</b> |  <b>Poland</b> |  <b>Southern Europe</b> |  <b>CEE</b> |  <b>Northern Europe</b> |
|-----------------|---|--|--|--|--|---|--|--|--|
| Base:           | 5.273   | 687  | 838  | 591  | 533  | 468   | 1.388  | 1.348  | 1.012  |
| Uncoordinated   | <b>22%</b>  | <b>21%</b>   | <b>20%</b>   | <b>29%</b>   | <b>19%</b>   | <b>19%</b>  | <b>25%</b>   | <b>19%</b>   | <b>19%</b>   |
| Hesitant        | <b>22%</b>  | <b>28%</b>   | <b>24%</b>   | <b>25%</b>   | <b>17%</b>   | <b>12%</b>  | <b>22%</b>   | <b>18%</b>   | <b>22%</b>   |
| Confrontational | <b>13%</b>  | <b>13%</b>   | <b>13%</b>   | <b>4%</b>  | <b>17%</b>   | <b>19%</b>  | <b>9%</b>  | <b>17%</b>   | <b>16%</b>   |
| Permissive      | <b>11%</b>  | <b>10%</b>   | <b>11%</b>   | <b>21%</b>   | <b>15%</b>   | <b>8%</b>   | <b>17%</b>   | <b>7%</b>  | <b>8%</b>  |
| Balanced        | <b>9%</b>   | <b>5%</b>  | <b>5%</b>  | <b>6%</b>  | <b>11%</b>   | <b>13%</b>  | <b>9%</b>  | <b>14%</b>   | <b>10%</b>   |
| Decisive        | <b>7%</b>   | <b>5%</b>  | <b>11%</b>   | <b>4%</b>  | <b>6%</b>  | <b>8%</b>   | <b>5%</b>  | <b>8%</b>  | <b>6%</b>  |
| Calm            | <b>5%</b>   | <b>6%</b>  | <b>5%</b>  | <b>3%</b>  | <b>6%</b>  | <b>7%</b>   | <b>4%</b>  | <b>5%</b>  | <b>9%</b>  |
| Don't know      | <b>11%</b>  | <b>12%</b>   | <b>11%</b>   | <b>8%</b>  | <b>9%</b>  | <b>14%</b>  | <b>9%</b>  | <b>12%</b>   | <b>10%</b>   |

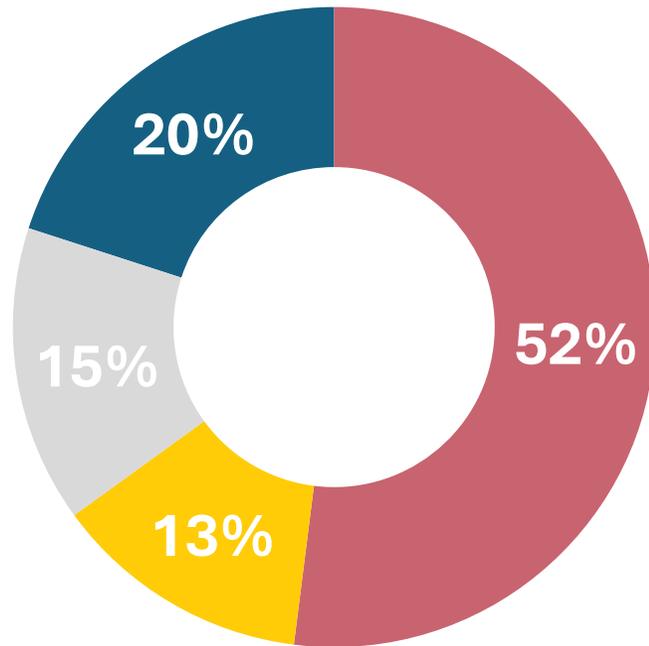
Q. Which of the following words best describes the stance adopted by the European Union in relation to the actions of the United States under Donald Trump's leadership?



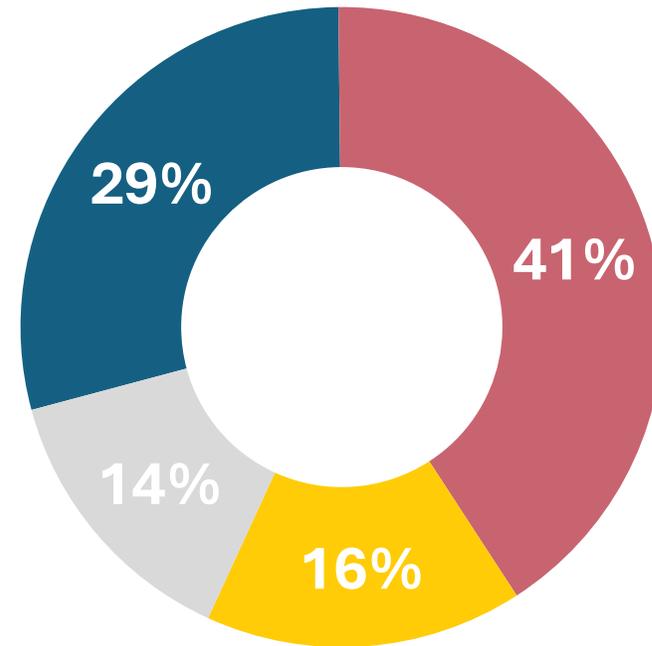
# The potential effect of a U.S. action in Greenland

All respondents: 5.273

...on the cohesion of NATO



...on the cohesion of the European Union



● Negative effect

● No particular effect

● Don't know

● Positive effect



# The potential effect of a U.S. action in Greenland

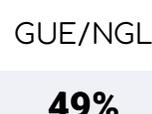
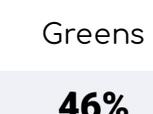
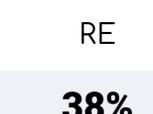
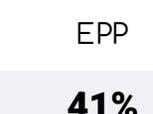
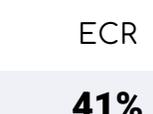
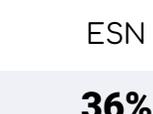
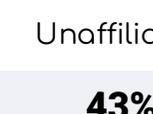
All respondents: 5.273

Split according to the vote for the European groups

## ...on the cohesion of NATO

|                      |  TOTAL UE27 |  GUE/NGL |  S&D |  Greens |  RE |  EPP |  ECR |  Patriots |  ESN |  Unaffiliated |
|----------------------|--|---|---|--|--|---|---|--|---|--|
| Base:                | 5.273  | 386   | 699   | 360  | 400  | 735   | 307   | 573  | 224   | 524  |
| Negative effect      | <b>52%</b>   | <b>60%</b>  | <b>58%</b>  | <b>69%</b>   | <b>60%</b>   | <b>55%</b>  | <b>42%</b>  | <b>44%</b>   | <b>44%</b>  | <b>50%</b>   |
| No particular effect | <b>13%</b>   | <b>10%</b>  | <b>10%</b>  | <b>6%</b>  | <b>10%</b>   | <b>10%</b>  | <b>19%</b>  | <b>16%</b>   | <b>24%</b>  | <b>18%</b>   |
| Positive effect      | <b>20%</b>   | <b>17%</b>  | <b>21%</b>  | <b>17%</b>   | <b>22%</b>   | <b>24%</b>  | <b>29%</b>  | <b>22%</b>   | <b>22%</b>  | <b>17%</b>   |
| Don't know           | <b>15%</b>   | <b>13%</b>  | <b>11%</b>  | <b>8%</b>  | <b>8%</b>  | <b>11%</b>  | <b>10%</b>  | <b>18%</b>   | <b>10%</b>  | <b>15%</b>   |

