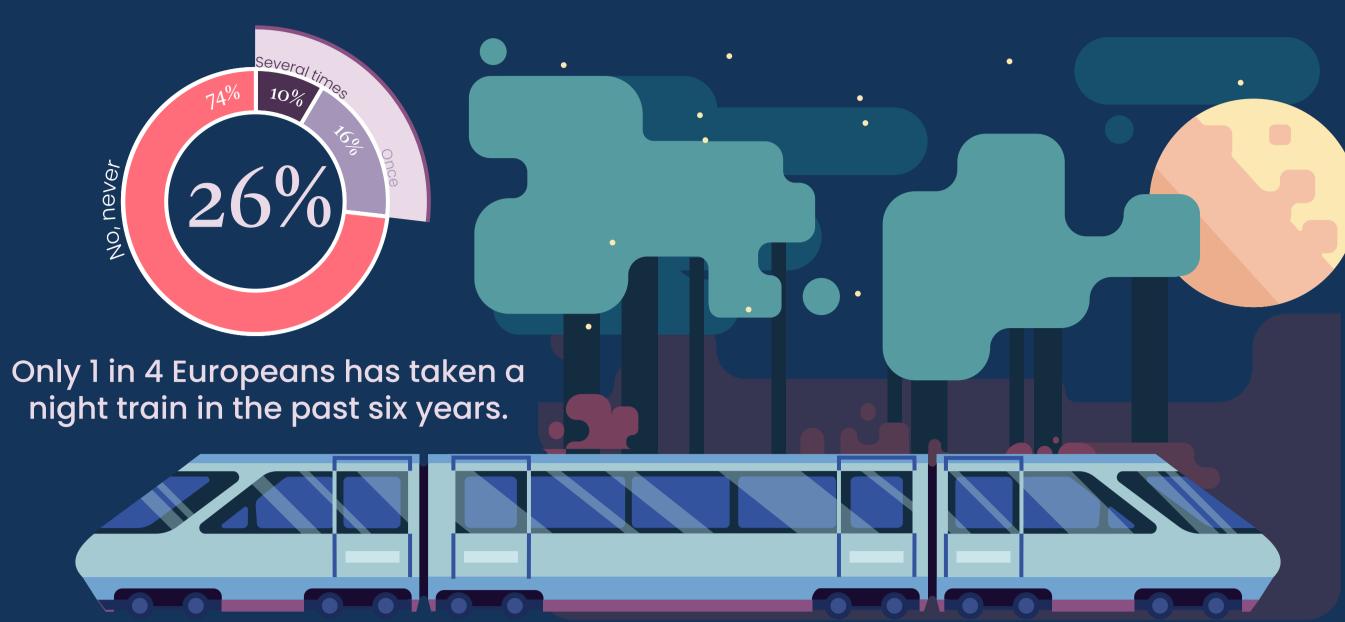


Exploring Europe by Night: Insights into Night Train Travel Preferences



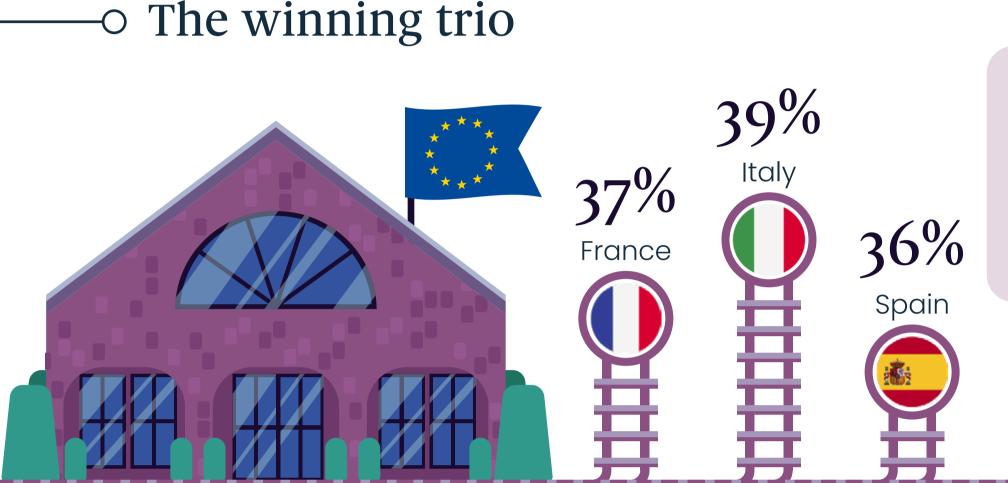
An emerging mode of transport with huge untapped potential



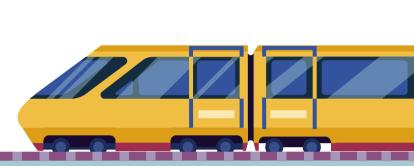
Still a niche practice today – but with great potential:

would choose at least one destination by night train if the offer expanded.

A massive appetite for a new way to travel across Europe.



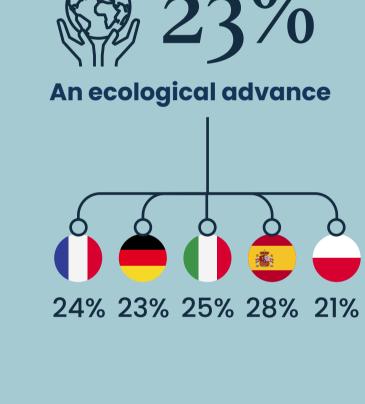
Italy, France and Spain top the list of night train dream destinations more than one in three Europeans would love to reach them by night train.