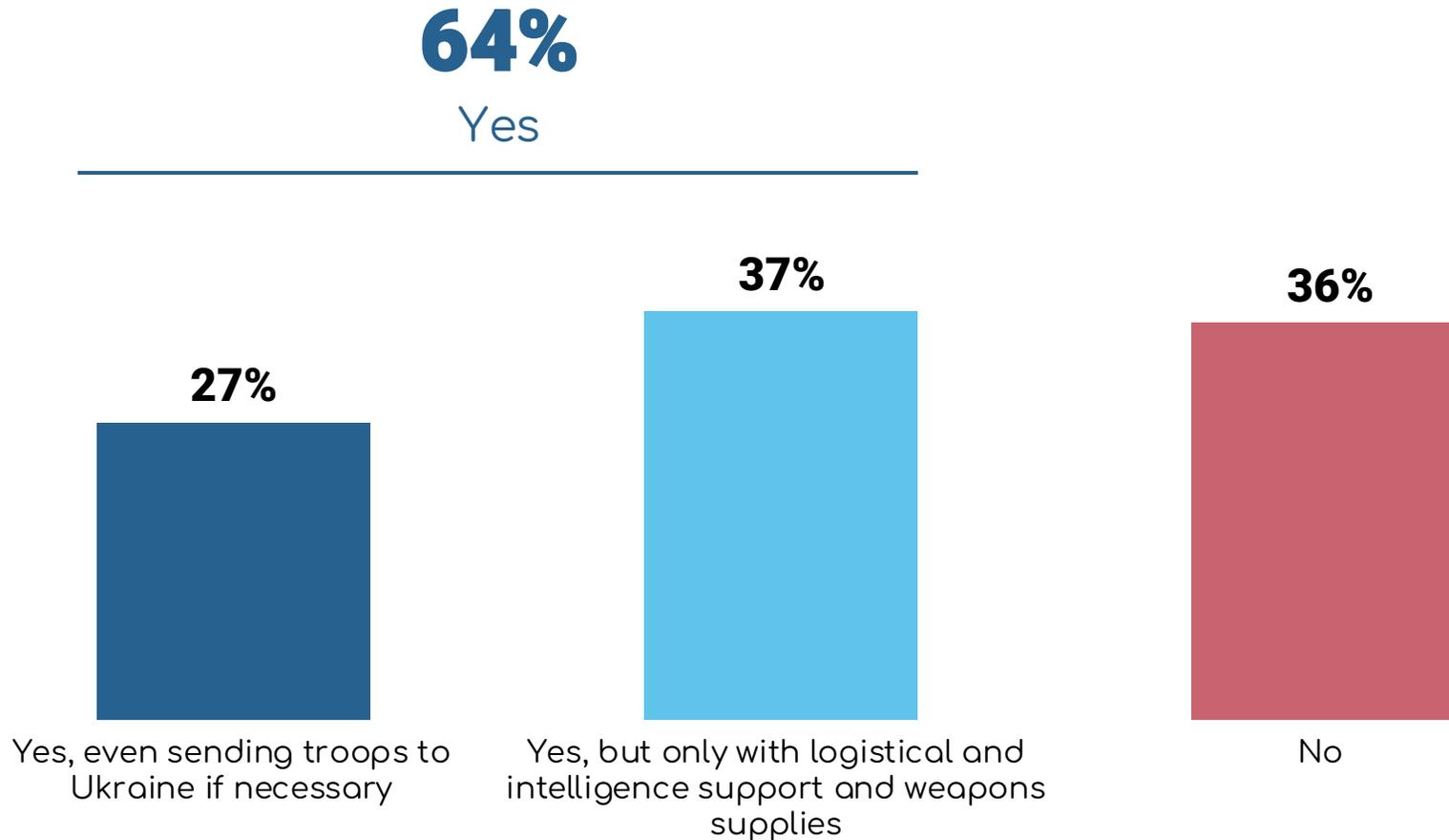
## ...on the cohesion of the European Union

|                      |  TOTAL UE27 |  GUE/NGL |  S&D |  Greens |  RE |  EPP |  ECR |  Patriots |  ESN |  Unaffiliated |
|----------------------|---|--|--|---|---|--|--|---|--|---|
| Negative effect      | <b>41%</b>  | <b>49%</b>   | <b>42%</b>   | <b>46%</b>  | <b>38%</b>  | <b>41%</b>   | <b>41%</b>   | <b>43%</b>  | <b>36%</b>   | <b>43%</b>  |
| No particular effect | <b>16%</b>  | <b>14%</b>   | <b>12%</b>   | <b>10%</b>  | <b>13%</b>  | <b>11%</b>   | <b>25%</b>   | <b>14%</b>  | <b>28%</b>   | <b>18%</b>  |
| Positive effect      | <b>29%</b>  | <b>27%</b>   | <b>35%</b>   | <b>36%</b>  | <b>42%</b>  | <b>37%</b>   | <b>25%</b>   | <b>26%</b>  | <b>26%</b>   | <b>25%</b>  |
| Don't know           | <b>14%</b>  | <b>10%</b>   | <b>11%</b>   | <b>8%</b>   | <b>7%</b>   | <b>11%</b>   | <b>9%</b>  | <b>17%</b>  | <b>10%</b>   | <b>14%</b>  |



# Participation in a peacekeeping force in Ukraine

All respondents: 5,273

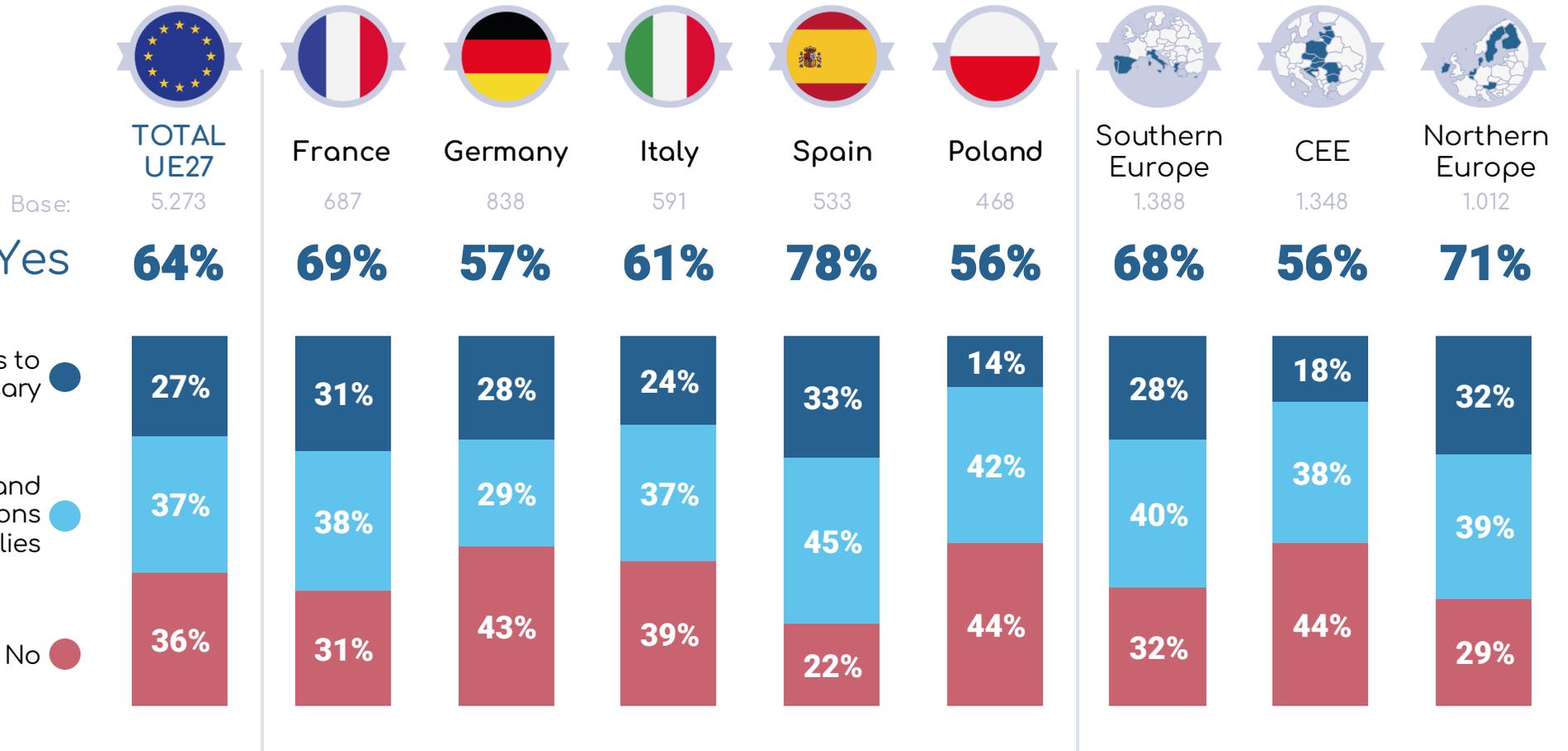




# Participation in a peacekeeping force in Ukraine

All respondents: 5.273

Split according to geographical areas





# Participation in a peacekeeping force in Ukraine

All respondents: 5.273

Split according to the vote for the European groups

|   |  TOTAL UE27 |  GUE/NGL |  S&D |  Greens |  RE |  EPP |  ECR |  Patriots |  ESN |  Unaffiliated |
|---|--|---|---|--|--|---|---|--|---|--|
| Base:   | 5.273  | 386   | 699   | 360  | 400  | 735   | 307   | 573  | 224   | 524  |
| Yes, even sending troops to Ukraine if necessary                            | <b>27%</b>   | <b>23%</b>  | <b>35%</b>  | <b>41%</b>   | <b>37%</b>   | <b>35%</b>  | <b>22%</b>  | <b>23%</b>   | <b>19%</b>  | <b>18%</b>   |
| Yes, but only with logistical and intelligence support and weapons supplies | <b>37%</b>   | <b>36%</b>  | <b>43%</b>  | <b>39%</b>   | <b>43%</b>   | <b>40%</b>  | <b>40%</b>  | <b>35%</b>   | <b>15%</b>  | <b>34%</b>   |
| <b>TOTAL YES</b>  | <b>64%</b>   | <b>59%</b>  | <b>78%</b>  | <b>80%</b>   | <b>80%</b>   | <b>75%</b>  | <b>62%</b>  | <b>58%</b>   | <b>34%</b>  | <b>52%</b>   |
| No  | <b>36%</b>   | <b>41%</b>  | <b>22%</b>  | <b>20%</b>   | <b>20%</b>   | <b>25%</b>  | <b>38%</b>  | <b>42%</b>   | <b>66%</b>  | <b>48%</b>   |

A large white number "2" centered within a bright yellow circle. This circle is part of a series of concentric, semi-transparent blue circles that create a target-like effect on the left side of the slide.

# 2 EU issues



# Opinions on leading political figures in Europe

All respondents: 5,273



Emmanuel  
Macron



Giorgia  
Meloni



Ursula von  
der Leyen



Friedrich  
Merz



Pedro  
Sanchez



Donald  
Tusk



Antonio  
Costa



Roberta  
Metsola

A good opinion

**46%**

**42%**

**39%**

**38%**

**33%**

**30%**

**28%**

**27%**

A very good opinion ●

**13%**

**13%**

**12%**

**10%**

**9%**

**8%**

**6%**

**7%**

A fairly good opinion ●

**33%**

**29%**

**27%**

**28%**

**24%**

**22%**

**22%**

**20%**

A fairly bad opinion ●

**20%**

**20%**

**21%**

**18%**

**16%**

**18%**

**15%**

**16%**

A very bad opinion ●

**19%**

**15%**

**23%**

**16%**

**13%**

**15%**

**9%**

**10%**

Don't know this leader enough to say ●

**15%**

**23%**

**17%**

**28%**

**38%**

**37%**

**48%**

**47%**

A bad opinion

**39%**

**35%**

**44%**

**34%**

**29%**

**33%**

**24%**

**26%**



# Opinions on leading political figures in Europe – Time series

Approval index\*

|                   | Emmanuel<br>Macron | Giorgia<br>Meloni | Ursula von<br>der Leyen | Friedrich<br>Merz | Pedro<br>Sanchez | Donald<br>Tusk | Antonio<br>Costa | Roberta<br>Metsola |
|-------------------|--------------------|-------------------|-------------------------|-------------------|------------------|----------------|------------------|--------------------|
| <b>May '25</b>    | <b>+10</b>         | <b>+7</b>         | <b>0</b>                | <b>+4</b>         | <b>+12</b>       | <b>+5</b>      | <b>+11</b>       | <b>+9</b>          |
| <b>Sept '25</b>   | <b>-4</b>          | <b>+4</b>         | <b>-9</b>               | <b>+2</b>         | <b>+6</b>        | <b>-2</b>      | <b>+9</b>        | <b>0</b>           |
| <b>Nov '25</b>    | <b>-11</b>         | <b>+3</b>         | <b>-11</b>              | <b>-7</b>         | <b>+2</b>        | <b>-7</b>      | <b>-1</b>        | <b>0</b>           |
| <b>Feb '26</b>    | <b>+7</b>          | <b>+7</b>         | <b>-5</b>               | <b>+4</b>         | <b>+4</b>        | <b>-3</b>      | <b>+4</b>        | <b>+1</b>          |
| <b>Difference</b> | <b>+18</b>         | <b>+4</b>         | <b>+6</b>               | <b>+11</b>        | <b>+2</b>        | <b>+4</b>      | <b>+5</b>        | <b>+1</b>          |

\* Approval index = % of good opinions - % of bad opinions



# Opinions on leading political figures in Europe

All respondents: 5.273

Split according to geographical areas

A good opinion

TOP1 leader per country

Local leader



TOTAL UE27

Base: 5.273



France

687



Germany

838



Italy

591



Spain

533



Poland

468



Southern Europe

1.388



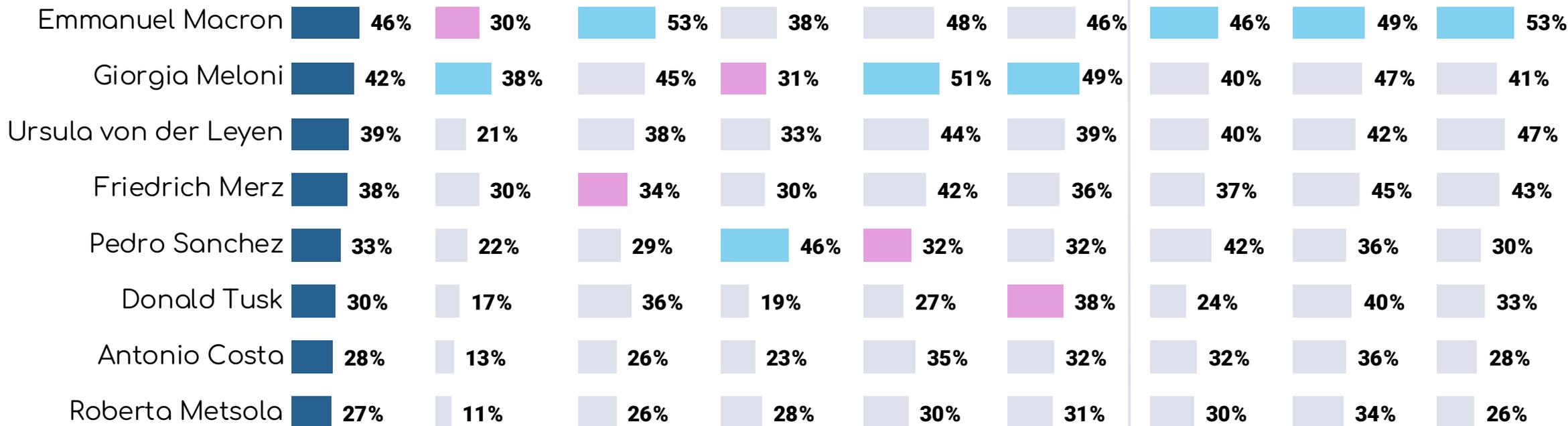
CEE

1.348



Northern Europe

1.012





# Opinions on leading political figures in Europe

All respondents: 5,273

Split according to the vote for the European groups



A good opinion

TOP1 leader per group

Base:

TOTAL UE27

GUE/NGL

S&D

Greens

RE

EPP

ECR

Patriots

ESN

Unaffiliated

5,273

386

699

360

400

735

307

573

224

524

Emmanuel Macron

**46%**

**37%**

**67%**

**56%**

**68%**

**64%**

**36%**

**33%**

**29%**

**43%**

Giorgia Meloni

**42%**

**25%**

**34%**

**31%**

**51%**

**56%**

**63%**

**61%**

**56%**

**44%**

Ursula von der Leyen

**39%**

**27%**

**54%**

**46%**

**51%**

**55%**

**32%**

**29%**

**17%**

**33%**

Friedrich Merz

**38%**

**30%**

**48%**

**40%**

**58%**

**54%**

**35%**

**38%**

**16%**

**35%**

Pedro Sanchez

**33%**

**42%**

**51%**

**42%**

**44%**

**36%**

**27%**

**22%**

**23%**

**32%**

Donald Tusk

**30%**

**20%**

**37%**

**36%**

**42%**

**44%**

**30%**

**29%**

**27%**

**25%**

Antonio Costa

**28%**

**24%**

**39%**

**29%**

**35%**

**38%**

**28%**

**26%**

**22%**

**28%**

Roberta Metsola

**27%**

**22%**

**33%**

**31%**

**36%**

**34%**

**28%**

**26%**

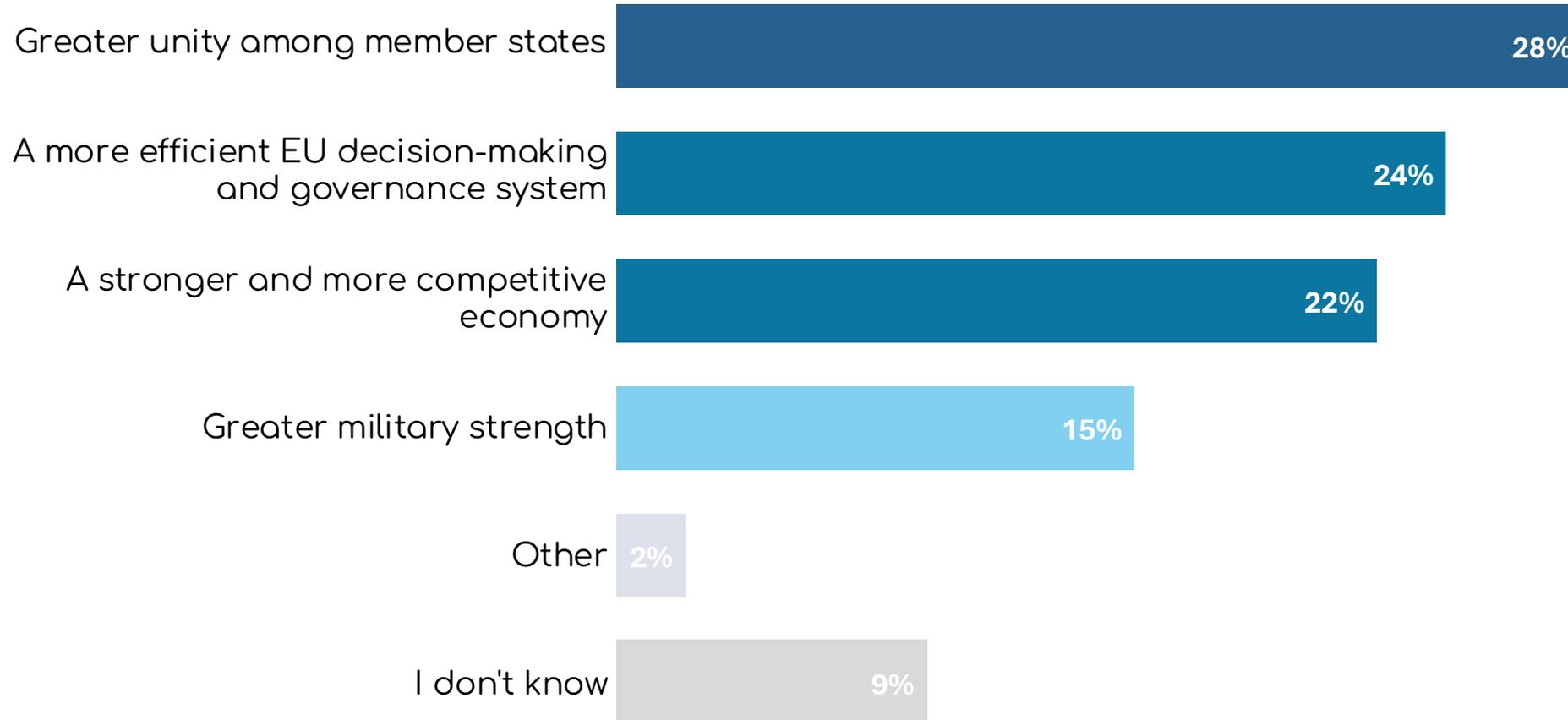
**20%**

**27%**



# Europe's priorities to become stronger in the international arena

All respondents: 5,273

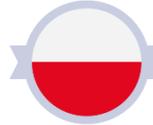




# Europe's priorities to become stronger in the international arena

All respondents: 5.273

Split according to geographical areas

|   |  <b>UE27</b> |  <b>France</b> |  <b>Germany</b> |  <b>Italy</b> |  <b>Spain</b> |  <b>Poland</b> |  <b>Southern Europe</b> |  <b>CEE</b> |  <b>Northern Europe</b> |
|---|---|--|--|--|--|---|--|--|--|
| Base:   | 5.273   | 687  | 838  | 591  | 533  | 468   | 1.388  | 1.348  | 1.012  |
| Greater unity among member states                         | <b>28%</b>  | <b>26%</b>   | <b>34%</b>   | <b>29%</b>   | <b>29%</b>   | <b>23%</b>  | <b>29%</b>   | <b>23%</b>   | <b>25%</b>   |
| A more efficient EU decision-making and governance system | <b>24%</b>  | <b>20%</b>   | <b>15%</b>   | <b>32%</b>   | <b>31%</b>   | <b>23%</b>  | <b>32%</b>   | <b>23%</b>   | <b>23%</b>   |
| A stronger and more competitive economy                   | <b>22%</b>  | <b>22%</b>   | <b>22%</b>   | <b>19%</b>   | <b>20%</b>   | <b>25%</b>  | <b>20%</b>   | <b>28%</b>   | <b>19%</b>   |
| Greater military strength                                 | <b>15%</b>  | <b>17%</b>   | <b>15%</b>   | <b>8%</b>  | <b>13%</b>   | <b>18%</b>  | <b>10%</b>   | <b>17%</b>   | <b>19%</b>   |
| Other   | <b>2%</b>   | <b>3%</b>  | <b>2%</b>  | <b>3%</b>  | <b>2%</b>  | <b>3%</b>   | <b>2%</b>  | <b>2%</b>  | <b>3%</b>  |
| I don't know  | <b>9%</b>   | <b>12%</b>   | <b>12%</b>   | <b>9%</b>  | <b>5%</b>  | <b>8%</b>   | <b>7%</b>  | <b>7%</b>  | <b>11%</b>   |