# A symbol of a moving Europe

Nine out of ten Europeans show interest in developing night trains: they see them as a way to travel more easily across Europe — and as a true ecological step forward.



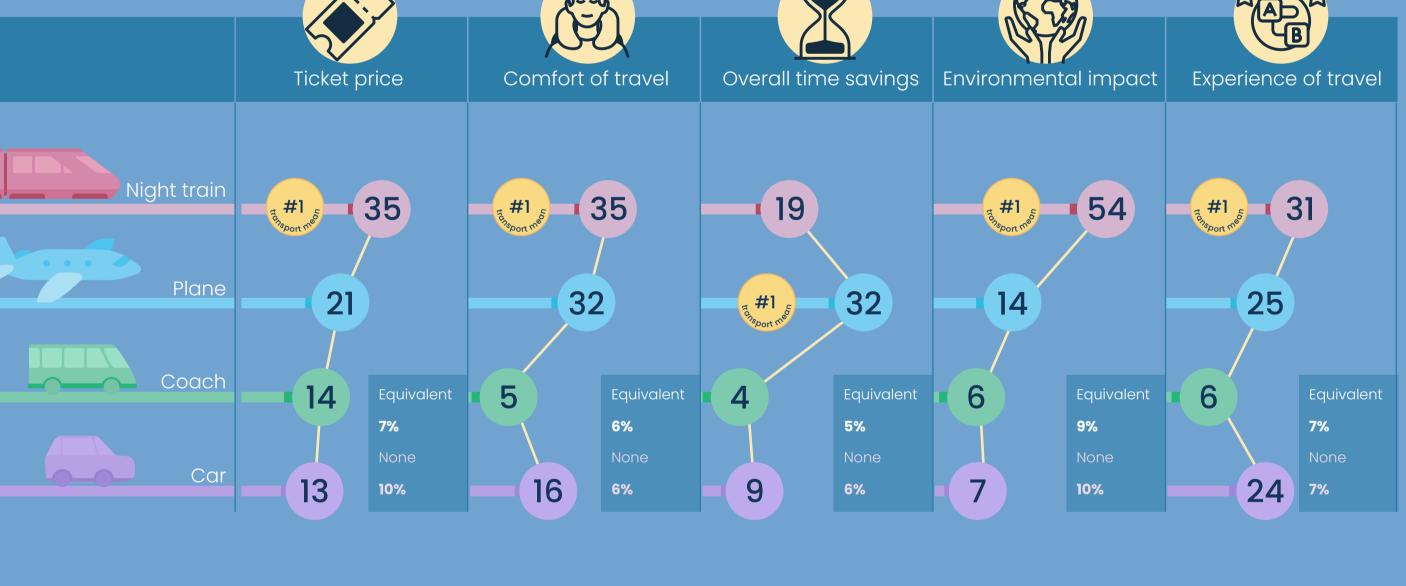




## The night train is seen as the most attractive option for ecology, price, comfort and

The alternative to flying

overall experience. With such strengths, its arguments against air travel are already strong.

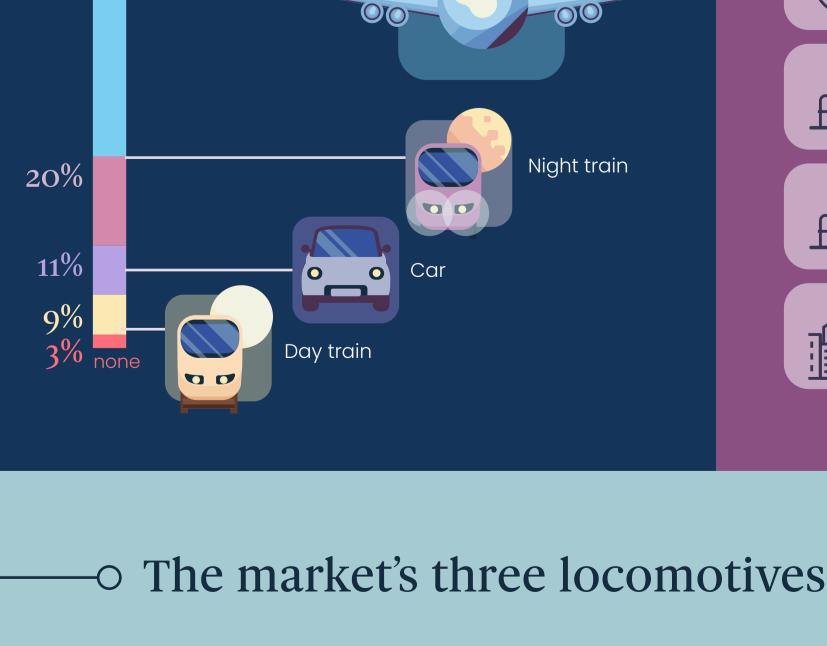


### Even on routes over 2,000 km, one in five Europeans would choose the night

54% Plane

train — twice as many as the day train.

For long trips too



#### Young and urban, night train users represent a promising target for the growth of Europe's rail market.

The pioneers of renewal  $\circ$ 

Men:

<u> </u>	18-34 yo:	48%
	35-44 yo:	33%
	Living in large cities:	33%

## Poland, Germany and Spain lead the