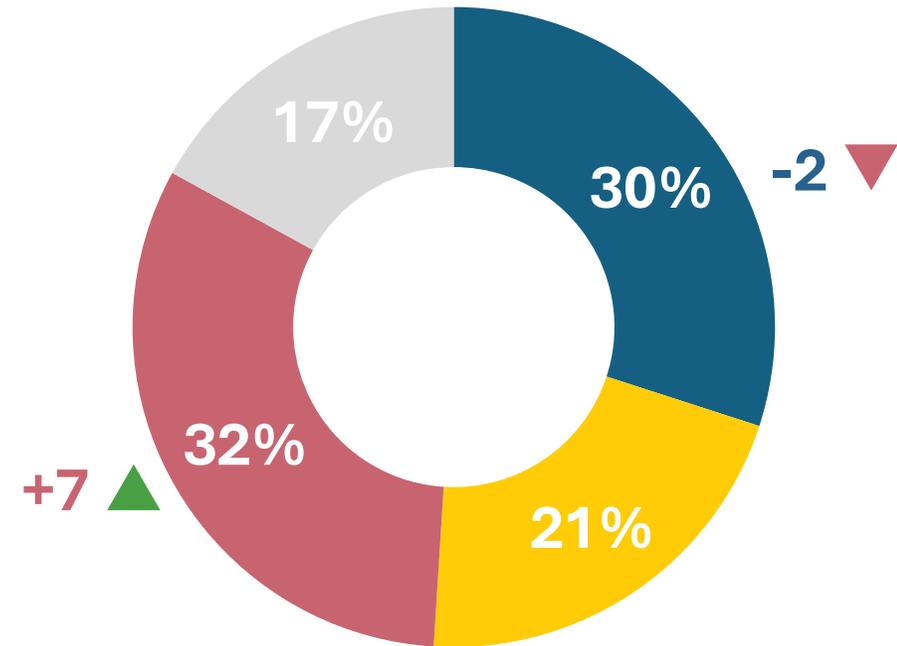
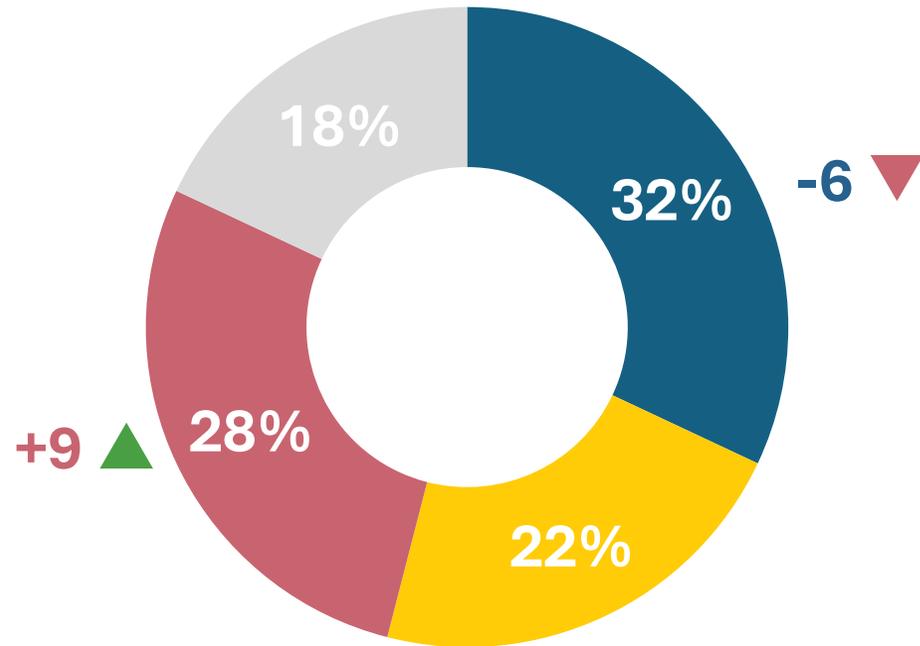
# Opinions regarding the effect of the Mercosur Treaty

All respondents: 5.273

...the European Union

▼ / ▲ Evolutions vs December 2024

...your country



● Positive

● Neither positive nor negative

● Negative

● Don't know

Q. Would you say that the Mercosur Treaty (a free trade agreement between some countries of South America and the European Union) is rather positive or rather negative for economy and agriculture of ...?



# Opinions regarding the effect of the Mercosur Treaty

All respondents: 5.273

Split according to geographical areas

|   |  |  |  |  |  |  |  |  |  |
|---|---|--|---|---|---|---|---|---|---|
| ...the European Union                   | UE27  | France   | Germany   | Italy   | Spain   | Poland  | Southern Europe   | CEE   | Northern Europe   |
| Base:                                   | 5.273   | 687  | 838   | 591   | 533   | 468   | 1.388   | 1.348   | 1.012   |
| Positive                                | <b>32%</b>  | <b>16%</b>   | <b>44%</b>  | <b>36%</b>  | <b>31%</b>  | <b>25%</b>  | <b>33%</b>  | <b>31%</b>  | <b>37%</b>  |
| Negative                                | <b>28%</b>  | <b>50%</b>   | <b>16%</b>  | <b>18%</b>  | <b>33%</b>  | <b>42%</b>  | <b>27%</b>  | <b>30%</b>  | <b>20%</b>  |
| Positive (December 2024)                | <b>38%</b>  | <b>20%</b>   | <b>41%</b>  | <b>33%</b>  | <b>52%</b>  | <b>36%</b>  | <b>42%</b>  | <b>42%</b>  | <b>35%</b>  |
| <i>Difference Dec. 2024 – Feb. 2026</i> | <b>-6</b>   | <b>-4</b>  | <b>+3</b>   | <b>+3</b>   | <b>-21</b>  | <b>-11</b>  | <b>-9</b>   | <b>-11</b>  | <b>+2</b>   |
| ...your country                         | UE27  | France   | Germany   | Italy   | Spain   | Poland  | Southern Europe   | CEE   | Northern Europe   |
| Positive                                | <b>30%</b>  | <b>11%</b>   | <b>42%</b>  | <b>32%</b>  | <b>24%</b>  | <b>26%</b>  | <b>29%</b>  | <b>30%</b>  | <b>33%</b>  |
| Negative                                | <b>32%</b>  | <b>61%</b>   | <b>17%</b>  | <b>22%</b>  | <b>41%</b>  | <b>43%</b>  | <b>32%</b>  | <b>32%</b>  | <b>23%</b>  |
| Positive (December 2024)                | <b>32%</b>  | <b>13%</b>   | <b>40%</b>  | <b>28%</b>  | <b>45%</b>  | <b>30%</b>  | <b>36%</b>  | <b>34%</b>  | <b>31%</b>  |
| <i>Difference Dec. 2024 – Feb. 2026</i> | <b>-2</b>   | <b>-2</b>  | <b>+2</b>   | <b>+4</b>   | <b>-21</b>  | <b>-4</b>   | <b>-7</b>   | <b>-4</b>   | <b>+2</b>   |

Q. Would you say that the Mercosur Treaty (a free trade agreement between some countries of South America and the European Union) is rather positive or rather negative for economy and agriculture of ...?



# Opinions regarding the effect of the Mercosur Treaty

All respondents: 5.273

Split according to the vote for the European groups

|   |  TOTAL UE27 |  GUE/NGL |  S&D |  Greens |  RE |  EPP |  ECR |  Patriots |  ESN |  Unaffiliated |
|---|--|---|---|--|--|---|---|--|---|--|
| <b>...the European Union</b>            | Base: 5.273  | 386   | 699   | 360  | 400  | 735   | 307   | 573  | 224   | 524  |
| Positive                                | <b>32%</b>   | <b>28%</b>  | <b>45%</b>  | <b>43%</b>   | <b>43%</b>   | <b>45%</b>  | <b>31%</b>  | <b>21%</b>   | <b>27%</b>  | <b>27%</b>   |
| Negative                                | <b>28%</b>   | <b>37%</b>  | <b>17%</b>  | <b>23%</b>   | <b>23%</b>   | <b>24%</b>  | <b>33%</b>  | <b>42%</b>   | <b>26%</b>  | <b>38%</b>   |
| Positive (December 2024)                | <b>38%</b>   | <b>36%</b>  | <b>47%</b>  | <b>46%</b>   | <b>45%</b>   | <b>46%</b>  | <b>33%</b>  | <b>30%</b>   | <b>29%</b>  | <b>37%</b>   |
| <i>Difference Dec. 2024 – Jan. 2026</i> | <b>-6</b>  | <b>-8</b>   | <b>-2</b>   | <b>-3</b>  | <b>-2</b>  | <b>-1</b>   | <b>-2</b>   | <b>-9</b>  | <b>-2</b>   | <b>-10</b>   |
| <b>...your country</b>                  | Base: 5.273  | 386   | 699   | 360  | 400  | 735   | 307   | 573  | 224   | 524  |
| Positive                                | <b>30%</b>   | <b>25%</b>  | <b>39%</b>  | <b>38%</b>   | <b>40%</b>   | <b>38%</b>  | <b>31%</b>  | <b>19%</b>   | <b>28%</b>  | <b>25%</b>   |
| Negative                                | <b>32%</b>   | <b>43%</b>  | <b>22%</b>  | <b>24%</b>   | <b>29%</b>   | <b>31%</b>  | <b>35%</b>  | <b>49%</b>   | <b>28%</b>  | <b>39%</b>   |
| Positive (December 2024)                | <b>32%</b>   | <b>34%</b>  | <b>43%</b>  | <b>41%</b>   | <b>35%</b>   | <b>39%</b>  | <b>29%</b>  | <b>23%</b>   | <b>30%</b>  | <b>30%</b>   |
| <i>Difference Dec. 2024 – Jan. 2026</i> | <b>-2</b>  | <b>-9</b>   | <b>-4</b>   | <b>-3</b>  | <b>+5</b>  | <b>-1</b>   | <b>+2</b>   | <b>-4</b>  | <b>-2</b>   | <b>-5</b>  |

Q. Would you say that the Mercosur Treaty (a free trade agreement between some countries of South America and the European Union) is rather positive or rather negative for economy and agriculture of ...?

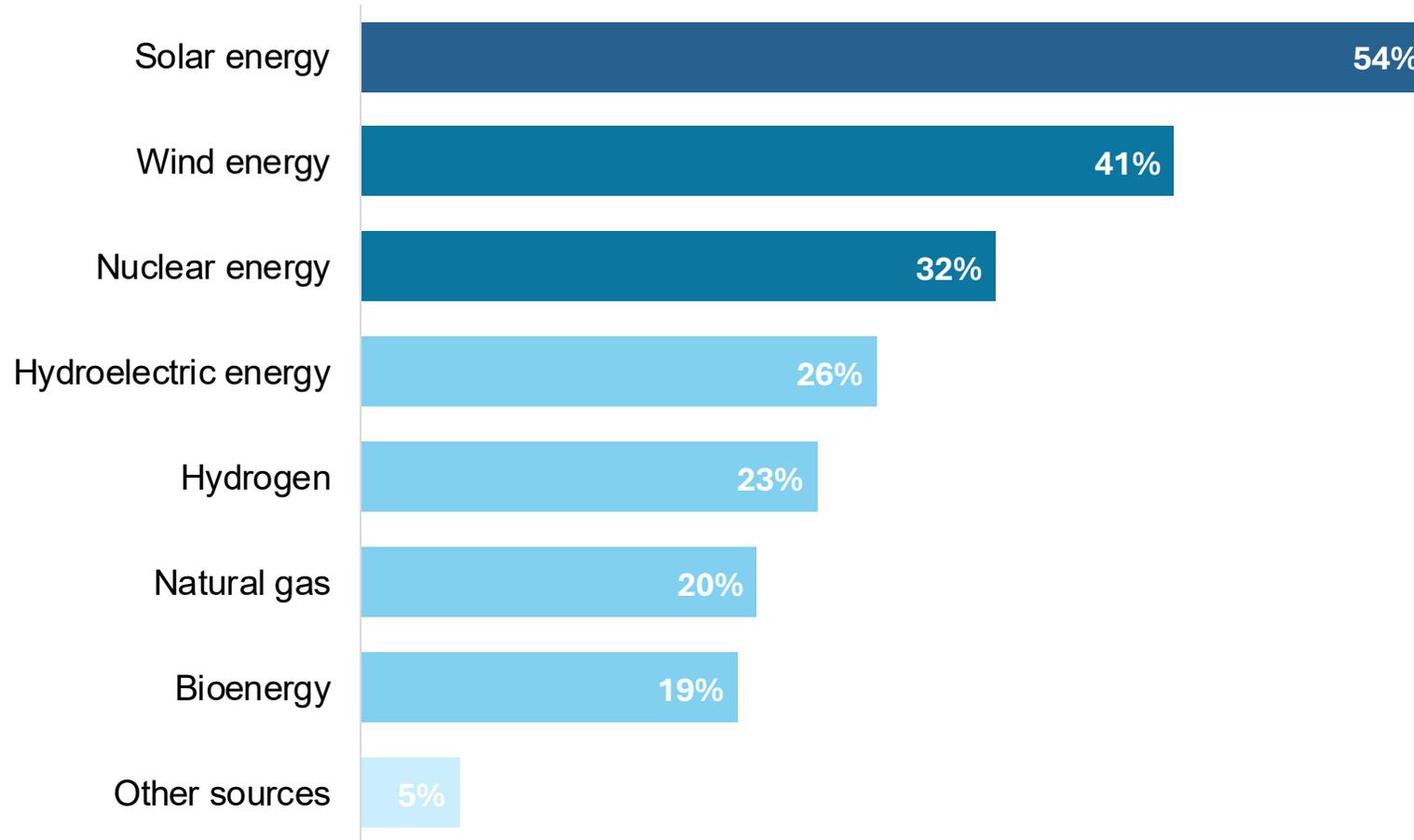
A decorative graphic on the left side of the slide, consisting of several concentric circles in shades of blue, centered around a yellow circle containing the number 3. A white horizontal line is positioned above the yellow circle.

# **3 Market issues**



# Energy sources in which the EU should invest

All respondents: 5,273





# Energy sources in which the EU should invest

All respondents: 5.273

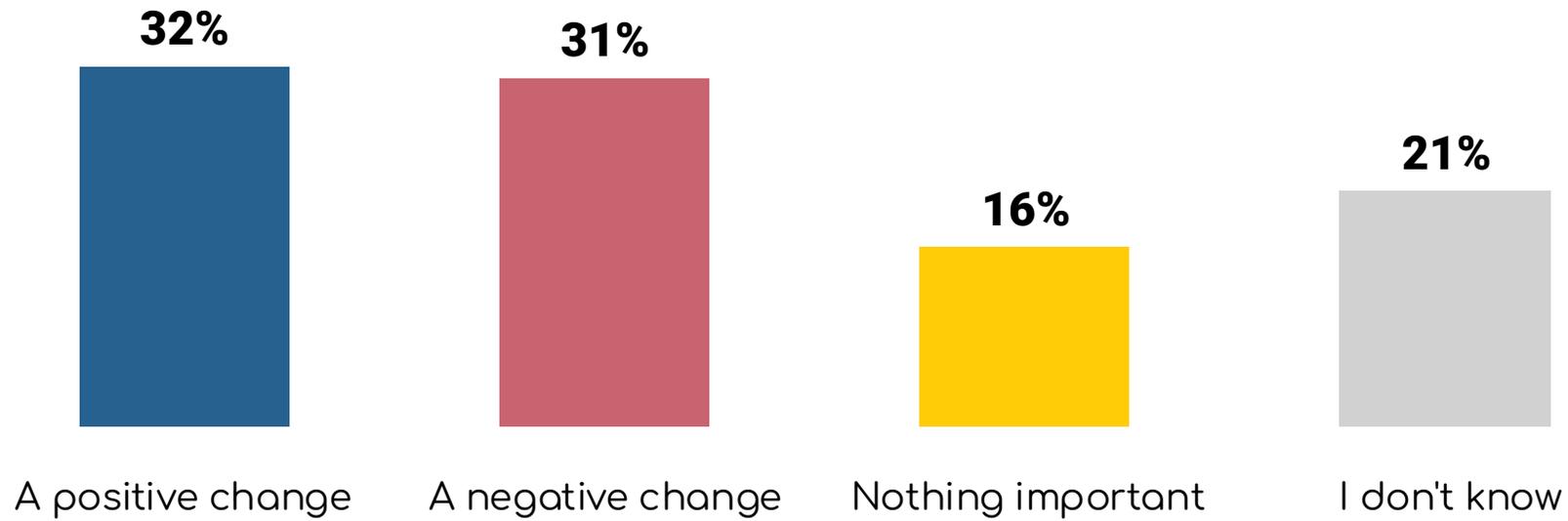
Split according to geographical areas

|                      |  <b>UE27</b><br>Base: 5.273 |  <b>France</b><br>687 |  <b>Germany</b><br>838 |  <b>Italy</b><br>591 |  <b>Spain</b><br>533 |  <b>Poland</b><br>468 |  <b>Southern Europe</b><br>1.388 |  <b>CEE</b><br>1.348 |  <b>Northern Europe</b><br>1.012 |
|----------------------|--|---|---|---|---|--|---|---|---|
| Solar energy         | <b>54%</b>   | <b>49%</b>  | <b>51%</b>  | <b>63%</b>  | <b>57%</b>  | <b>43%</b>   | <b>62%</b>  | <b>49%</b>  | <b>51%</b>  |
| Wind energy          | <b>41%</b>   | <b>29%</b>  | <b>43%</b>  | <b>41%</b>  | <b>43%</b>  | <b>39%</b>   | <b>44%</b>  | <b>38%</b>  | <b>46%</b>  |
| Nuclear energy       | <b>32%</b>   | <b>40%</b>  | <b>28%</b>  | <b>30%</b>  | <b>30%</b>  | <b>44%</b>   | <b>28%</b>  | <b>37%</b>  | <b>34%</b>  |
| Hydroelectric energy | <b>26%</b>   | <b>34%</b>  | <b>10%</b>  | <b>30%</b>  | <b>32%</b>  | <b>28%</b>   | <b>31%</b>  | <b>29%</b>  | <b>22%</b>  |
| Hydrogen             | <b>23%</b>   | <b>20%</b>  | <b>36%</b>  | <b>23%</b>  | <b>20%</b>  | <b>13%</b>   | <b>21%</b>  | <b>13%</b>  | <b>26%</b>  |
| Natural gas          | <b>20%</b>   | <b>13%</b>  | <b>17%</b>  | <b>14%</b>  | <b>21%</b>  | <b>27%</b>   | <b>20%</b>  | <b>27%</b>  | <b>17%</b>  |
| Bioenergy            | <b>19%</b>   | <b>22%</b>  | <b>17%</b>  | <b>14%</b>  | <b>20%</b>  | <b>20%</b>   | <b>17%</b>  | <b>21%</b>  | <b>20%</b>  |
| Other sources        | <b>5%</b>  | <b>3%</b>   | <b>7%</b>   | <b>3%</b>   | <b>2%</b>   | <b>8%</b>  | <b>3%</b>   | <b>7%</b>   | <b>4%</b>   |



# The introduction of the Digital Euro

All respondents: 5.273



Q. The Digital Euro is a digital form of cash for the Euro area, complementing physical money, not replacing them. It would be a risk-free, universally accepted digital payment method for everyday use, offering features like offline functionality, strong privacy, and free basic access (without commissions). Do you think the Digital Euro will be, for the Euro area countries...



# The introduction of the Digital Euro

All respondents: 5.273

Split according to geographical areas

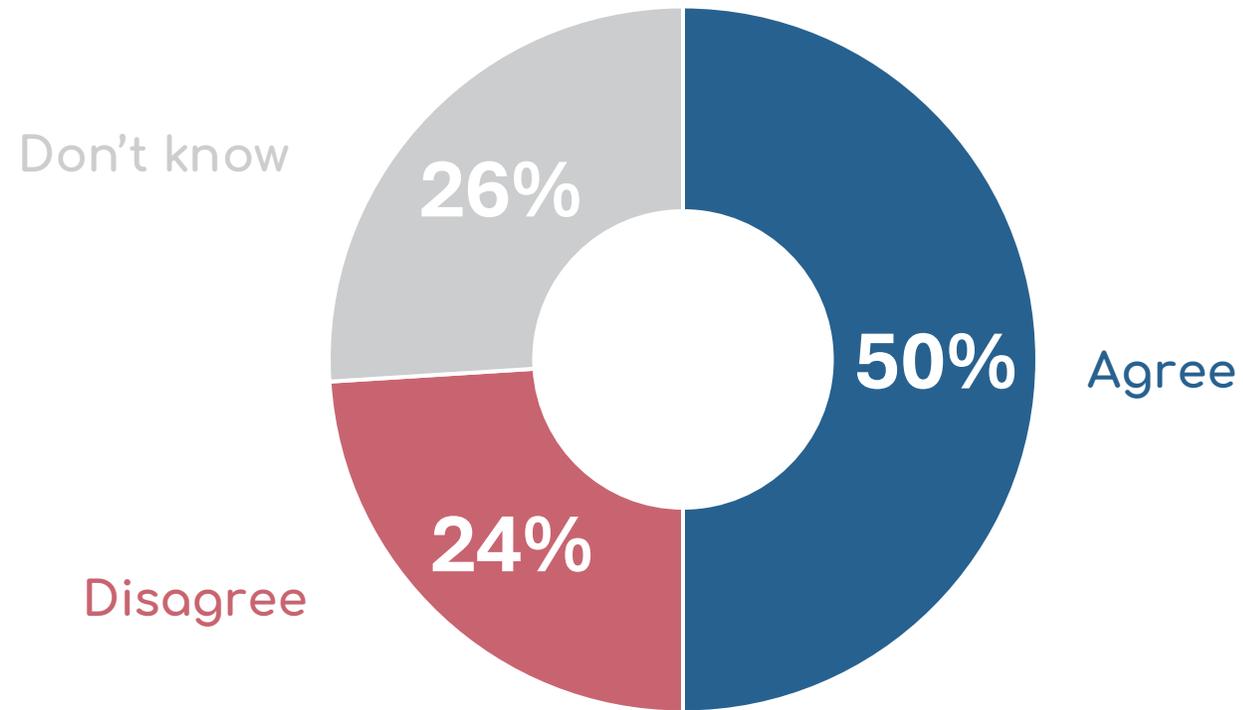
|                   |  UE27 |  France |  Germany |  Italy |  Spain |  Poland |  Southern Europe |  CEE |  Northern Europe |
|-------------------|--|---|---|---|---|--|---|---|---|
| Base:             | 5.273  | 687   | 838   | 591   | 533   | 468  | 1.388   | 1.348   | 1.012   |
| A positive change | <b>32%</b>   | <b>24%</b>  | <b>25%</b>  | <b>41%</b>  | <b>39%</b>  | <b>25%</b>   | <b>40%</b>  | <b>33%</b>  | <b>31%</b>  |
| A negative change | <b>31%</b>   | <b>22%</b>  | <b>34%</b>  | <b>19%</b>  | <b>42%</b>  | <b>45%</b>   | <b>29%</b>  | <b>35%</b>  | <b>32%</b>  |
| Nothing important | <b>16%</b>   | <b>20%</b>  | <b>19%</b>  | <b>17%</b>  | <b>8%</b>   | <b>13%</b>   | <b>14%</b>  | <b>15%</b>  | <b>15%</b>  |
| I don't know      | <b>21%</b>   | <b>34%</b>  | <b>22%</b>  | <b>23%</b>  | <b>11%</b>  | <b>17%</b>   | <b>17%</b>  | <b>17%</b>  | <b>22%</b>  |

Q. The Digital Euro is a digital form of cash for the Euro area, complementing physical money, not replacing them. It would be a risk-free, universally accepted digital payment method for everyday use, offering features like offline functionality, strong privacy, and free basic access (without commissions). Do you think the Digital Euro will be, for the Euro area countries...



# Ban Chinese companies from accessing European 5G networks

All respondents: 5,273





# Ban Chinese companies from accessing European 5G networks

All respondents: 5.273

Split according to geographical areas

|              |  |  |  |  |  |  |  |  |  |
|--------------|---|--|---|---|---|---|---|---|---|
|              | UE27  | France   | Germany   | Italy   | Spain   | Poland  | Southern Europe   | CEE   | Northern Europe   |
| Base:        | 5.273   | 687  | 838   | 591   | 533   | 468   | 1.388   | 1.348   | 1.012   |
| I agree      | <b>50%</b>  | <b>56%</b>   | <b>50%</b>  | <b>42%</b>  | <b>53%</b>  | <b>48%</b>  | <b>47%</b>  | <b>47%</b>  | <b>54%</b>  |
| I disagree   | <b>24%</b>  | <b>15%</b>   | <b>25%</b>  | <b>23%</b>  | <b>24%</b>  | <b>24%</b>  | <b>25%</b>  | <b>29%</b>  | <b>22%</b>  |
| I don't know | <b>26%</b>  | <b>29%</b>   | <b>25%</b>  | <b>35%</b>  | <b>23%</b>  | <b>28%</b>  | <b>28%</b>  | <b>24%</b>  | <b>24%</b>  |

Split according to the vote for the European groups

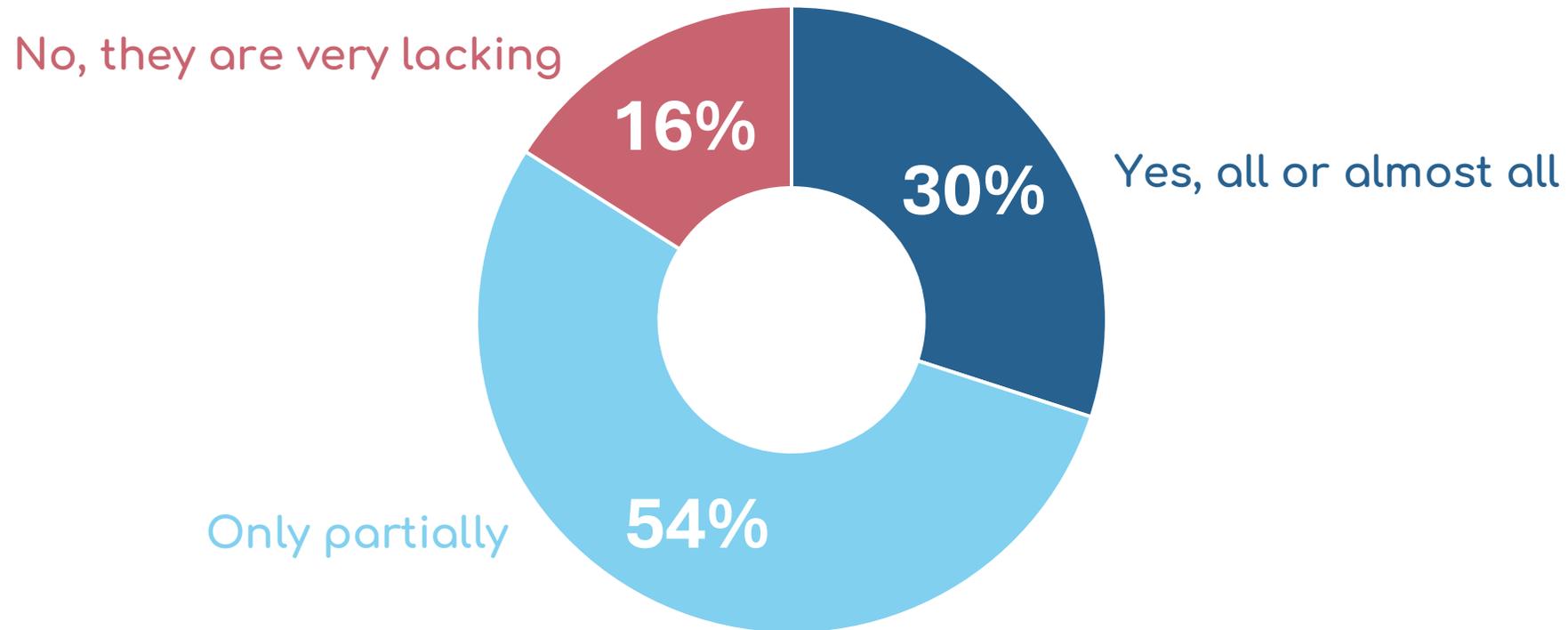
|              |  |  |  |  |  |  |  |  |  |  |
|--------------|---|---|---|---|---|---|---|---|---|---|
|              | TOTAL UE27  | GUE/NGL   | S&D   | Greens  | RE  | EPP   | ECR   | Patriots  | ESN   | Unaffiliated  |
| Base:        | 5.273   | 386   | 699   | 360   | 400   | 735   | 307   | 573   | 224   | 524   |
| I agree      | <b>50%</b>  | <b>44%</b>  | <b>58%</b>  | <b>56%</b>  | <b>61%</b>  | <b>59%</b>  | <b>55%</b>  | <b>57%</b>  | <b>36%</b>  | <b>41%</b>  |
| I disagree   | <b>24%</b>  | <b>27%</b>  | <b>18%</b>  | <b>23%</b>  | <b>22%</b>  | <b>19%</b>  | <b>21%</b>  | <b>22%</b>  | <b>40%</b>  | <b>36%</b>  |
| I don't know | <b>26%</b>  | <b>29%</b>  | <b>24%</b>  | <b>21%</b>  | <b>17%</b>  | <b>22%</b>  | <b>24%</b>  | <b>21%</b>  | <b>24%</b>  | <b>23%</b>  |

Q. Would you agree or disagree with the proposal of banning some Chinese companies from being used in EU member states' core telecommunications networks, specifically for 5G, for security reasons?



# Comprehensiveness of the food & beverages labelling

All respondents: 5.273





# Comprehensiveness of the food & beverages labelling

All respondents: 5.273

Split according to geographical areas

|                           |  |  |  |  |  |  |  |  |  |
|---------------------------|---|--|---|---|---|---|---|---|---|
|                           | UE27  | France   | Germany   | Italy   | Spain   | Poland  | Southern Europe   | CEE   | Northern Europe   |
| Base:                     | 5.273   | 687  | 838   | 591   | 533   | 468   | 1.388   | 1.348   | 1.012   |
| Yes, all or almost all    | <b>30%</b>  | <b>17%</b>   | <b>34%</b>  | <b>29%</b>  | <b>33%</b>  | <b>22%</b>  | <b>31%</b>  | <b>27%</b>  | <b>41%</b>  |
| Only partially            | <b>54%</b>  | <b>60%</b>   | <b>50%</b>  | <b>53%</b>  | <b>52%</b>  | <b>63%</b>  | <b>51%</b>  | <b>59%</b>  | <b>48%</b>  |
| No, they are very lacking | <b>16%</b>  | <b>23%</b>   | <b>16%</b>  | <b>18%</b>  | <b>15%</b>  | <b>15%</b>  | <b>18%</b>  | <b>14%</b>  | <b>11%</b>  |

Split according to the vote for the European groups

|                           |  |  |  |  |  |  |  |  |  |  |
|---------------------------|---|---|---|---|---|---|---|---|---|---|
|                           | TOTAL UE27  | GUE/NGL   | S&D   | Greens  | RE  | EPP   | ECR   | Patriots  | ESN   | Unaffiliated  |
| Base:                     | 5.273   | 386   | 699   | 360   | 400   | 735   | 307   | 573   | 224   | 524   |
| Yes, all or almost all    | <b>30%</b>  | <b>23%</b>  | <b>32%</b>  | <b>33%</b>  | <b>33%</b>  | <b>40%</b>  | <b>28%</b>  | <b>30%</b>  | <b>30%</b>  | <b>27%</b>  |
| Only partially            | <b>54%</b>  | <b>55%</b>  | <b>55%</b>  | <b>54%</b>  | <b>55%</b>  | <b>51%</b>  | <b>60%</b>  | <b>54%</b>  | <b>52%</b>  | <b>54%</b>  |
| No, they are very lacking | <b>16%</b>  | <b>22%</b>  | <b>13%</b>  | <b>13%</b>  | <b>12%</b>  | <b>9%</b>   | <b>12%</b>  | <b>16%</b>  | <b>18%</b>  | <b>19%</b>  |



*Photo by christian-lue on Unplash*



Polling Europe is an innovative research firm born from the esteemed collaboration of SWG and OpinionWay, two premier market and social research entities from Italy and France. Located in the heart of Brussels, Polling Europe specializes in conducting comprehensive public affairs surveys and opinion polls, delving into the nuanced landscape of EU public opinion. Our expertise spans both ad hoc research endeavors and meticulously crafted multi-client surveys, providing quick and cost-effective insights into European public opinion. With a commitment to excellence and a dedication to unveiling Europeans dynamic socio-political climate, Polling Europe will be a trusted partner in answering your questions regarding the future of Europe.

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